



MIATA METALS

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FSE **8NQ**

Discovering Gold. *Building Scale*

CORPORATE PRESENTATION | OCTOBER 2026

DISCLAIMER

Certain statements contained in this presentation constitute "forward-looking statements" within the meaning of applicable Canadian securities legislation.

Such forward-looking statements herein may include but are not limited to: the ultimate exercise of its option to acquire 100% of Sela Creek, strategic plans and expectations for the exploration and/or development of Miata Metals Corp.'s ("Miata", or "the Company") mineral property interests; costs, metal price assumptions, drilling and metal grade results, cash flow forecasts, internal rate of return, projected capital and operating costs; gold recoveries and production rates. Timing and depth of the Company's drilling program at Sela Creek, and the potential effects of drilling results at Jons Trend providing insight for the Golden Hand target.

Such forward-looking statements or information are based on a number of assumptions which may prove to be incorrect. Assumptions have been made regarding, among other things: conditions in general economic and financial markets; availability to realize historical technical data and develop and finance the projects; accuracy of the interpretations and assumptions used in calculating mineral resource estimates; availability of mining equipment; availability of skilled labour; timing and amount of capital expenditures; laboratory and other related services are available and perform as contracted; effects of regulation by governmental agencies; and future operating costs. The actual results could differ materially from those anticipated in these forward looking statements as a result of the risk factors set forth below and elsewhere in this presentation: the availability of funds; the timing and content of work programs; results of exploration activities and development of the mineral property; the interpretation of drilling results and other geological data; the uncertainties of resource estimations; project cost overruns or unanticipated costs and expense; uncertainty as to actual capital costs, operating costs, production and economic returns and uncertainty that exploration will result in a economic or viable project at any of the Company's projects, fluctuations in commodity prices and currency, political and economic risks and general market and industry conditions.

Forward-looking statements are based on the expectations and opinions of the Company's management on the date the statements are made. The assumptions used in the preparation of such statements, although considered reasonable at the time of preparation, may prove to be imprecise and, as such, readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date the statements were made. The Company undertakes no obligation to update or revise any forward-looking statements included in this presentation if these beliefs, estimates and opinions or other circumstances should change, except as otherwise required by applicable law. No securities commission or regulatory authority has reviewed the accuracy or adequacy of the information presented.

QUALIFIED PERSON. Under National Instrument (NI 43-101) Standards of Disclosure for Mineral Projects, the Qualified Person for this presentation is Dr. Jacob Verbaas, P.Geo., CEO and a director of the Company, who has reviewed and approved its contents.



Shared Geology

Guiana Shield and West African Birimian Shield share similar geology.

Discovery Gap

There is 500+ Moz discovered in the Birimian Shield, but only 100 Moz in the Guiana Shield today.

500+ Moz Au
West African
Birimian Shield

100+ Moz Au
South America
Guiana Shield

NASSAU

SELA CREEK

Deposits > 2 Moz Au

- Miata Projects
- In Production
- In Development
- In Exploration
- Greenstone Belt

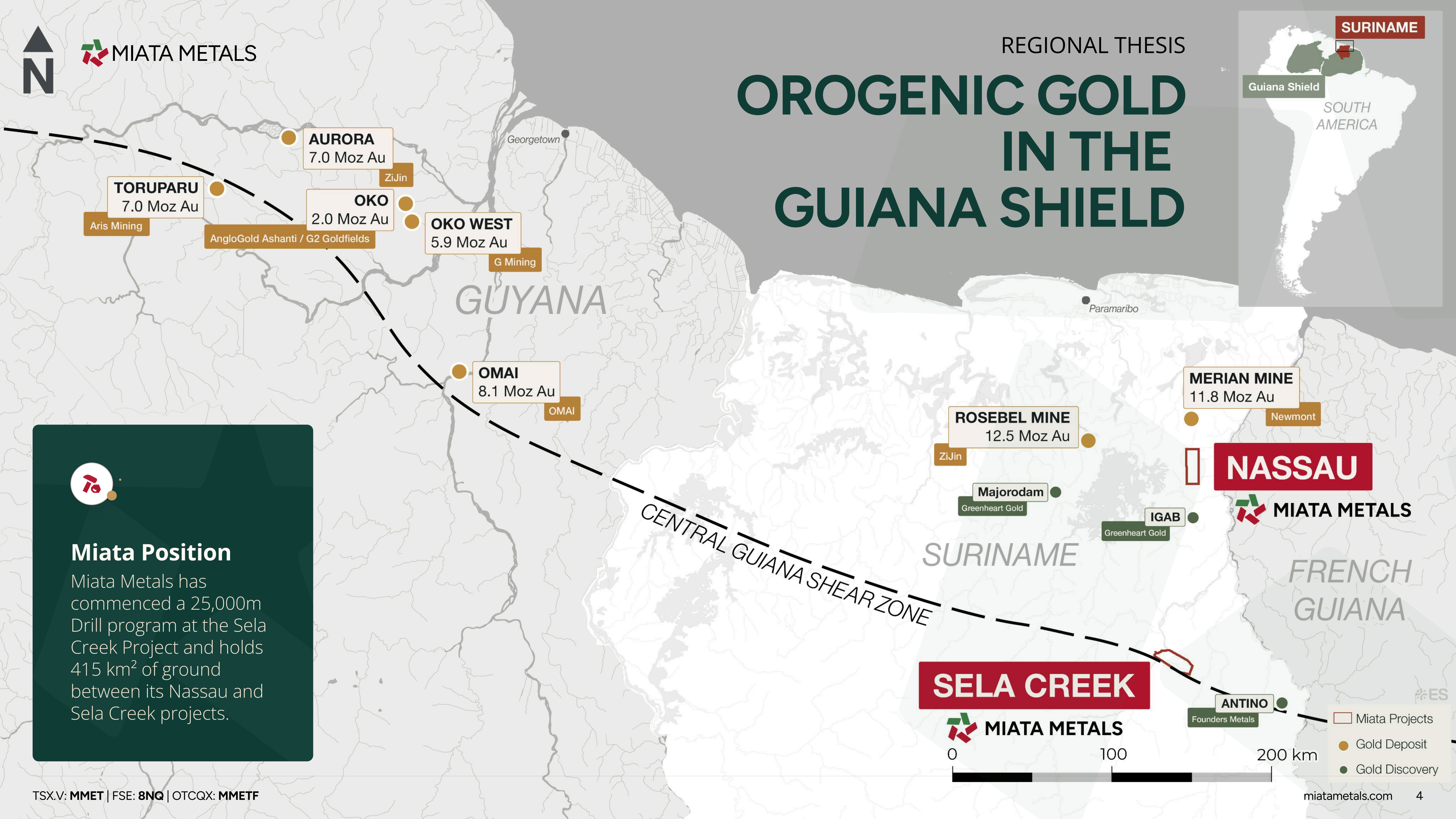
OROGENIC GOLD IN THE GUIANA SHIELD





Miata Position

Miata Metals has commenced a 25,000m Drill program at the Sela Creek Project and holds 415 km² of ground between its Nassau and Sela Creek projects.



TWO OROGENIC GOLD PROJECTS IN SURINAME

A new gold hotspot in the Guiana Shield with active drilling and strong in-country relationships.

25,000m

Active Discovery Drilling

Flagship Sela Creek program.

415 km²

Combined Land Position

Across Sela Creek and Nassau.

70%

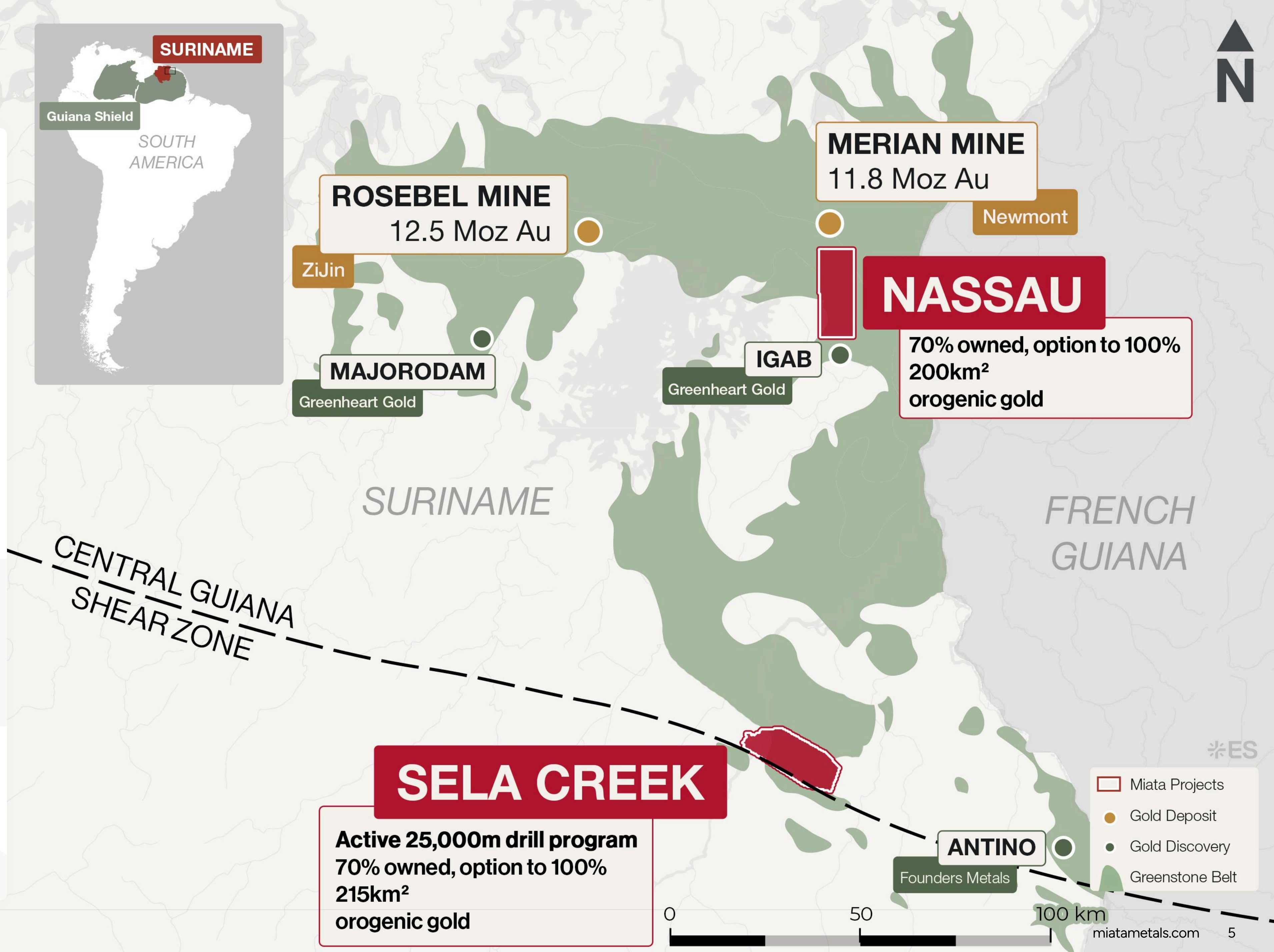
Current Interests

With options to 100% ownership.

2

Orogenic Projects

In a prolific greenstone belt.



SELA CREEK: SURINAME'S LARGEST UNDEVELOPED GOLD FIELD

Sela Creek ticks all boxes for a Tier-1
orogenic gold system.

Within 10 km of the Central
Guiana Shear Zone, a crustal
scale gold conduit.

Secondary splays
that control gold
deposition on the
prospect scale

A large artisanal
mining footprint, a
classic vector to a
large gold system
in tropical regions

Located next to
the Tapanahony
River, a key supply
chain route

Multiple discoveries including
Big Berg and Jons Trend

CENTRAL GUIANA SHEAR ZONE

STRANGER

JONS TREND

30m @ 4.06 g/t Au

HOWLER

BIG BERG

96m @ 1.41 g/t Au

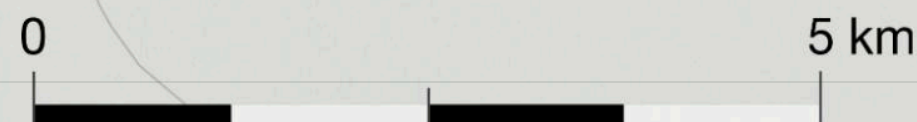
PUMA WEST

PUMA EAST

17.19m @ 3.14 g/t Au

Second Order Structures

-  Priority Targets
-  Greenfields Stage
-  Conceptual Stage



EXPLORATION MOMENTUM

RAPIDLY GROWING SURINAME'S LEADING GOLD EXPLORER

MARCH 2025

10,000m Program Begins

Commencement of the 10,000 m discovery drill program.

SEPTEMBER 2025

First Discovery Wave

Jons Trend: **35.6 m @ 3.04 g/t Au**
 Puma West: **18 m @ 2.70 g/t Au**
 Puma East: **5.3 m @ 8.25 g/t Au**
 Golden Hand: **14 m @ 1.72 g/t Au**

DECEMBER 2025

\$11.5M Financing

Oversubscribed financing follows **10,041 m** drilled across **59 holes**.

JANUARY 2026

25,000 m Program Begins

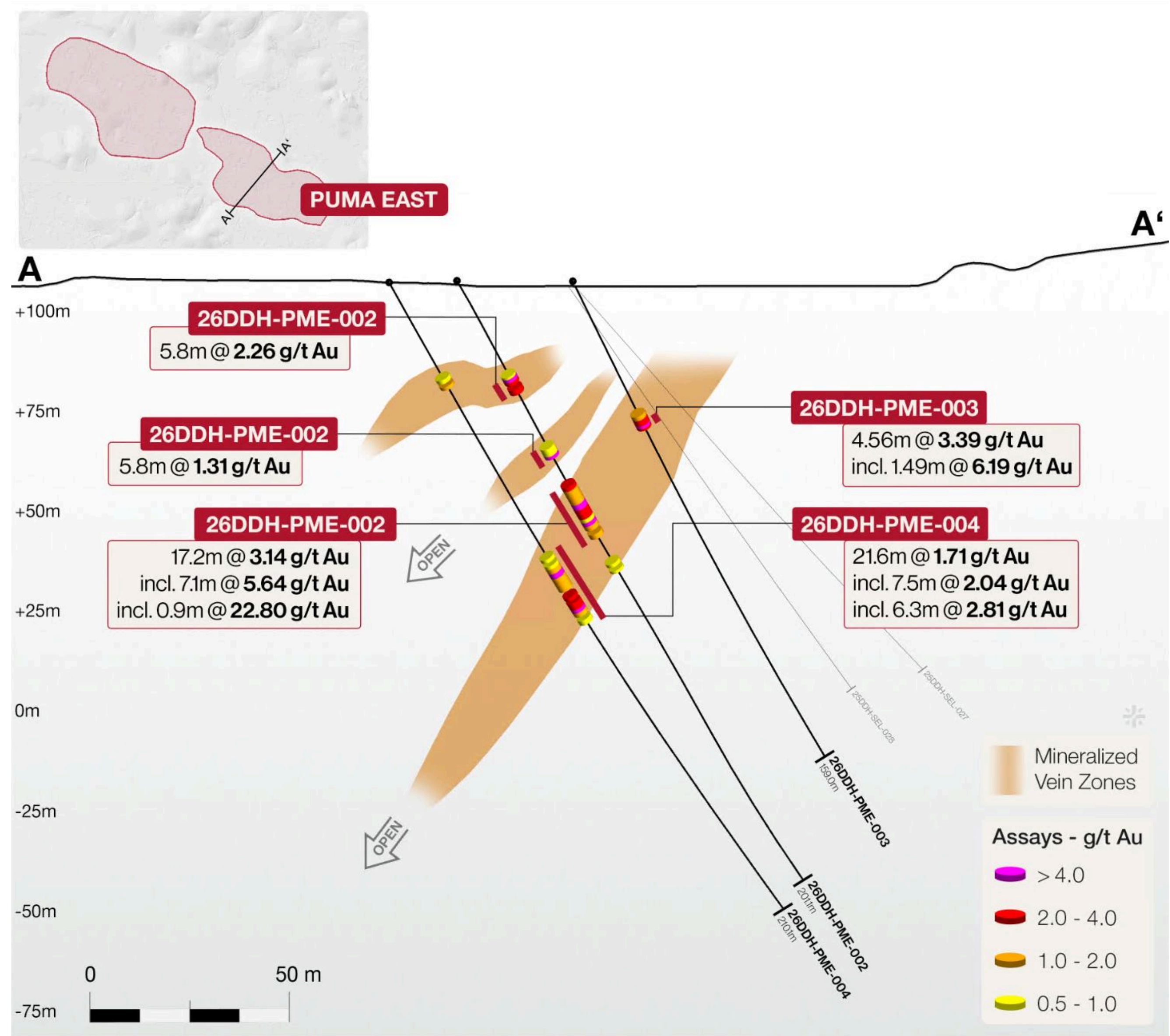
Larger program targets extensions and new discovery zones.

2026

Multiple Zones Advance

Jons Trend: **23.75 m @ 5.73 g/t Au**
 Big Berg: **96 m @ 1.41 g/t Au**
 Jons Trend: **11.3 m @ 3.58 g/t Au**
 Puma East: **17.19 m @ 3.14 g/t Au**
 Jons Trend: **30 m @ 4.06 g/t Au**
 Big Berg: **16 m @ 3.87 g/t Au**





DISCOVERY ZONE

PUMA EAST

17.19 m @ 3.14 g/t Au in PME-002.

- * New Gold discovery approximately 3 km southeast of Jons Trend-Big Berg corridor
- * Geological characteristics of Puma closely mirror those of Jons Trend
- * First four holes intersected broad mineralized intervals and high-grade gold
- * Confirms another mineralized centre within the broader Sela Creek Gold Project area
- * One rig continues drilling at Puma East to continue discovery zone

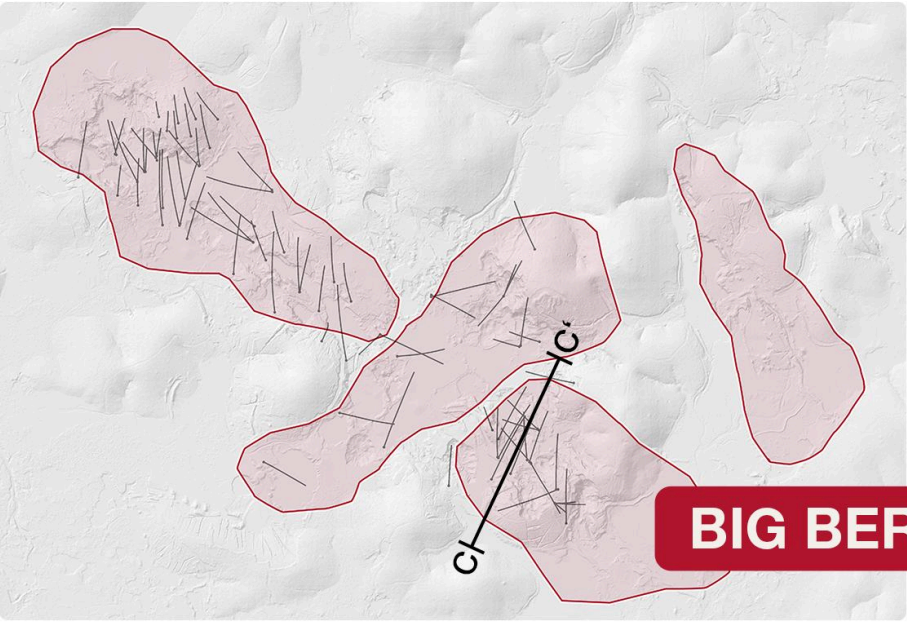
Long Section of interpreted zones at the Puma East target

DISCOVERY ZONE

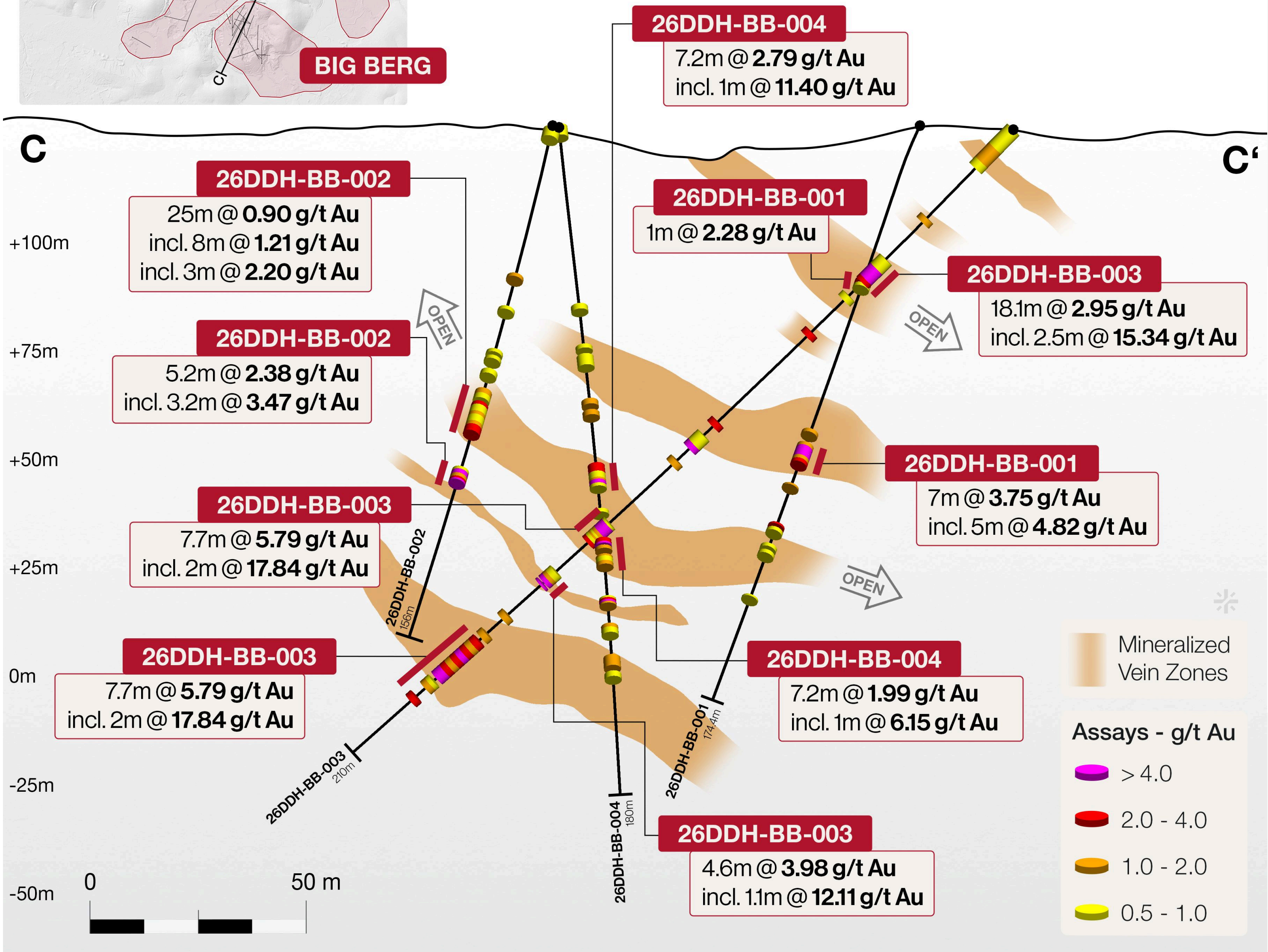
BIG BERG

- * Near-surface mineralization
- * Continuity of Gold mineralization confirmed in four holes at Big Berg
- * Open in all directions
- * Approximately 1 km from Jons Trend, creating potential for a broader
- * One rig continues drilling at Big Berg to continue discovery zone

96 m @ 1.41 g/t Au in 26DDH-BB-003.



LONG SECTION OF INTERPRETED ZONES AT THE BIG BERG TARGET

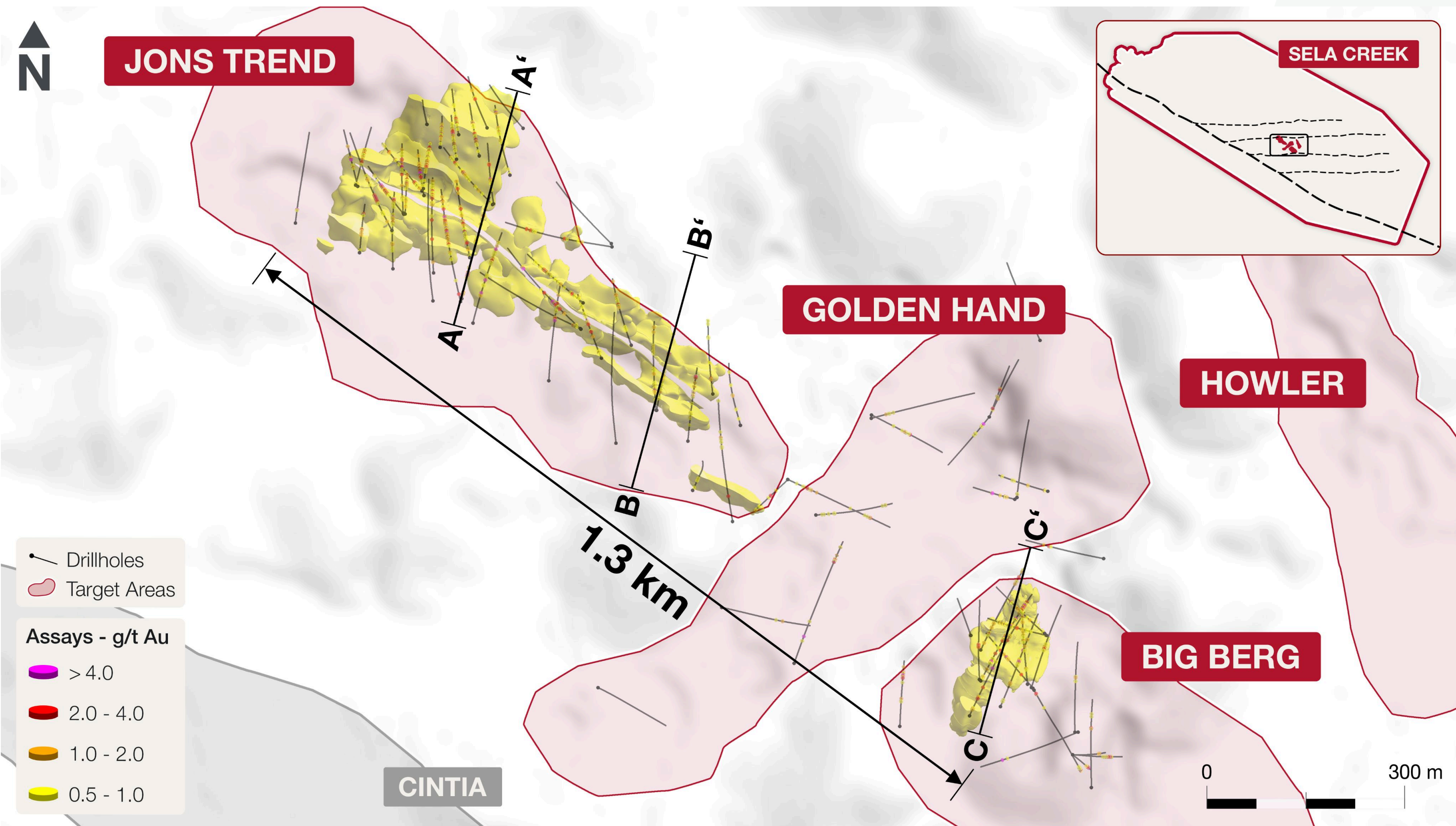


DISCOVERY FOOTPRINT

JONS TREND

Jons Trend gives Miata a drill-defined footprint, visible artisanal evidence and a structural model.

Increasingly Looking Like One Connected System



- * 750 m × 300 m drill-defined extent with potential strike length of more than 1 km
- * Drilling at Jons Trend will likely lead to better understanding and targeting at Golden Hand
- * Jons Trend is the largest artisanal pit on Sela Creek
- * Jons Trend represents only one of a multitude of targets that may have the potential to lead to a resource
- * Approximately 1 km northwest of the discovery.

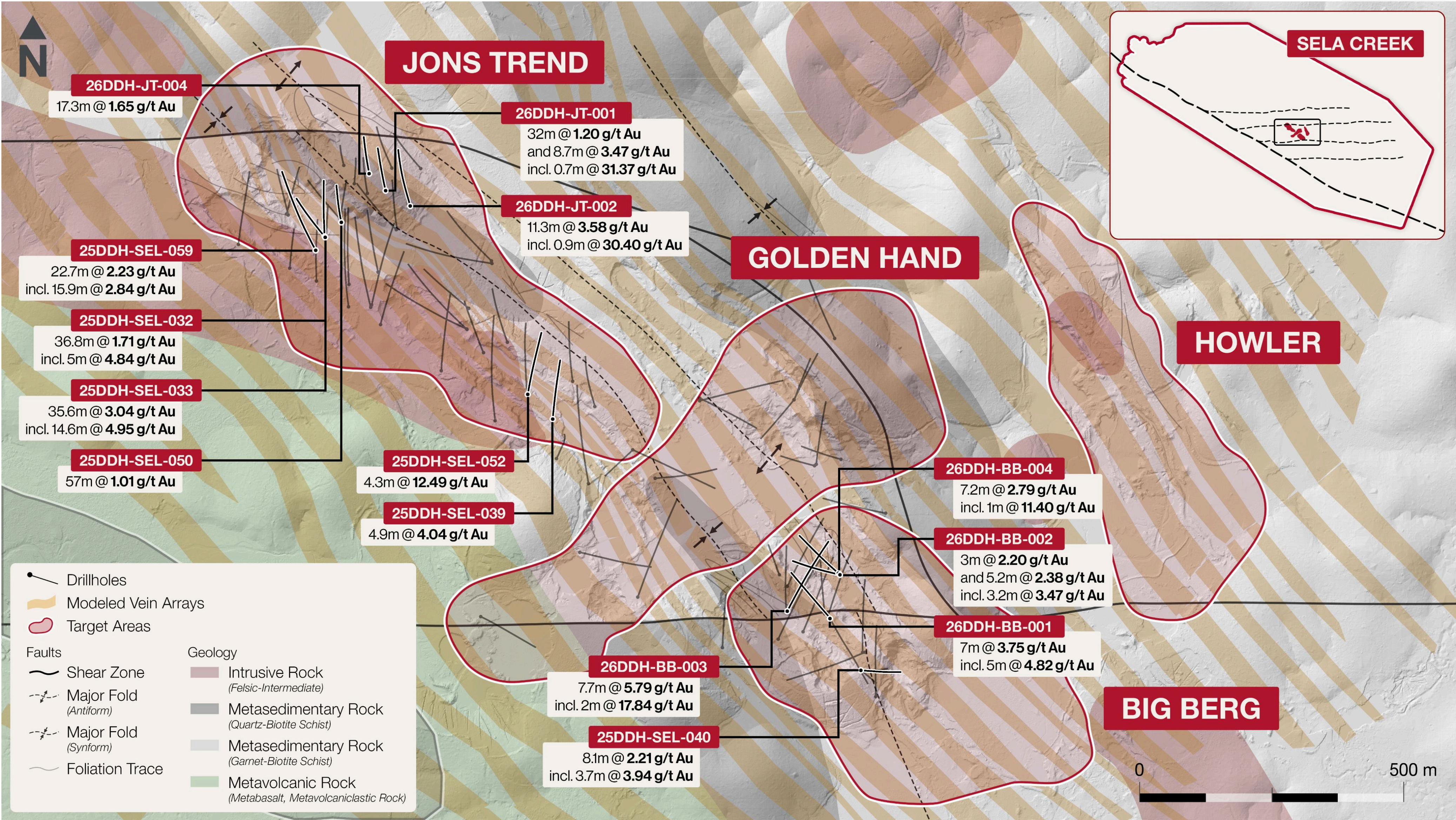
DISCOVERY & POTENTIAL EXTENSION INTO GOLDEN HAND & BIG BERG

Mineralization is hosted in tightly folded metasedimentary rock and focused in fold hinges along a roughly east-west directed shear zone.

The EW Directed shear zone connects to the Guiana Shear Zone, the major gold conduit in the region

A similar shear zone crosscuts the Big Berg target, one of Miata’s priority targets.

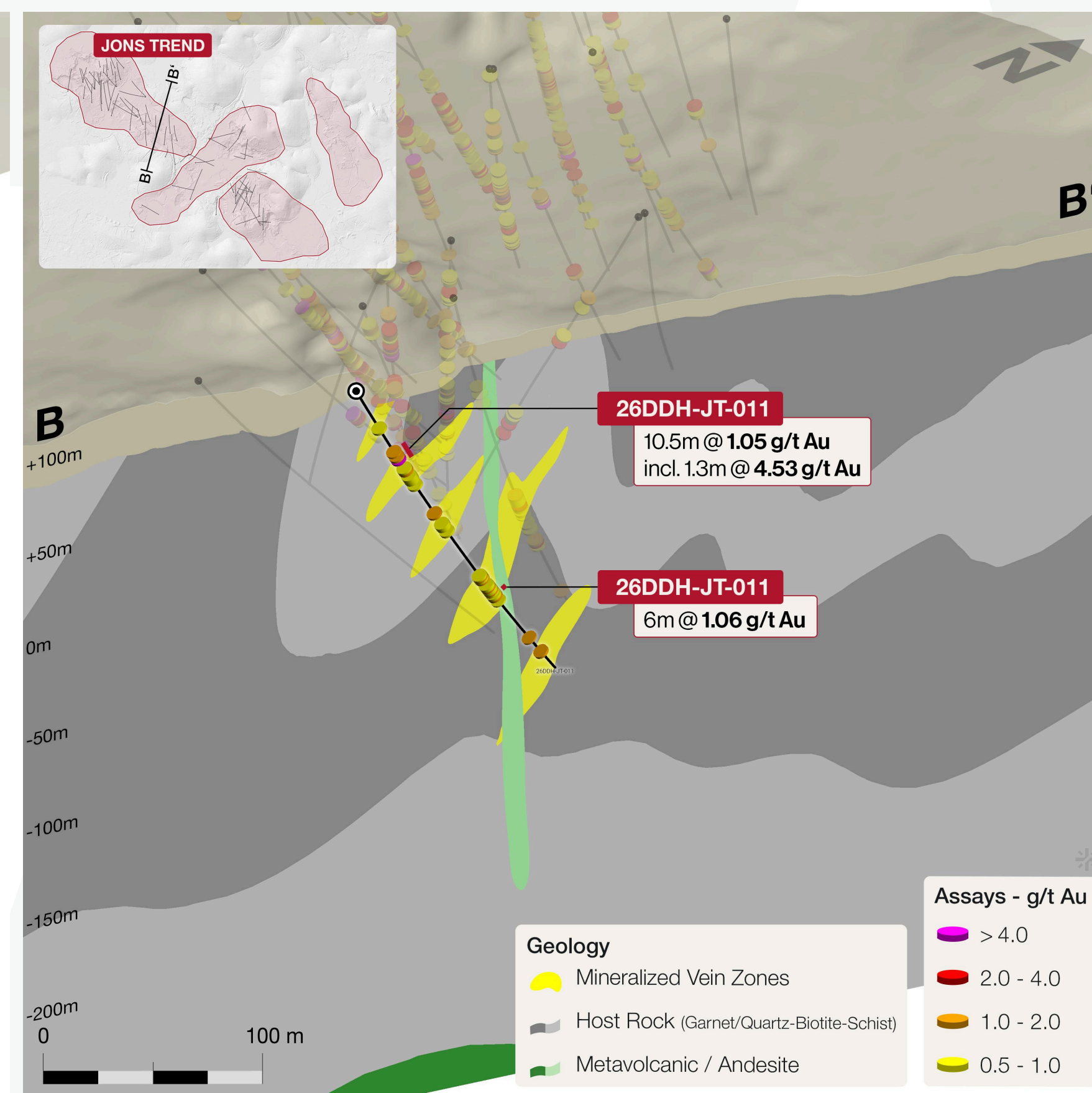
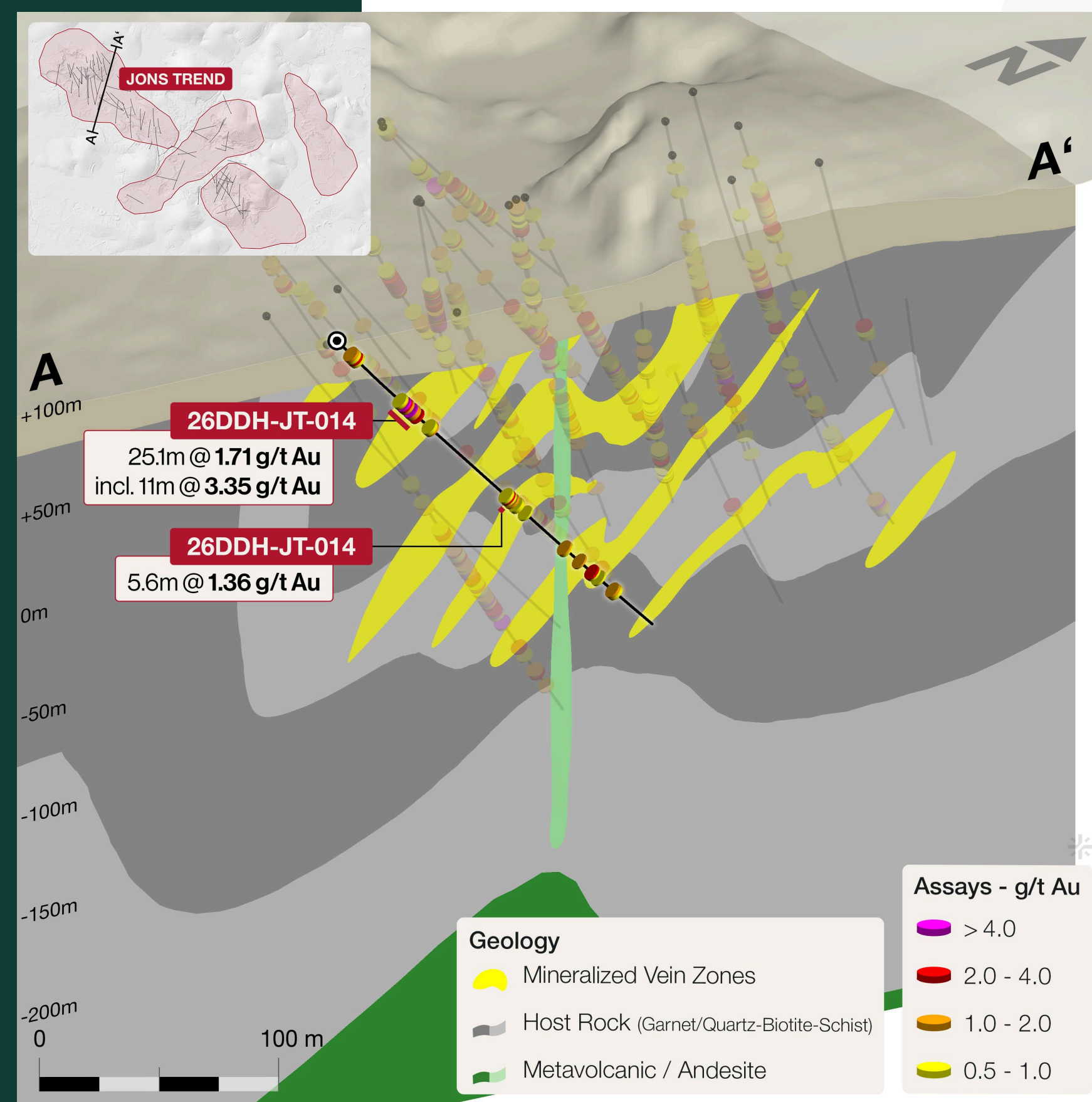
All drill results are available on the Company website: miatametals.com/sela-creek#database



TECHNICAL MODEL

JONS TREND CROSS SECTIONS

- * Cross sections highlight a structurally controlled gold-bearing system with vein zones that are associated with shearing and folded metasedimentary rocks.
- * Recent drilling continues to define the geological model, revealing multiple stacked and folded vein zones across the trend, supporting continuity of mineralization through the trend.
- * The Jons Trend shear zone connects to the Guiana Shear Zone, a major gold conduit in the region.
- * Jons Trend remains open along strike and at depth.



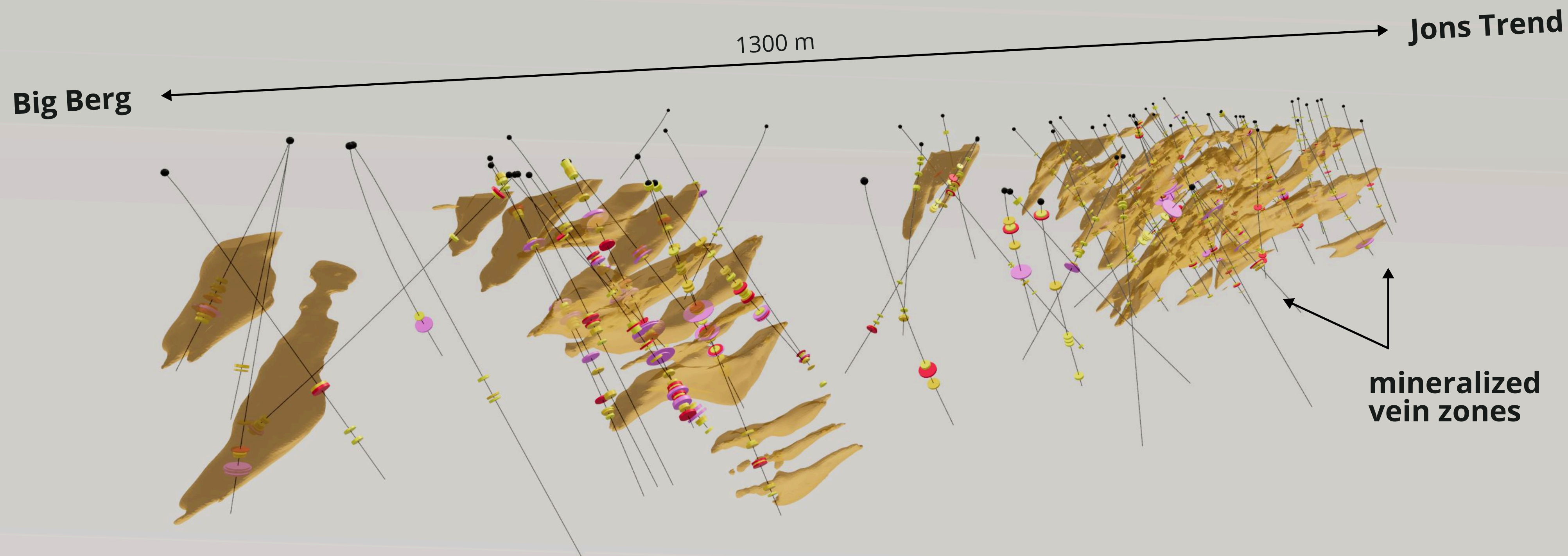
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3D GEOLOGICAL MODEL

JONS TREND & BIG BERG

- * Potential strike length of over 1 km
- * 3D view of modeled vein zones for both Big Berg and Jons Trend, view looking from Big Berg zone back to Jons Trend.
- * A similar shear zone crosscuts the Big Berg target, one of Miata's priority targets.

- * Potential for extension between the two target areas with little drill testing between targets.
- * The Jons Trend shear zone with parallel mineralized vein zones connects to the Guiana Shear Zone, a major gold conduit in the region.





All drill results are available on the Company website:
miatametals.com/sela-creek#database

KEY TECHNICAL TAKEAWAYS

CONSISTENT MINERALIZATION OVER ROBUST WIDTHS

- * The auriferous shear zone at Jons Trend looks robust with solid thickness and is near surface.
- * The keys to getting solid gold grades are vein density & sulphide content.
- * The Company has a dynamic structural model of controls in place that can be applied prospect to prospect.
- * Positioned to ramp-up pending drill bit success.
- * Jons Trend is only one of numerous targets, many of which will see first drill-testing in 2026.
- * Similar mineralization confirmed at Big Berg.



Tapanahony River

IDEAL GEOLOGICAL SETTING

A MEGA DILATIONAL JOG IN A GOLD-BEARING CONDUIT

Finding dilational jogs at any scale is key to finding orogenic gold deposits

The Sela Creek Gold project covers a 20 km wide dilational jog in the Central Guiana Shear Zone

Within this setting, secondary structures control prospect scale gold mineralization, with many evident from geophysical data

Zones of dilation are where orogenic gold is deposited along shear zones

CENTRAL GUIANA SHEAR ZONE

STRANGER

JONS TREND

30m @ 4.06 g/t Au

HOWLER

BIG BERG

96m @ 1.41 g/t Au

PUMA WEST

PUMA EAST

17.19m @ 3.14 g/t Au

Second Order Structures

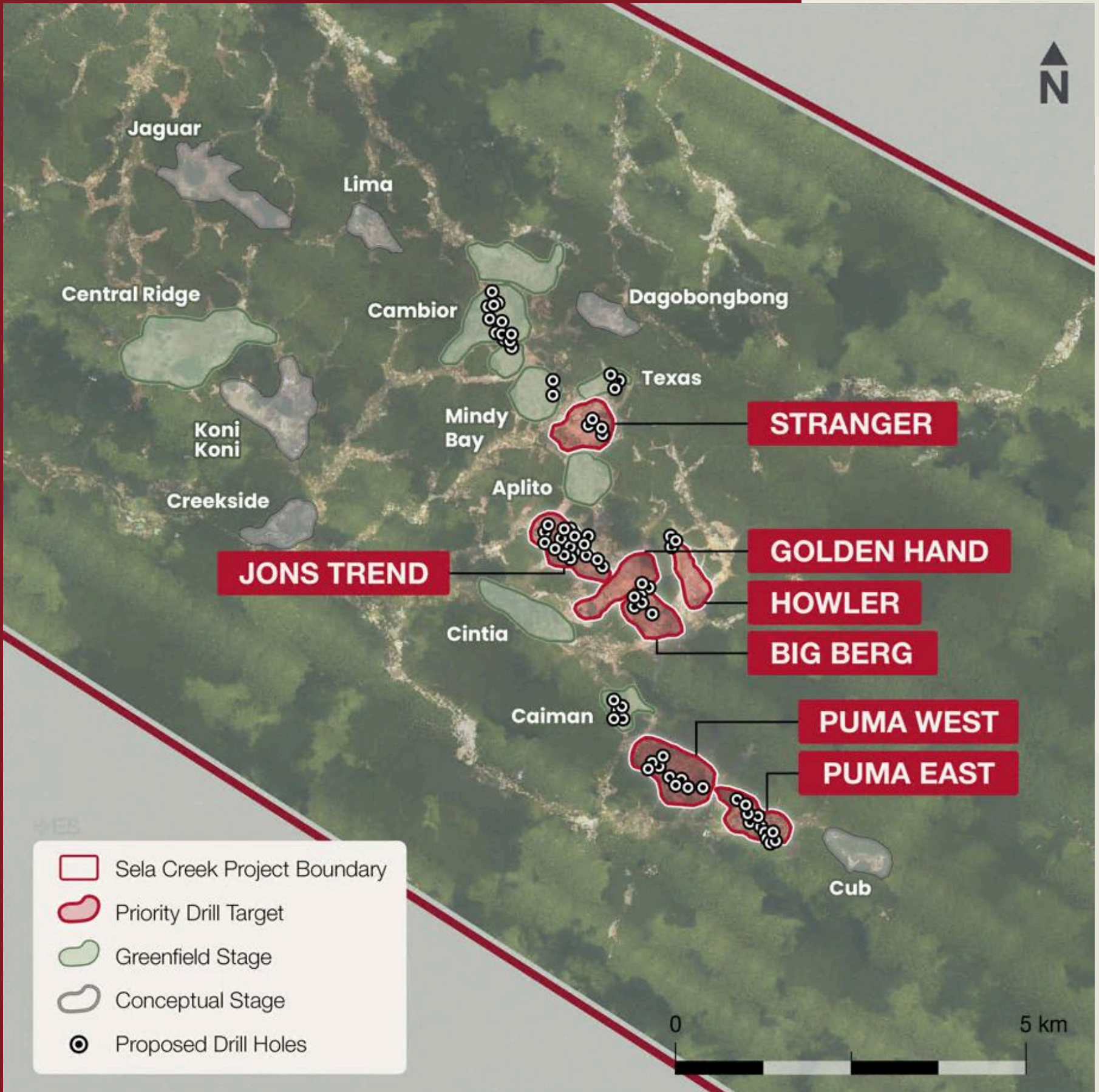
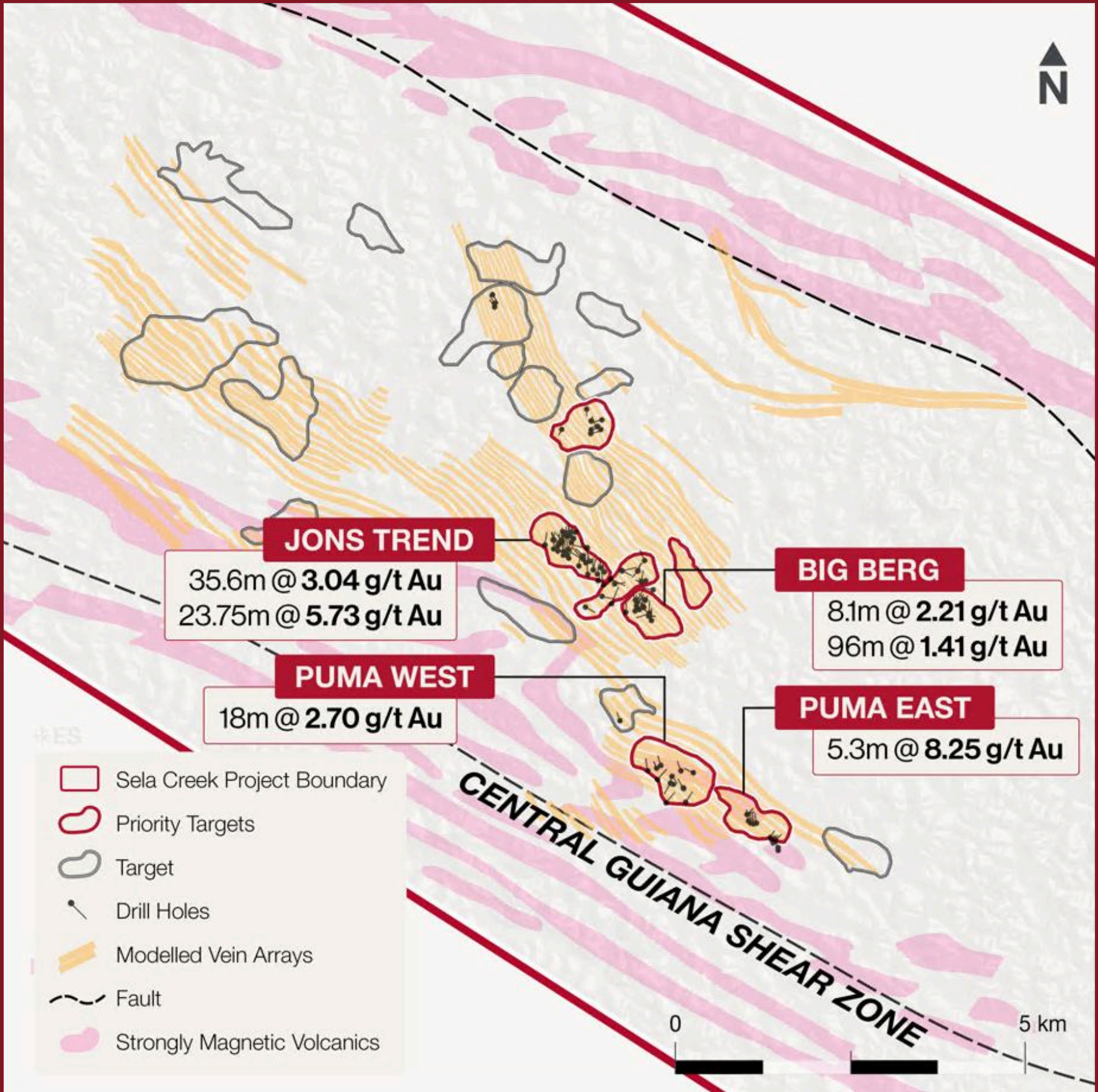
- Priority Targets
- Greenfields Stage
- Conceptual Stage
- Drillholes



TARGET INVENTORY

THE EXPLORATION PIPELINE: A WEALTH OF TARGETS

Strong vein systems and multiple target priorities across the broader Sela Creek project.





OWNERSHIP AND CAPITAL STRUCTURE

2026 CATALYST

25,000 m

DISCOVERY DRILL PROGRAM

RESEARCH COVERAGE

**Sprott Capital Partners**

Brandon Gaspar

**Agentis Capital**

Michael Gray

**ATB Cormark Securities**

Nicolas Dion

CAPITAL STRUCTURE

Shares Outstanding: 168,183,129**Fully Diluted Shares Outstanding:** 196,327,961

~\$130M

MARKET CAP

Sept. 29, 2026

\$0.77

SHARE PRICE ON

Sept. 29, 2026

~\$26.6M

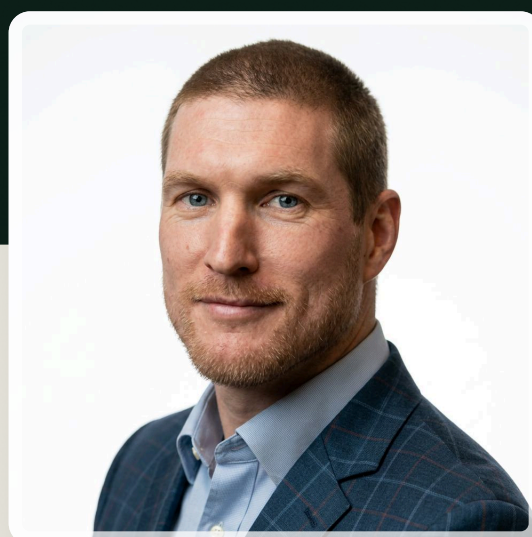
CASH POSITION AS OF

August 18th, 2026

10%

MANAGEMENT AND
FOUNDERS PERCENTAGE

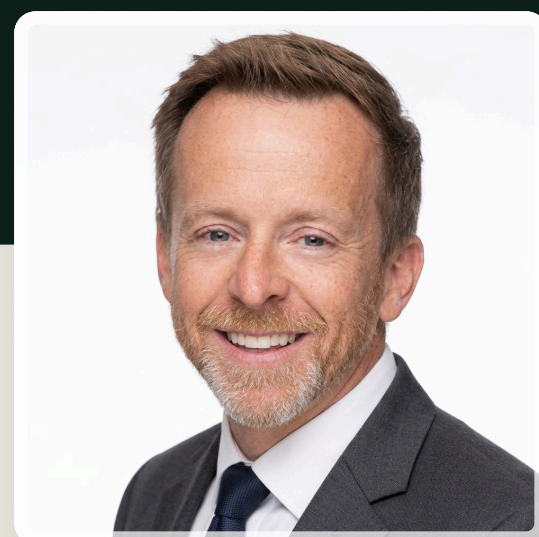
MANAGEMENT



Dr. Jaap Verbaas,
PGeo.
CEO, DIRECTOR

Dr. Jaap Verbaas is a Dutch- Canadian geologist that has led both grassroots and brownfields programs, with a focus on regional targeting and undervalued asset acquisition.

Jaap holds a Ph.D. from Simon Fraser University.



John Wenger,
CPA, CA
CFO

John Wenger served as CFO of Contact Gold and Liberty Gold, helping raise over \$100M and complete multiple acquisitions.

Formerly with Ernst & Young, John has deep expertise in public company reporting, corporate strategy, and capital markets.



Dr. Luke
Bickerton, PhD
VP EXPLORATION

Luke Bickerton holds a Ph.D. in Mineral Deposits and Precambrian Geology.

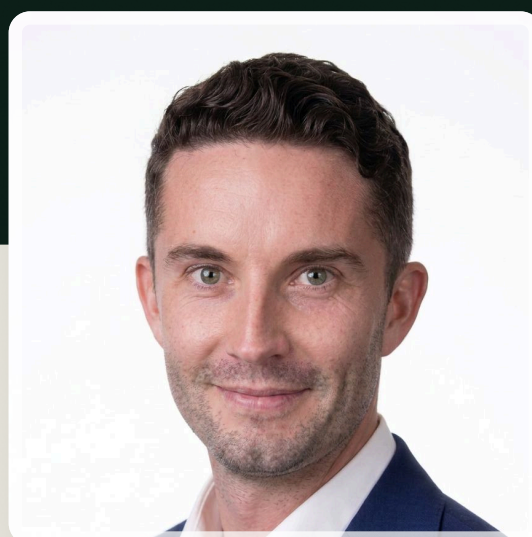
Known for translating complex science into practical insight, he supports industry innovation through communication, collaboration, and technical depth.



Steven Alfaisi
COUNTRY MANAGER,
SURINAME

Steven works with the Okanisi community whose traditional territory includes the Sela Creek project, and with the artisanal miners who have worked that ground for generations — the relationships that underpin Miata's licence to operate on the ground.

BOARD OF DIRECTORS

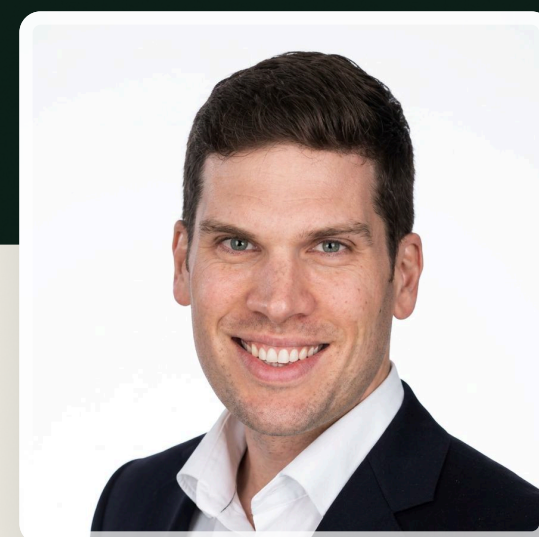


**James Reid,
CPA, CA**

EXECUTIVE CHAIR

James is a Managing Partner at Three Peaks Capital.

He brings strong capital markets insight, with expertise in valuation, deal structuring, and fundraising.



**Danny
Matthews, JD**

DIRECTOR

Danny Matthews is Managing Partner at Three Peaks Capital. With a background in law and capital markets, he advises portfolio companies on corporate strategy, transactions, and governance. Danny holds a JD from Western University and is called to the British Columbia Bar.



**Danae Voormeij,
MSc, PGeo**

DIRECTOR

Danae Voormeij is a gold exploration geologist with two decades of field and leadership experience across Africa, the Americas, and the South Pacific.

She led the discovery of the Tuzon deposit in Liberia and authored a well-known textbook on tropical gold exploration.



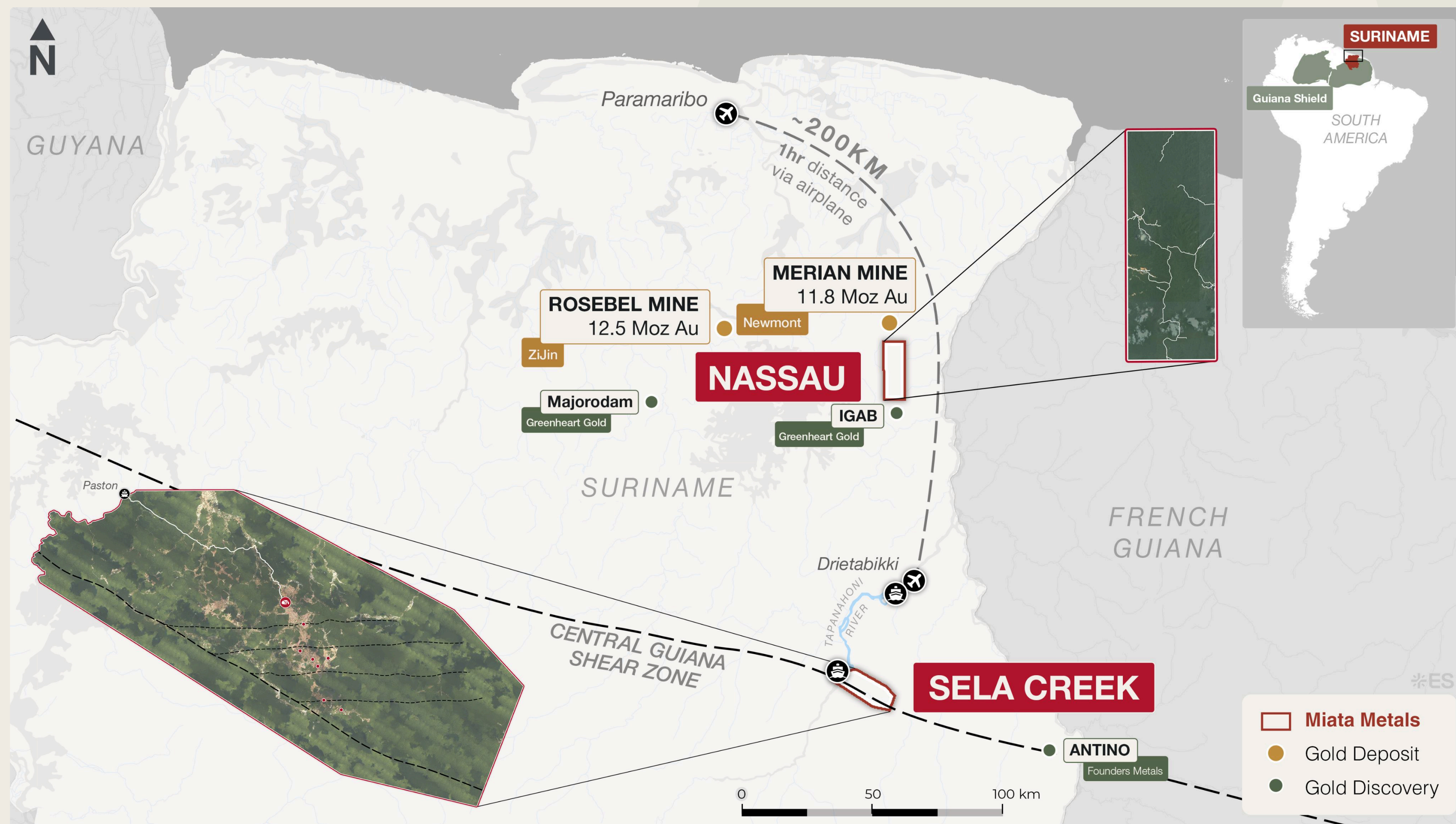
**Derk
Hartman**

DIRECTOR

Derk Hartman is a mining executive with over 25 years of experience in project development and capital markets. Formerly with BMO Capital Markets in London, he advised on mining finance and M&A. He is a founder and former director of Awalé Resources and previously helped bring the Mangazeisky Silver Mine into production at Silver Bear Resources.

70% BENEFICIAL INTEREST IN 200 KM² OROGENIC GOLD PROJECT WITH OPTION TO 100%

- * Alluvial gold mining all around a central plateau
- * Alluvial gold miners gradually moving up slope and into bedrock
- * Ample vein sets exposed, with excellent grades
- * Only a few hours by truck from Paramaribo, the capital of Suriname
- * 20 km South of Newmont's Merian pit



NASSAU PROJECT

27.96 g/t Au

WITLAGE: HIGH-GRADE SURFACE VEIN EVIDENCE

Widespread high-grade quartz veins, surface sampling includes:

- 27.96 g/t Au over 1 m of quartz veins
- 31 of 65 surface samples are >0.5 g/t Au

4.52 g/t Au

CARBONARA: ANOMALY-LED TARGETING

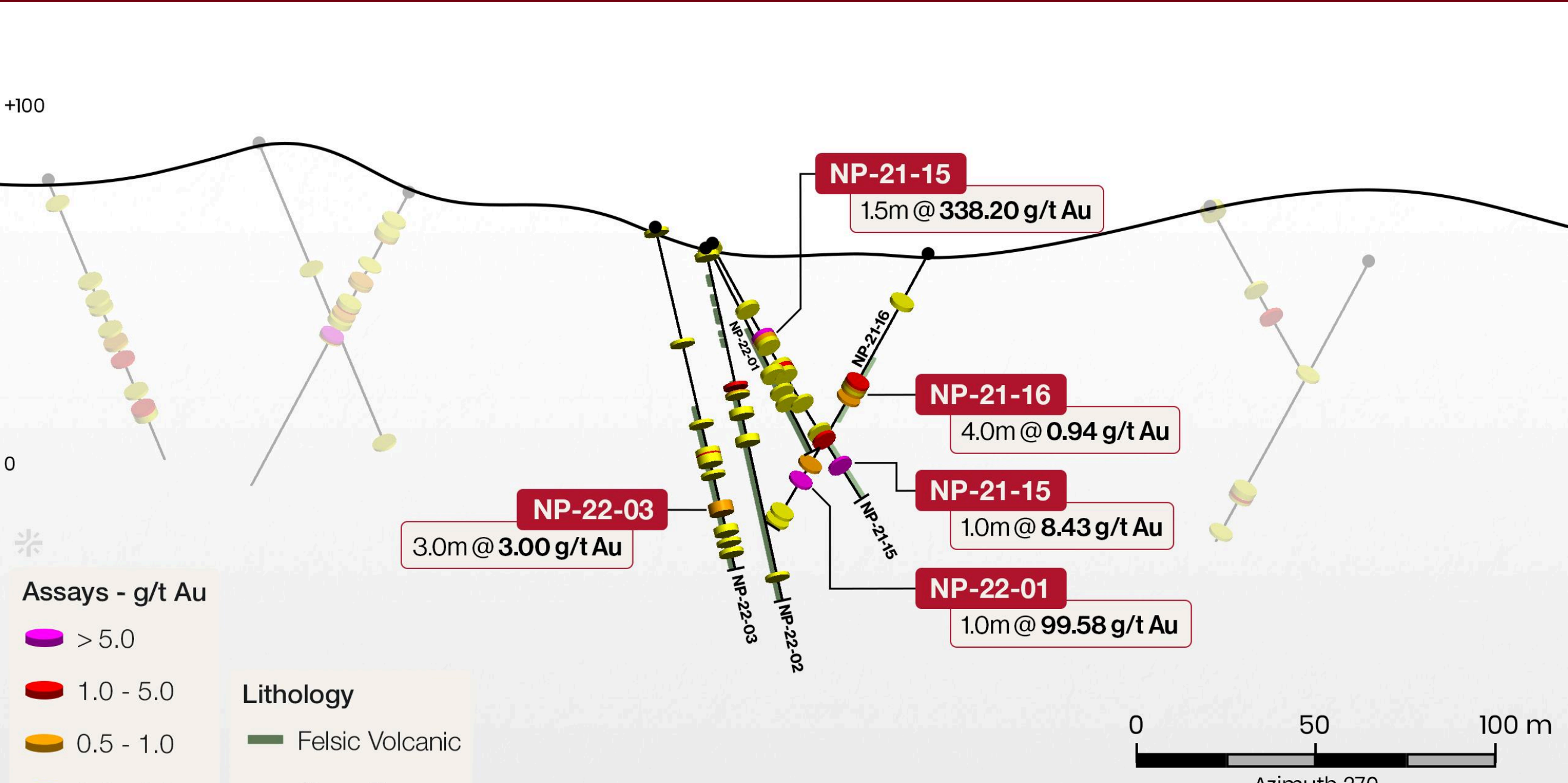
3 km long NW-trending geophysical anomaly, possible source of placer deposits:

- 4.52 g/t Au (highest assay)
- 250 samples (13 of which are >0.5 g/t Au)

1.34 g/t over 8 m

MARINARA: BROADER PLACER-SOURCE CONCEPT

Gold-bearing auger samples contain up to 1.34 g/t over 8m and surface rock samples contain up to 3.44 g/t Au. Probable source for the Bamboo, Witlage, & bowl placer deposits (mined for the past century).



Historical data was not verified by the company. The reader is cautioned that grab samples are per definition selective and may not be representative of larger volumes of rock.



OPTION PAYMENTS FOR 100% OWNERSHIP

SELA CREEK

Signing 	100,000 USD Cash 50,000 USD Stock
1st Anniversary 	100,000 USD Cash 100,000 USD Stock
2nd Anniversary 	250,000 USD Cash 150,000 USD Stock 1,000,000 USD Work Commitment
3rd Anniversary	500,000 USD Cash 150,000 USD Stock 1,000,000 USD Work Commitment

Payments due in August, subject to a 2% NSR of which 0.5% may be bought back for 500,000 USD cash and another 0.5% for 2,500,000 USD.

NASSAU

Signing 	100,000 USD Cash
1st Anniversary 	200,000 USD Cash
2nd Anniversary	400,000 USD Cash 1,000,000 USD Work Commitment
3rd Anniversary	650,000 USD Stock 1,000,000 USD Work Commitment

Payments due in April, subject to a 2% NSR of which 0.5% may be bought back for 1,000,000 USD cash and another 0.5% for 3,000,000 USD.
A portion of the concession is subject to a 0.5% NSR to a past operator.

COMMUNITY & SOCIAL LICENSE

EXPLORING IN PARTNERSHIP

Miata works alongside the communities who live and mine at Sela Creek, in a country whose laws and people make responsible exploration possible.

- * Suriname's largest drilling company runs the program, with skilled in-country crews on every rig.
- * A signed MOU with the Okanisi People sets the terms for consent as exploration advances.
- * The Sela Creek licence was renewed in 2025, keeping the project fully permitted.
- * Activity stays exploration-only — mapping, sampling and drilling, with no tailings facility.
- * Skilled local labour is engaged across the fully funded 25,000 m drill program.



The Sela Creek team at camp, 2026 — Miata's geologists alongside the in-country drill and field crew.



Contact Us

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