NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

TAKE NOTICE that the annual general meeting (the "**Meeting**") of shareholders of Miata Metals Corp. (the "**Company**") will be held at Suite 1200, 750 West Pender Street, Vancouver, British Columbia on **Friday, December 11, 2026,** at **2:00 p.m**. (Vancouver Time) for the following purposes:

1. to receive the annual financial statements of the Company for the fiscal year ended June 30, 2026, together with the report of the auditors thereon;
2. to fix the number of directors at six;
3. to elect directors for the ensuing year;
4. to re-appoint Dale Matheson Carr-Hilton LaBonte LLP as auditor for the Company for the ensuing year and to authorize the directors to fix the remuneration to be paid to the auditor;
5. to consider and, if thought advisable, to pass, with or without variation, an ordinary resolution approving the Company's 2026 equity incentive plan, as more particularly described in the accompanying management information circular (the "**Information Circular**");
6. to consider and, if thought advisable, to pass, with or without variation, an ordinary resolution of disinterested shareholders of the Company approving the grant of an aggregate of 2,025,000 stock options, as more particularly described in the Information Circular;
7. to consider and, if thought advisable, to pass, with or without variation, an ordinary resolution of disinterested shareholders of the Company approving the grant of an aggregate of 1,684,575 performance share units, as more particularly described in the Information Circular;
8. to transact any other business which may properly come before the Meeting, or any adjournment or postponement thereof.

Accompanying this Notice of Meeting is a form of proxy ("**Proxy**") or voting instruction form ("VIF") and a financial statement request card. The Information Circular includes more detailed information relating to the matters to be addressed at the Meeting, and forms part of this Notice.

If you are a non-registered holder of Company shares and have received this Notice of Meeting and accompanying materials through an intermediary, such as an investment dealer, broker, custodian, administrator or other nominee, or a clearing agency in which the intermediary participates, please complete and return the VIF provided to you in accordance with the instructions provided therein.

Notice-and-access – As permitted by Canadian securities regulators, the Company is using "notice-and-access" to deliver the Information Circular to registered and non-registered shareholders. This means that the Information Circular is being posted online for you to access, rather than being mailed out. This Notice includes information on how to access the Information Circular online and how to request a paper copy.

SHAREHOLDERS ARE REMINDED TO READ THE INFORMATION CIRCULAR CAREFULLY BEFORE VOTING.

Where you can access the Information Circular – The Information Circular can be accessed online at the Company's website at https://miatametals.com/investors#filings, and under the Company's profile on SEDAR+ at www.sedarplus.ca.

The Board of Directors has fixed the close of business on October 14, 2026 as the record date for determining the shareholders entitled to receive notice of, and to vote at, the Meeting or any adjournment or postponement thereof. A shareholder entitled to vote at the Meeting is entitled to appoint a proxyholder to vote in his/her stead.

Registered shareholders may attend the Meeting virtually by contacting Nikki McEachnie, VP Investor Relations, at nikki@miatametals.com or 778-486-1500 to obtain a dial-in number that will permit them to attend the Meeting by conference call. Please note that if you plan to attend the Meeting by conference call, you **must** vote your securities using the method set out in the enclosed Proxy or VIF. Due to issues related to the verification of shareholder identity, those attending the Meeting by conference call will not be permitted to vote at the Meeting.

Voting – To vote your securities, you must vote using the method set out in the enclosed Proxy or VIF.

Registered Holders – In order to be voted, the completed Proxy must be received by the Company's registrar and transfer agent, Odyssey Trust Company (the "**Transfer Agent**") at least 48 hours (excluding Saturdays, Sundays and holidays recognized in the Province of British Columbia) prior to the scheduled time of the Meeting, or any adjournment or postponement thereof. Registered shareholders electing to submit a Proxy may do so by completing, dating and signing the enclosed form of Proxy and returning it to the Transfer Agent in accordance with the instructions on the Proxy.

Beneficial Holders – Beneficial shareholders are asked to return their voting instructions using the methods noted on your VIF.

How to request a paper copy of the Information Circular – Upon request, the Company will provide a paper copy of the Information Circular to any shareholder, free of charge, for a period of one year from the date the Information Circular is filed on SEDAR+. For more information regarding notice-and-access or to obtain a paper copy of the Information Circular you may contact our Transfer Agent via https://odysseytrust.com/ca-en/help/ or by phone at 1-888-290-1175 (toll-free within North America) or 1-587-885-0960 (direct from outside North America). If your request is made before the date of the Meeting, the Information Circular will be sent to you within three business days of receipt of your request. If the request is made on or after the date of the Meeting, the Information Circular will be sent to you within ten calendar days of receiving your request. To ensure receipt of the paper copy in advance of the voting deadline and Meeting date, we estimate that your request must be received no later than 2:00 p.m.(PT) on November 25, 2026 (ten business days before the proxy deadline). Disclosure regarding (1) fixing the number of directors, (2) election of directors, (3) appointment of the Company's auditor, (4) approval of the Company's 2026 equity incentive plan, (5) approval of the Company's grant of stock options, and (6) approval of the Company's grant of performance share units may be found in the section titled "*Particulars of Matters to be Acted Upon*" in the Information Circular.

Shareholders with questions about notice and access may receive further information by calling +1 778-486-1500 or by e-mail at info@miatametals.com.

If you have any questions about notice and access, procedures required to qualify to vote at the Meeting or about obtaining and depositing the required Proxy, you should contact the Transfer Agent via https://odysseytrust.com/ca-en/help/ or by phone at 1-888-290-1175 (toll-free within North America) or 1-587-885-0960 (direct from outside North America).

DATED at Vancouver, British Columbia, this 14th day of October, 2026.

ON BEHALF OF THE BOARD OF DIRECTORS

By: "*Jacob Verbaas*"
Chief Executive Officer

Whether or not you expect to attend the Meeting, please submit the accompanying Proxy or VIF well in advance of the voting deadline of 2:00 p.m. (*Vancouver Time*) on December 9, 2026 or no later than 48 hours (excluding Saturdays, Sundays and holidays) prior to the time to which the Meeting may be adjourned or postponed. The accompanying Information Circular provides further information respecting proxies and the matters to be considered at the Meeting and is deemed to form part of this notice of meeting.

These securityholder materials are being sent to both registered and non-registered owners of the securities. If you are a non-registered owner, and the Company or its agent has sent these materials directly to you, your name and address and information about your holdings of securities have been obtained in accordance with applicable securities regulatory requirements from the intermediary holding on your behalf. By choosing to send these materials to you directly, the Company (and not the intermediary holding on your behalf) has assumed responsibility for (i) delivering these materials to you, and (ii) executing your proper voting instructions. Please return your voting instructions as specified in the request for voting instructions.