

INVESTOR PRESENTATION | Q4 2024

CSE: MMET

DISCLAIMER

Certain statements contained in this presentation constitute “forward-looking statements” within the meaning of applicable Canadian securities legislation. Such forward-looking statements herein may include but are not limited to: the ultimate exercise of its option to acquire 100% of Sela Creek, strategic plans and expectations for the exploration and/or development of Miata Metals Corp.’s (“Miata”, or “the Company”) mineral property interests; costs, metal price assumptions, drilling and metal grade results, cash flow forecasts, internal rate of return, projected capital and operating costs; gold recoveries and production rates.

Such forward-looking statements or information are based on a number of assumptions which may prove to be incorrect. Assumptions have been made regarding, among other things: conditions in general economic and financial markets; availability to realize historical technical data and develop and finance the projects; accuracy of the interpretations and assumptions used in calculating mineral resource estimates; availability of mining equipment; availability of skilled labour; timing and amount of capital expenditures; laboratory and other related services are available and perform as contracted; effects of regulation by governmental agencies; and future operating costs.

The actual results could differ materially from those anticipated in these forward looking statements as a result of the risk factors set forth below and elsewhere in this presentation: the availability of funds; the timing and content of work programs; results of exploration activities and development of the mineral property; the interpretation of drilling results and other geological data; the uncertainties of resource estimations; project cost overruns or unanticipated costs and expense; uncertainty as to actual capital costs, operating costs, production and economic returns and uncertainty that exploration will result in a economic or viable project at any of the Company's projects, fluctuations in commodity prices and currency, political and economic risks and general market and industry conditions. Forward-looking statements are based on the expectations and opinions of the Company's management on the date the statements are made. The assumptions used in the preparation of such statements, although considered reasonable at the time of preparation, may prove to be imprecise and, as such, readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date the statements were made. The Company undertakes no obligation to update or revise any forward-looking statements included in this presentation if these beliefs, estimates and opinions or other circumstances should change, except as otherwise required by applicable law. No securities commission or regulatory authority has reviewed the accuracy or adequacy of the information presented.

QUALIFIED PERSON. Under National Instrument (NI 43-101) Standards of Disclosure for Mineral Projects, the Qualified Person for this presentation is Thomas Hawkins, P.Geo., a technical consultant to the Company, who has reviewed and approved its contents.

Gold Projects in the Guiana Shield of South America.

Miata holds two assets within the greenstone belt in Suriname. Both the Sela Creek and Nassau Projects host significant, large-scale alluvial/artisanal gold mining indicative of potentially large-scale ore bodies.



INVESTMENT HIGHLIGHTS

Suriname: A New Gold Hotspot in the Guiana Shield

Suriname is a **pro-mining jurisdiction** with favourable tax and mining laws hosting multiple producing mines owned by multinational mining companies but has been relatively untouched by modern mineral exploration.

Fully Permitted Greenstone Belt Hosted Projects

The **Sela Creek and Nassau Projects cover over 400km² within the prolific greenstone belt of Suriname**. The extent of artisanal mining on these projects is similar in scale to the level of activity seen at the **Rosebel-Zijin (3.5Moz) and Merian-Newmont (3.9Moz) mines leading up to their discoveries**.

Strong in-Country Relationships

Miata has built **strong in-country support and relationships with local stakeholders** and drilling companies which allow for low drilling costs, ample labour, and efficient lab processing times.

Fully Funded for Drilling Program

Miata is fully funded to complete its initial minimum 5,000 Meter drilling program at Sela Creek that is expected to commence by the end of the year. After comprehensive testing of the multiple, existing pits on the Sela Creek Project, Miata is currently finalizing the drill plan that aims to vector in on the highest potential targets on the project.

Experienced Team

Miata's technical team has strong experience with orogenic type gold deposits and is led by **Dr. Jaap Verbaas, P.Geo.**, a native Dutch speaker, the official language of Suriname.

Unique Junior Exploration Opportunity

Miata is positioned to be **one of a select few** exploration companies in Suriname, offering a unique opportunity to investors in a prolific and increasingly exciting region.

Referenced nearby projects, deposits and mines provide geologic context for the Sela Creek and Nassau properties but are not necessarily indicative that they hosts similar potential, size or grades of mineralization. Figure modified after Geological Survey of Canada Open File 8351.

MIATA METALS CORPORATE SNAPSHOT

RECENT DEVELOPMENTS

August 26, 2024 | Miata Metals Signs Earn-In Agreement to Acquire 100% of the Sela Creek Gold Project in Suriname

September 5, 2024 | Miata Metals Samples up to 133.25 g/t Gold from Newly Exposed Bedrock on Sela Creek Gold Project in Suriname

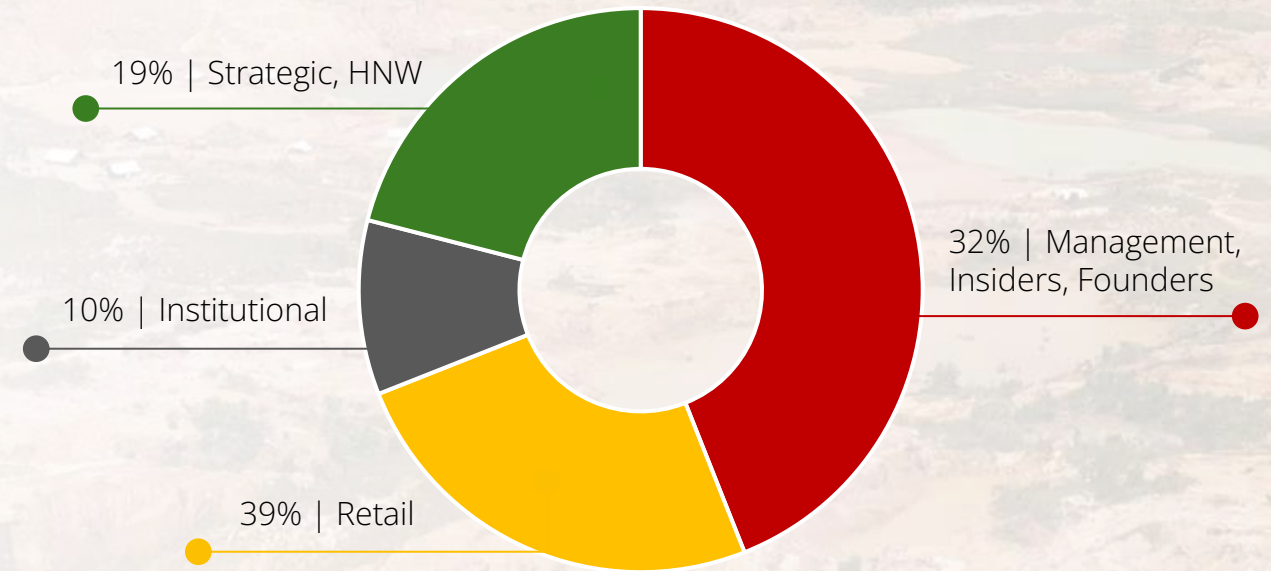
October 17, 2024 | Miata Metals Establishes Gold Exploration Portfolio in Suriname Through 79North Acquisition

October 18, 2024 | Miata Metals Closes Oversubscribed Financing for Gross Proceeds of \$6.5 Million

CAPITAL STRUCTURE

Shares Outstanding	53,369,677
Warrants and Options	16,973,458
Fully Diluted Shares Outstanding	70,343,135

SHARE OWNERSHIP



~\$42M

Market Cap

\$0.80

Share Price on
Oct 22, 2024

~\$7M

Cash Position

MANAGEMENT



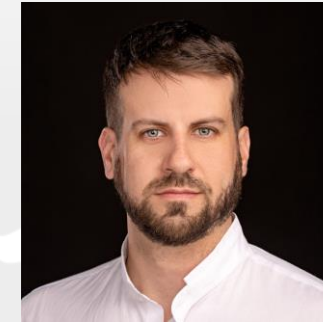
Dr. Jaap Verbaas, PhD
10+ YEARS EXPERIENCE
CEO, DIRECTOR

Dr. Jaap Verbaas is a seasoned -Dutch-Canadian geologist with experience in orogenic gold, porphyry and iron-oxide copper & gold (IOCG) projects. His work encompasses both brownfields and grassroots exploration, with a strong focus on regional targeting and target definition. Dr. Verbaas has a track record of identifying and acquiring undervalued but highly prospective assets, consolidating ownership, and restarting exploration activities. Dr. Verbaas holds his B.Sc. and M.Sc. in Structural Geology and Metamorphic Petrology from Utrecht University and his Ph.D. in Proterozoic Geology of the Yukon Territory from Simon Fraser University. As a native Dutch speaker, he speaks the official language of Suriname.



John Wenger, CPA, CA
20+ YEARS EXPERIENCE
CFO

Mr. John Wenger was VP Strategy and Chief Financial Officer of TSXV-listed Contact Gold Corp. from 2017 to April 2024 when it was acquired by Orla Mining Ltd. From 2011 to 2017, Mr. Wenger served as Chief Financial Officer and Corporate Secretary of Liberty Gold (Pilot Gold), where he was part of a management team that raised over \$100 million, and successfully completed multiple property transaction deals and acquisitions. Mr. Wenger was Chief Financial Officer of Inflection Resources Ltd., a CSE-listed exploration company from 2020 to 2023. He has also served on the board of several exploration-stage companies. Previously, Mr. Wenger worked for Ernst & Young LLP from 2001 to 2011 where he acquired considerable experience in financial reporting for both Canadian and U.S. publicly listed companies, primarily in the mining industry. Mr. Wenger is a CPA Charter holder with the Chartered Accountants of British Columbia.



Dr. Luke Bickerton, PhD
10+ YEARS EXPERIENCE
VP EXPLORATION

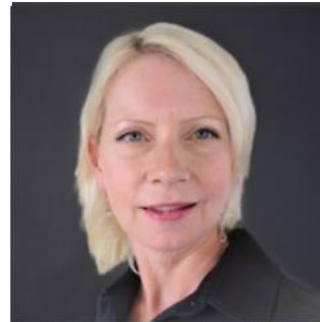
Luke Bickerton is a dedicated earth scientist with a Ph.D. in Mineral Deposits and Precambrian Geology, bringing over 13 years of experience in geological research and mineral exploration. His expertise enables him to analyze complex scientific concepts and translate them into clear, engaging, and accessible content for diverse audiences. With a passion for the field and a commitment to advancing understanding, Luke is well-equipped to contribute to innovative projects and initiatives within the industry.

MANAGEMENT



James Reid, CPA, CA
10+ YEARS EXPERIENCE
DIRECTOR

James is currently a Managing Partner at Three Peaks Capital, a merchant bank based in Vancouver, BC. Prior, he was an Investment Advisor and Institutional Sales representative at Haywood Securities Inc. in Vancouver, BC. He served as a publishing research analyst prior to this, with a focus on Diversified Industries and Special Situations. James is a CPA Charterholder and earned a B. Comm from McGill University. James has deep capital markets and accounting experience in various capacities, including financial modelling, valuations, equity research, capital raising, and transaction structuring.



Danae Voormeij, MSc, PGeo
20+ YEARS EXPERIENCE
DIRECTOR





Danae Voormeij has 20 years of experience exploring for gold deposits across the African continent, South Pacific and the Americas. She led the geological team that discovered Tuzon, a multi-million ounce greenstone belt gold deposit, in Liberia, West Africa, for AIM-listed Hummingbird Resources, and she has published a well-known textbook on how to explore for gold in tropical landscapes. She has designed, budgeted and managed gold exploration programs with up to 100-man camps, running three drill rigs year-round. Ms. Voormeij is a registered professional geoscientist with Engineers and Geoscientists British Columbia (EGBC) since 2007 and is a Fellow of the Society of Economic Geologists (SEG).

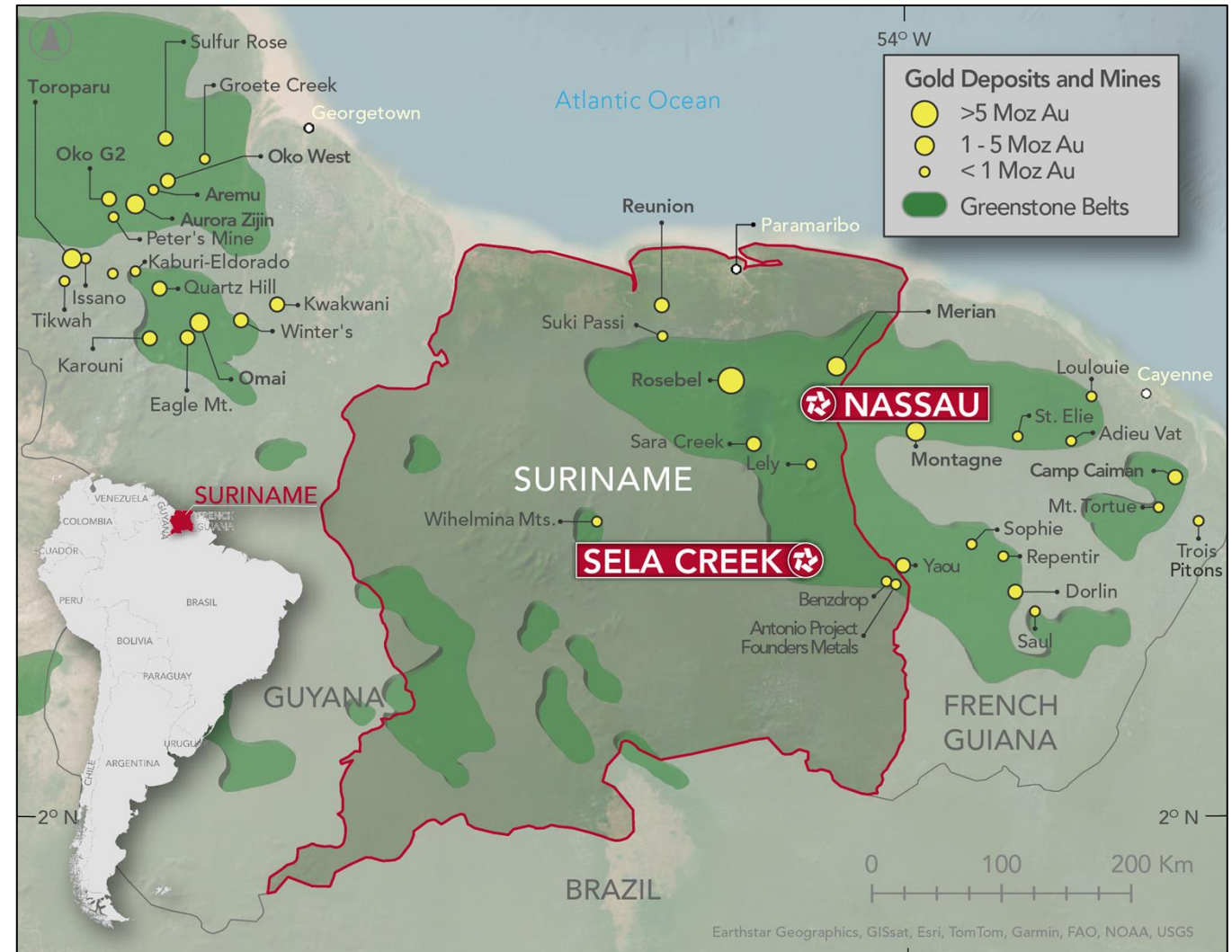


Danny Matthews, JD
10+ YEARS EXPERIENCE
DIRECTOR

Danny Matthews is a Managing Partner at Three Peaks Capital, a merchant bank based in Vancouver, BC. With a strong background in law and finance, he plays a pivotal role in advising the firm's portfolio companies on corporate affairs and transactional strategies in the capital markets. Mr. Matthews has a Juris Doctor degree from The University of Western Ontario and is called to the bar in British Columbia.

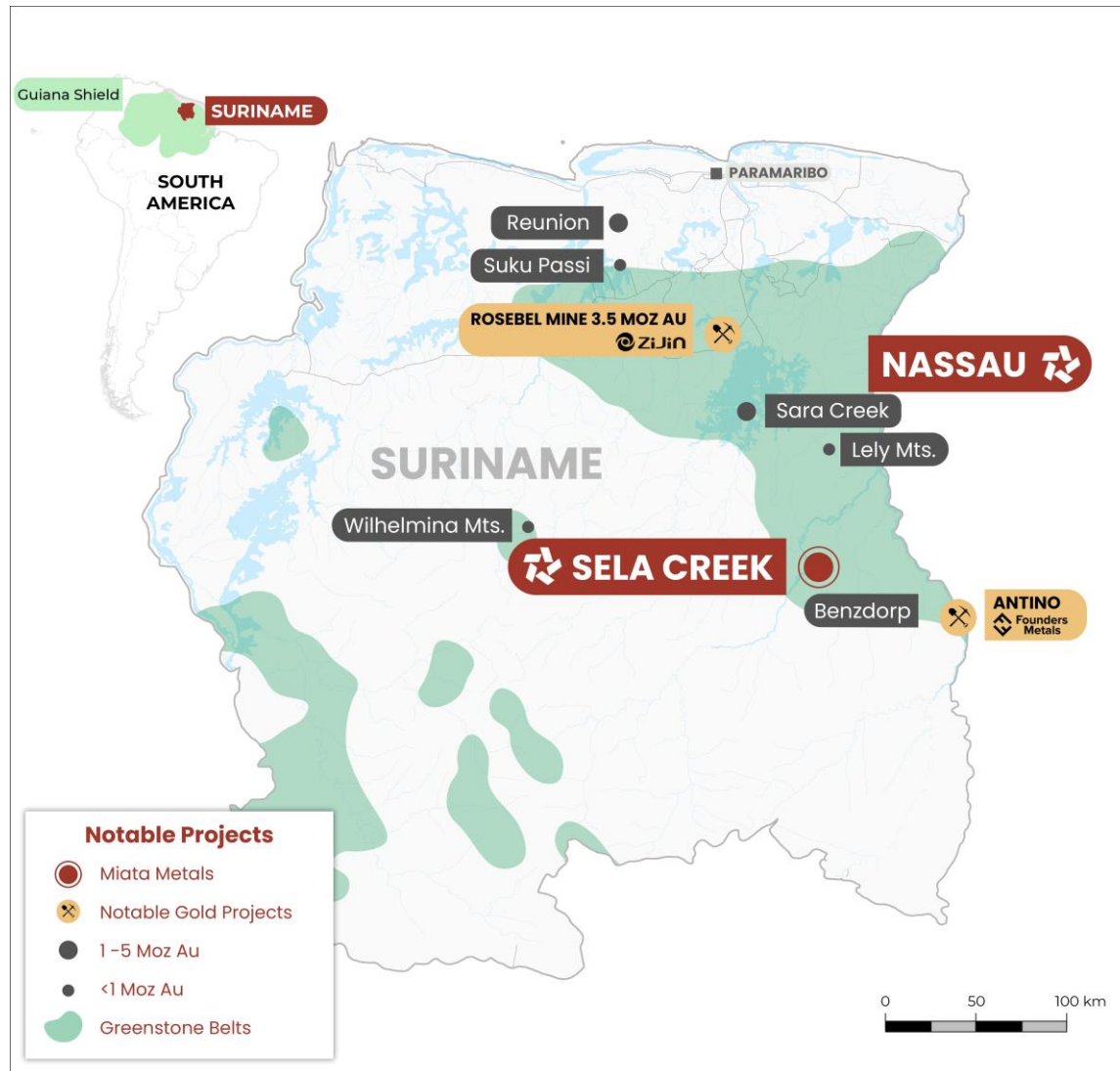
SURINAME: GUIANA SHIELD MINERAL POTENTIAL

- 
 The greenstone belts and gold deposits of Suriname are situated within the Guiana Shield and are of the same age and origin as those of West Africa, as they were once a continuous greenstone belt across Pangea.
- 
 Suriname has local and experienced drill crews and drilling can be done at a much lower cost than in the US and Canada.
- 
 Filab, an ISO 9001 certified assay lab in Suriname has a typical turnaround time for assays of under 2 weeks.
- 
 Exploration and exploitation permits are an integral part of Miata's mining concessions in Suriname meaning no wait time for drill permits.



Referenced nearby projects, deposits and mines provide geologic context for the Sela Creek and Nassau properties, but are not necessarily indicative that they hosts similar potential, size or grades of mineralization. Figure modified after Geological Survey of Canada Open File 8351.

SURINAME: HOME TO AN UNDEREXPLORED PROLIFIC GREENSTONE BELT



-  Gold mining in Suriname is in an early, rapid discovery phase. Exploration companies can leverage low drilling costs, ample labour and quick lab processing times for new mineral discoveries.
-  Mining is a large source of national revenue for Suriname.
-  The two largest producers in Suriname are Newmont (3.9Moz Gold Merian Mine¹) and Zijin (3.5Moz Au Rosebel Mine²).
-  The Nassau Project is less than 10KM south of Newmont's Merian Mine and along regional strike of Zijin's Rosebel Mine.

Referenced nearby projects, deposits and mines are not necessarily indicative that they hosts similar potential, size or grades of mineralization as the Nassau and Sela Creek Projects. ¹ Dec 2023 – Merian Mine had reserves of 3.9Moz at 1.16 g/t gold (Proven and Probable) – 'Newmont Resources and Reserves 2023'. ² Dec 2022 Rosebell had reserves of 3.5 million ounces of gold at 1.1 g/t (Proven and Probable) – IAMGOLD Attributable Reserves, Feb 2023.

SELA CREEK: DECADES OF SAPROLITE MINING



Excavators in mining pit, showing scale of artisanal mining.

30km² of Open Pit Mining Activities

Local miners have mined large parts of the Sela Creek concessions for decades. New shallow mining pits are continually exposed, allowing geologists to map new and fresh exposure every visit. The surface miners are an integral part of the exploration team and strategy. Gold occurs in quartz veins and is associated with sulphides.

200km² of Concession Area

The Sela Creek Concession covers >200 km² of the Guiana Greenstone belt. The Project contains 7 main pits/ targets that are encompassed by two large shear zones. These pits all have all yielded excellent historic gold results and some continue to be mined to this day by artisanal miners.

235 km from the Capital of Suriname: Paramaribo


The Project is located only 235 km from the capital of Suriname, Paramaribo. It is currently accessible by a combination of motorized canoe and fixed-wing aircraft. The project has the potential for an on-site fixed-wing airstrip planned and a government resource road will be built shortly to roughly 35km from the concession.





Referenced nearby projects, deposits and mines provide geologic context for the Sela Creek and Nassau properties, but are not necessarily indicative that they hosts similar potential, size or grades of mineralization. **The company does not generate revenue from current mining activities.*

ARTISANAL MINING LEADS THE WAY



 Image (top-left) shows very coarse gold nuggets mined from the Sela Creek Concession and the village of Paaston (bottom left).






 The Company is able to use a small crew house at Paaston for its first exploration program. Paaston is two hours by motorized canoe from the nearest airstrip and the river landing can accommodate heavy exploration equipment such as tracked drill rigs.

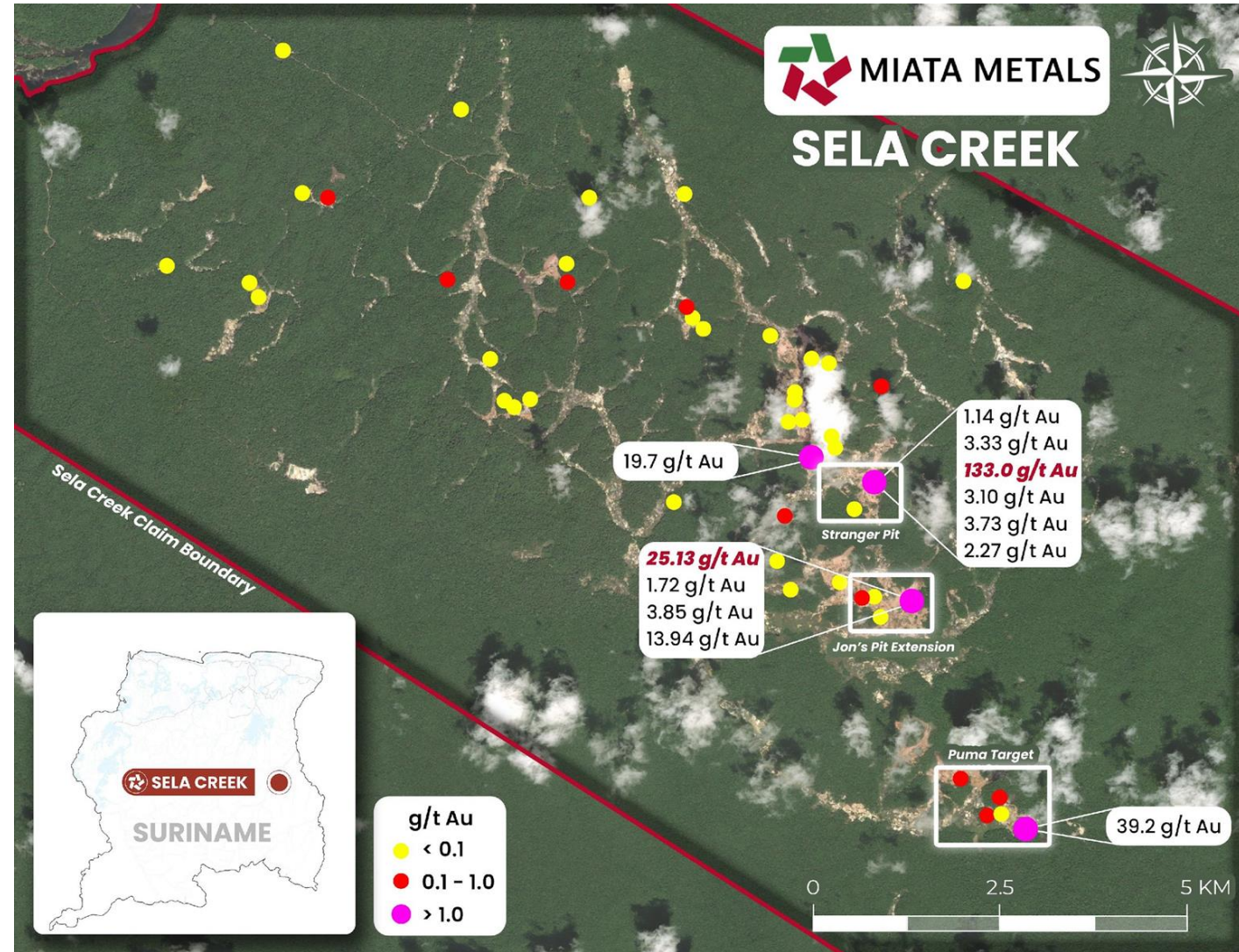
 The Company is in discussions with the joint owners of Sela Creek to establish a community development fund.

Channel sample highlights (historic)		
Length (m)	Grade (g/t Au)	
3.0	2.14 g/t Au	
4.0	1.64 g/t Au	
5.0	23.8 g/t Au	
Drilling Highlights (historic – verified)		
Length (m)	Grade (g/t Au)	Collar
42	1.22	SKD001
Including 15	2.42	
28	1.12	SKD002
8	2.70	SKD008
Grab Samples (2024)		
Location	Grade (g/t Au)	Sample
Shaft	3.85	SC-DL-001
Pit	13.94	SC-DL-002
Pit	25.13	SC-DL-003
Pit	1.72	SC-DL-004

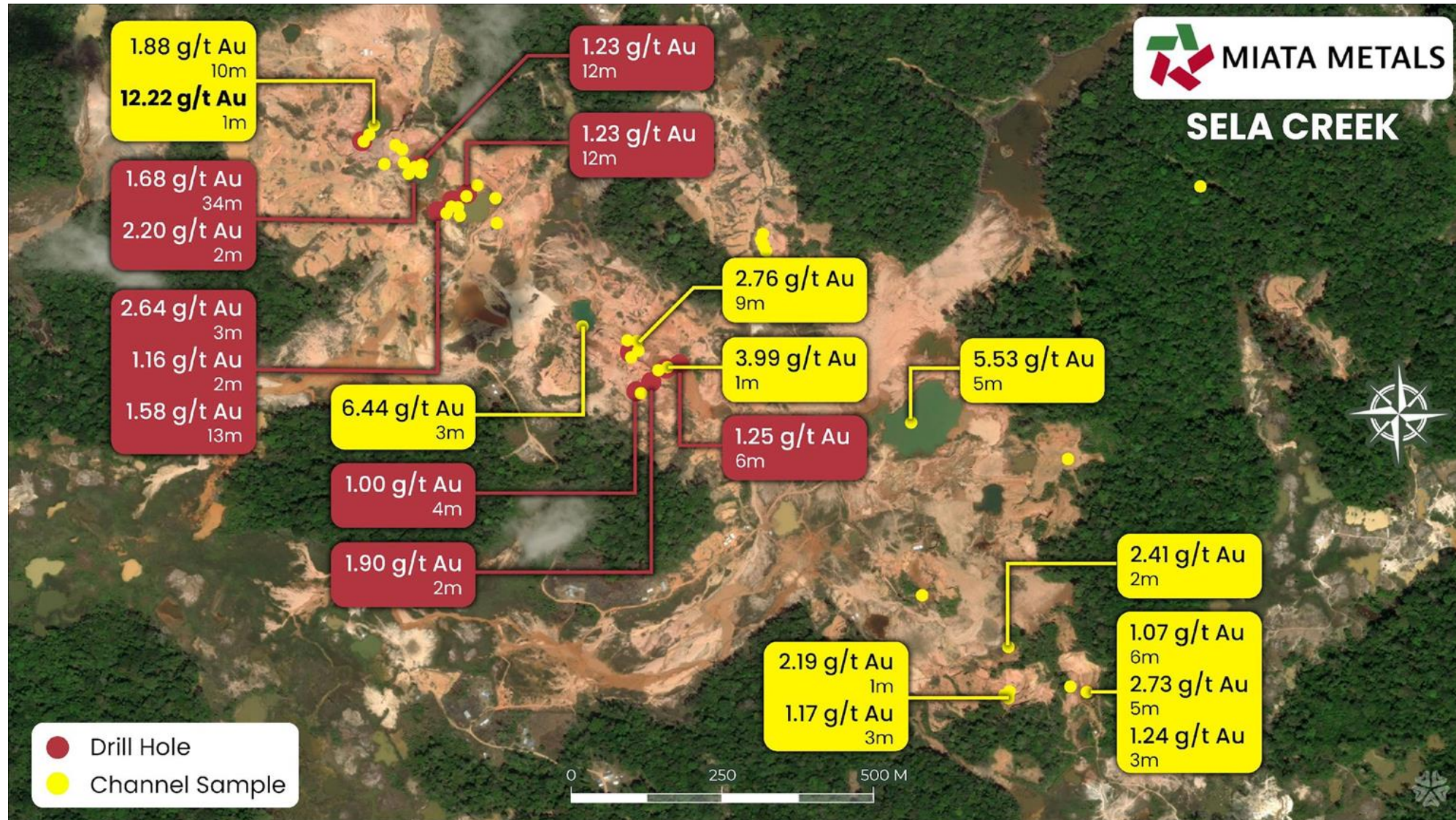
Channel samples were not verified by the company. The reader is cautioned that grab samples are per definition and may not be representative of larger volumes of rock.

SELA CREEK SAMPLING PROGRAM

-  Grab samples of up to **133.25 g/t gold** in recently exposed bedrock in the Stranger Pit.¹
-  Representative chip samples of up to **3.10 g/t gold** over 3 m in the Stranger Pit.
-  Grab samples of up to **39.20 g/t gold** in recently exposed veins of the Puma target.
-  Grab samples of up to **25.13 g/t gold** in an extension of Jon's pit.
-  The Stranger Pit and Puma target are still untested by drilling.



¹The reader is cautioned that grab samples are per definition and may not be representative of larger volumes of rock.

SELA CREEK


Channel samples were not verified by the company.

EXPLORATION STRATEGY

1. **Mapping** geology, and structure in newly exposed bedrock and saprolite outcrops. Artisanal miners continually expose new rock which can contain a trove of information for geologists.
2. **Trenching.** Excavators are present on-site in active mining pits, meaning that trenching can be done without mobilizing heavy equipment.
3. **Geophysical surveys** such as IP, a very useful tool at Sela Creek because gold occurs together with pyrite, which responds well to IP.
4. Improve **access** to site by developing an **on-site camp and airstrip** to sustain year-round operations.
5. **Diamond and RC Drilling.** Depending on ground conditions and the depth of the saprolite, RC drilling may be able to test the saprolite cost-effectively. Bedrock drilling will be done with a diamond drill rig.

7 Main Targets

There are 7 targets on Sela Creek that were defined by previous owners from 2011-2013. Each has the potential to host a resource and less than 1700m has been drilled in total over all these prospects in 2013. Since 2013 many new areas have been mined by artisanal miners, giving Miata a wealth of new data to use.

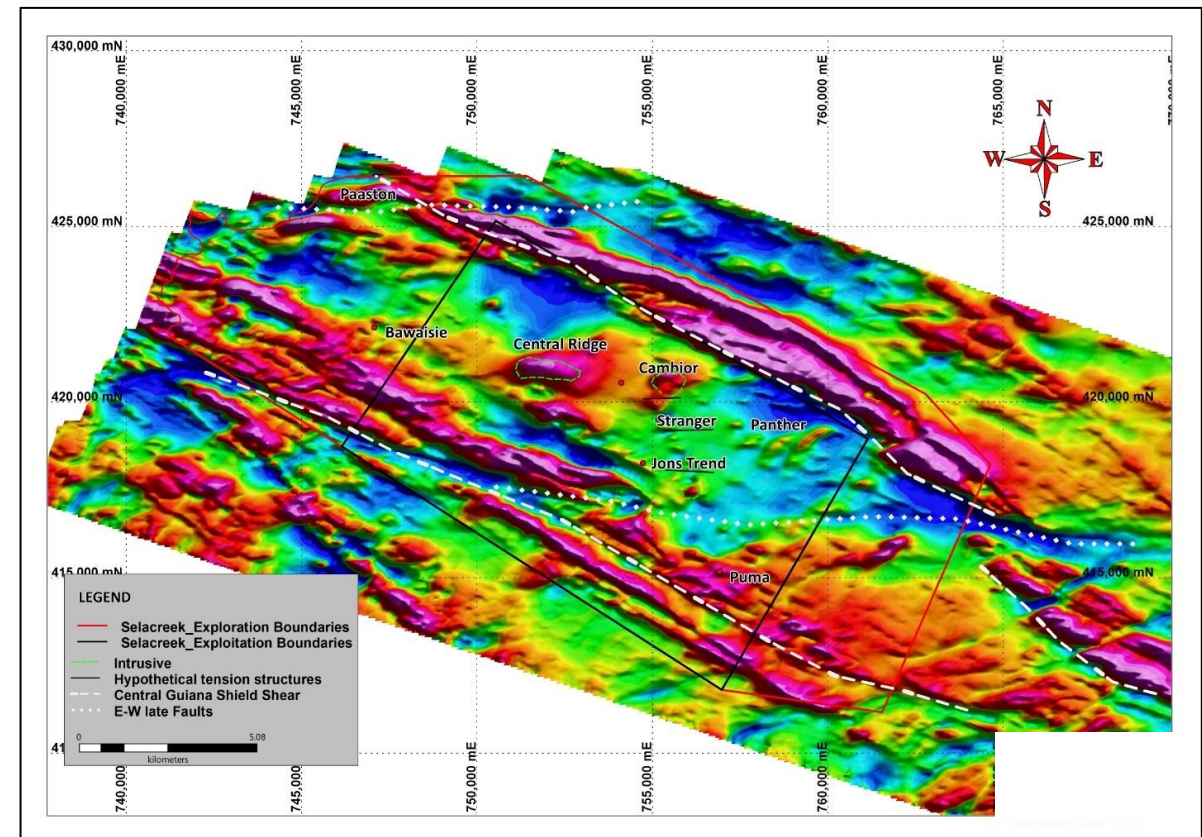





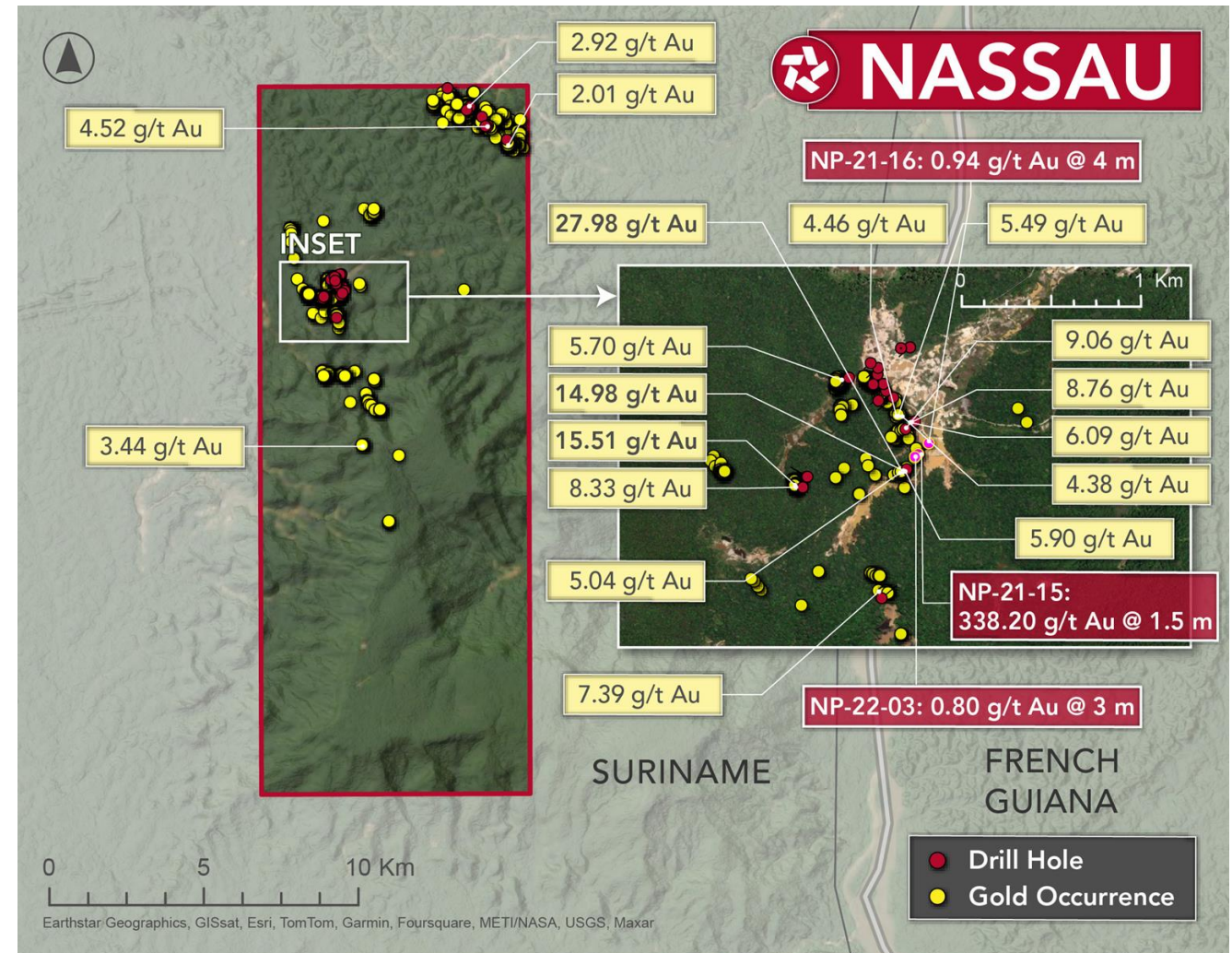


Image: High-resolution magnetic data covers the concession.

NASSAU PROJECT

-  Alluvial gold mining all around a central plateau.
-  Alluvial gold miners gradually moving up slope and into bedrock.
-  Ample vein sets exposed, with excellent grades.
-  Only a few hours by truck from Paramaribo, the capital of Suriname.
-  10 km Southwest of Newmont's Merian Mine.




All sampling is historic and not verified by the Company. The reader is cautioned that grab samples are per definition and may not be representative of larger volumes of rock.

NASSAU PROJECT

The Nassau Project is located ~125 km SE of Paramaribo and ~100 km north of the Sela Project and is accessible via logging road. The Project is situated less than 10 km South of Newmont's Merian mine and along regional strike of Zijin's Rosebel mine. Total area of concession: 19,916 ha.

Witlage Target (Shown in Section)

Widespread high-grade quartz veins, surface sampling includes:

-  27.96 g/t Au over 1 m of quartz veins
-  31 of 65 surface samples are >0.5 g/t Au

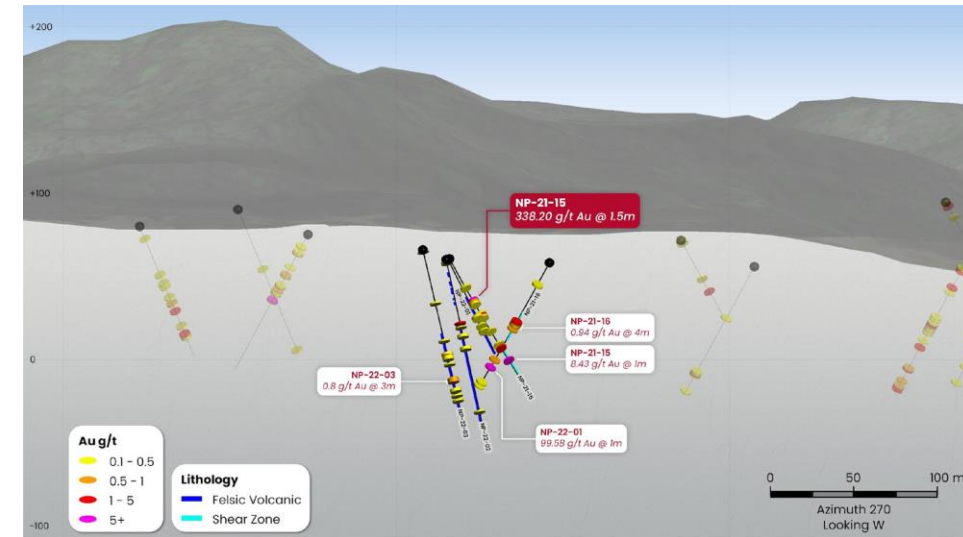
Carbonara Target

3 km long NW-trending geophysical anomaly, assumed to be a source of placer deposits:

-  4.52 g/t Au (highest assay)
-  250 samples (13 of which are >0.5 g/t Au)

Marinara Target

Gold-bearing auger samples contain up to 1.34 g/t over 8m and surface rock samples contain up to 3.44 g/t Au. Probable source for the Bamboo, Witlage, & bowl placer deposits (mined for the past century).



Historical data was not verified by the company. The reader is cautioned that grab samples are per definition selective and may not be representative of larger volumes of rock.

INVESTMENT HIGHLIGHTS

Exploration Potential

Gold mining in Suriname is in an early, **rapid discovery phase**. Sela Creek and Nassau have been artisanally mined for many decades but **have yet to be geologically tested in a systematic way**.

Fully Funded for Drilling

Miata is fully funded to complete its initial minimum 5,000 Meter drilling program at Sela Creek that is expected to commence by the end of the year.

Cost—Efficient, Rapid Discoveries

Through strong in-country relationships, Miata can **leverage low drilling costs**, ample labour and quick lab processing times for new mineral discoveries.

A Pro-Mining Jurisdiction

Suriname is a pro-mining jurisdiction and mining is a large source of national revenue for the country.

Industry Leading Gold Producers

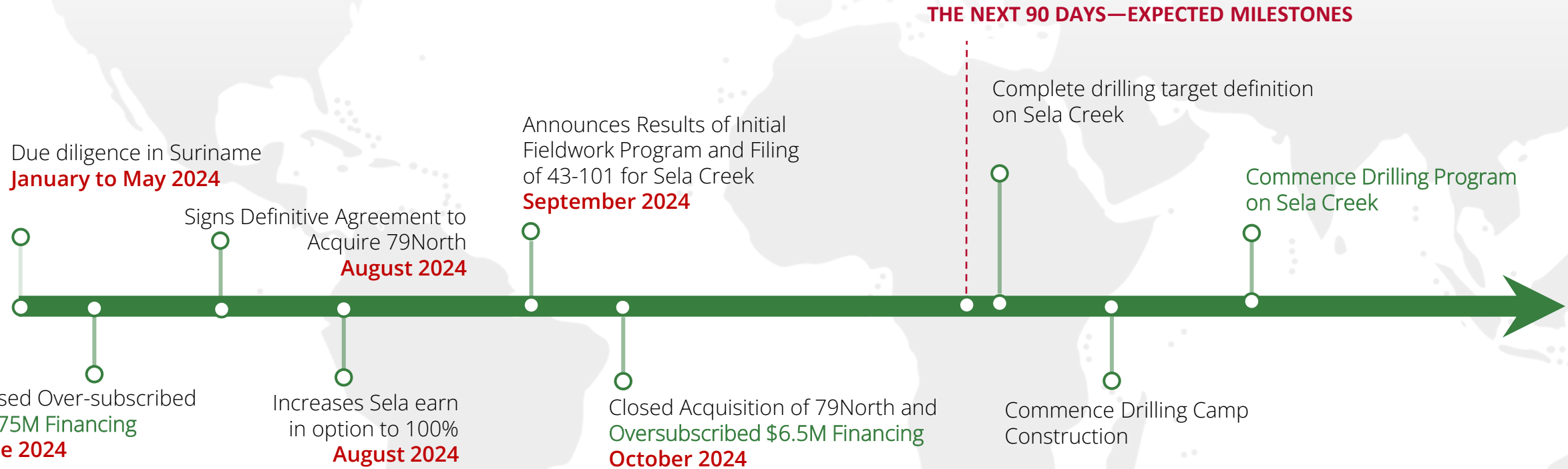
The two largest producers in Suriname are **Newmont** (3.9Moz Gold Merian Mine¹) and **Zijin** (3.5Moz Au Rosebel Mine²).

Strategic Location: Near Major Gold Mines

The Nassau Project is **less than 10 km south** of Newmont's Merian Mine and along the regional strike of Zijin's Rosebel Mine.

*Referenced nearby projects, deposits and mines are not necessarily indicative that they hosts similar potential, size or grades of mineralization as the Nassau and Sela Creek Projects. The Company does not generate revenue from mining. ¹ Dec 2023 – Merian Mine had reserves of 3.9Moz at 1.16 g/t gold (Proven and Probable) – 'Newmont Resources and Reserves 2023' ². Dec 2022 Rosebell had reserves of 3.5 million ounces of gold at 1.1 g/t (Proven and Probable) – IAMGOLD Attributable Reserves, Feb 2023.

CORPORATE TIMELINE





e: info@miatametals.com

w: www.miatametals.com

#2133 – 1177 West Hastings Street,
Vancouver, British Columbia, V6E 2K3

