MIATA METALS
Investor
Presentation

Disclaimer

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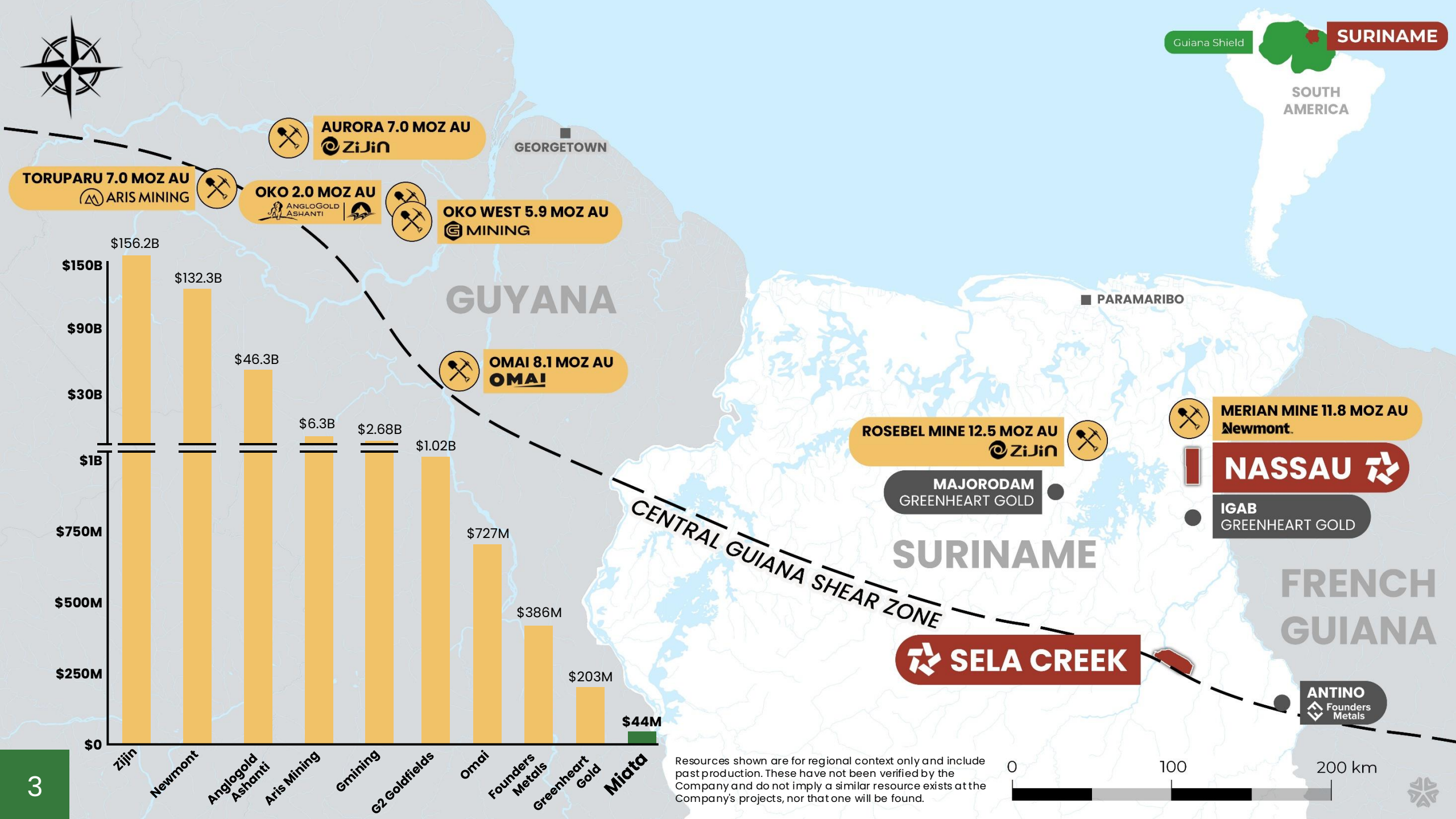
Certain statements contained in this presentation constitute "forward-looking statements" within the meaning of applicable Canadian securities legislation. Such forward-looking statements herein may include but are not limited to: the ultimate exercise of its option to acquire 100% of Sela Creek, strategic plans and expectations for the exploration and/or development of Miata Metals Corp.'s ("Miata", or "the Company") mineral property interests; costs, metal price assumptions, drilling and metal grade results, cash flow forecasts, internal rate of return, projected capital and operating costs; gold recoveries and production rates.

Such forward-looking statements or information are based on a number of assumptions which may prove to be incorrect. Assumptions have been made regarding, among other things: conditions in general economic and financial markets; availability to realize historical technical data and develop and finance the projects; accuracy of the interpretations and assumptions used in calculating mineral resource estimates; availability of mining equipment; availability of skilled labour; timing and amount of capital expenditures; laboratory and other related services are available and perform as contracted; effects of regulation by governmental agencies; and future operating costs.

The actual results could differ materially from those anticipated in these forward looking statements as a result of the risk factors set forth below and elsewhere in this presentation: the availability of funds; the timing and content of work programs; results of exploration activities and development of the mineral property; the interpretation of drilling results and other geological data; the uncertainties of resource estimations; project cost overruns or unanticipated costs and expense; uncertainty as to actual capital costs, operating costs, production and economic returns and uncertainty that exploration will result in a economic or viable project at any of the Company's projects, fluctuations in commodity prices and currency, political and economic risks and general market and industry conditions.

Forward-looking statements are based on the expectations and opinions of the Company's management on the date the statements are made. The assumptions used in the preparation of such statements, although considered reasonable at the time of preparation, may prove to be imprecise and, as such, readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date the statements were made. The Company undertakes no obligation to update or revise any forward-looking statements included in this presentation if these beliefs, estimates and opinions or other circumstances should change, except as otherwise required by applicable law. No securities commission or regulatory authority has reviewed the accuracy or adequacy of the information presented.

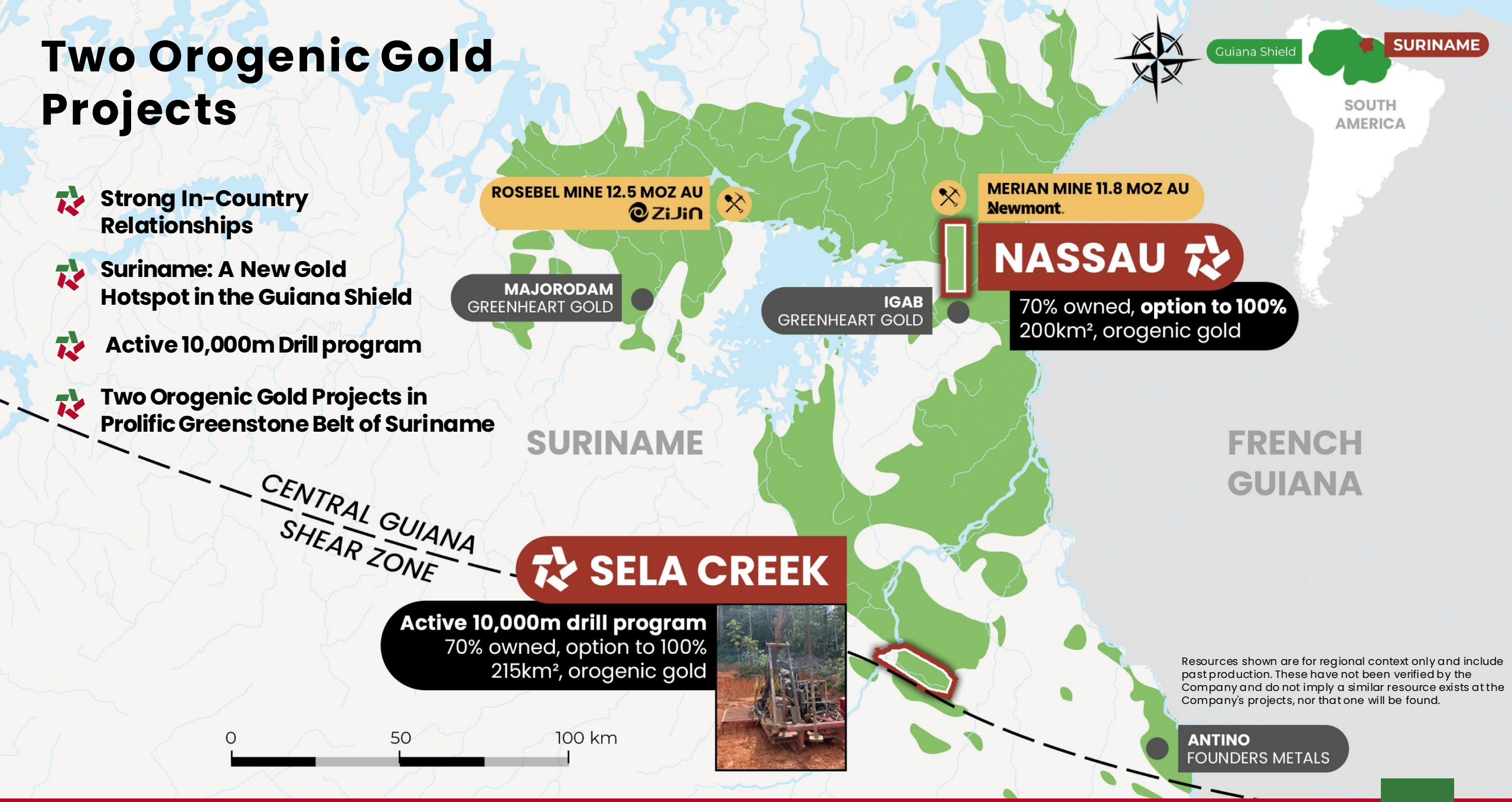
QUALIFIED PERSON. Under National Instrument (NI 43-101) Standards of Disclosure for Mineral Projects, the Qualified Person for this presentation is Danae Voormeij, M.Sc., P.Geo., a director of the Company, who has reviewed and approved its contents.



Resources shown are for regional context only and include past production. These have not been verified by the Company and do not imply a similar resource exists at the Company's projects, nor that one will be found.

Two Orogenic Gold Projects

- **Strong In-Country Relationships**
- **Suriname: A New Gold Hotspot in the Guiana Shield**
- **Active 10,000m Drill program**
- **Two Orogenic Gold Projects in Prolific Greenstone Belt of Suriname**



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Sela Creek

Suriname's Largest Undeveloped Gold Field

SURINAME

FRENCH GUIANA

SELA CREEK

22 km

CENTRAL GUIANA SHEAR ZONE

Benzdorp

ANTINO Founders Metals

- **215 km² Orogenic Gold Project**
- **Artisanal mining footprint indicates 14 km strike length gold system**
- **River landing and road access**

Referenced nearby projects, deposits and mines provide geologic context for the Sela Creek and Nassau properties, but are not necessarily indicative that they hosts similar potential, size or grades of mineralization.

Building Suriname's Leading Exploration Company

September 2025 Discoveries*
Jons Trend: 35.6m @ 3.04 g/t Au
Puma West: 18m @ 2.70 g/t Au
Puma East: 5.3m @ 8.25 g/t Au
Golden Hand: 14m @ 1.72 g/t Au

Oversubscribed $5.5M financing
August 2025

Commencement of 10,000m discovery drill program
March 2025

Construction of year-round exploration camp
January 2025

October 2024
Acquires 70% interest in Sela Creek with option to 100%

Oversubscribed $6.5M financing

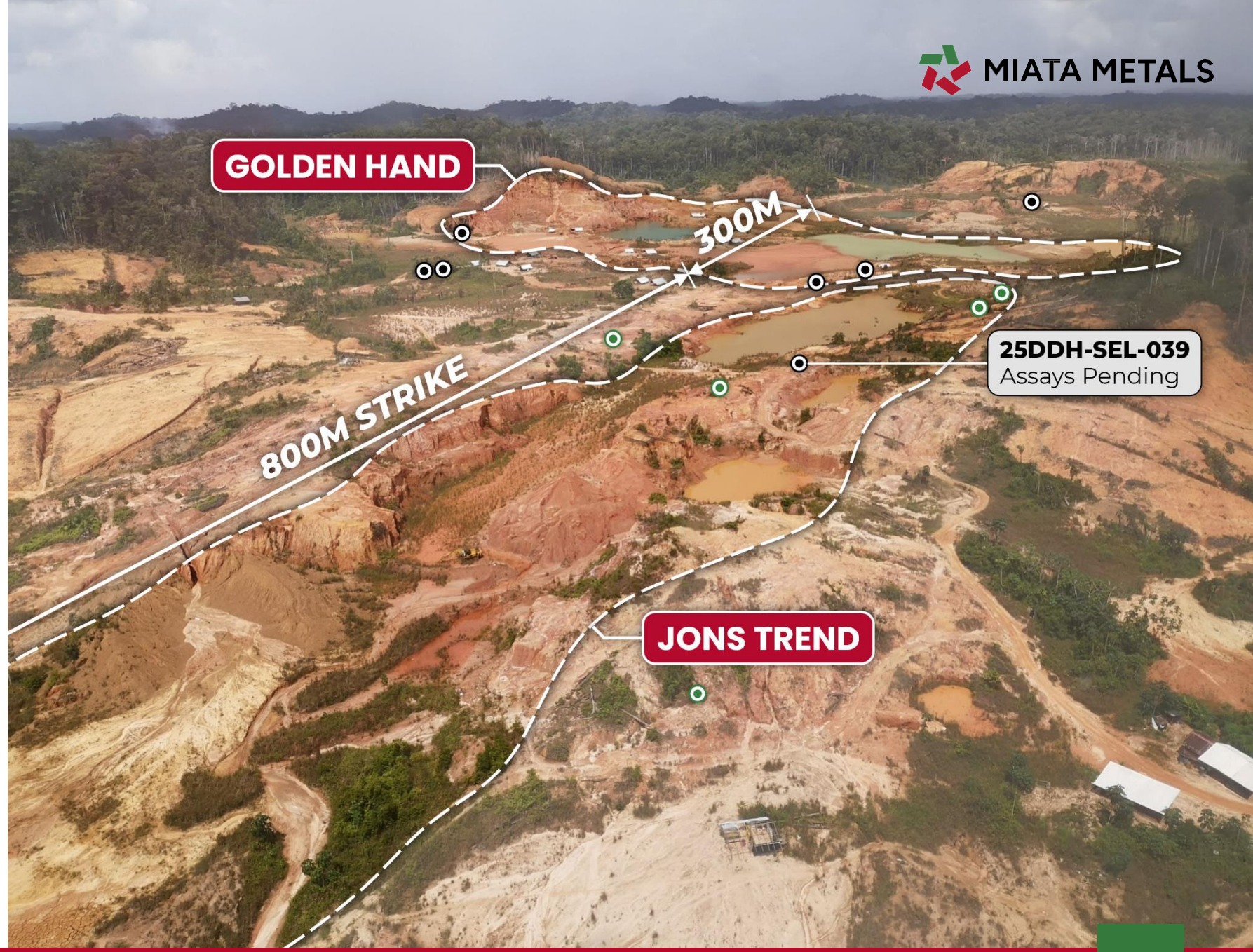
*Disclaimer: For the full drill results please click here: LINK

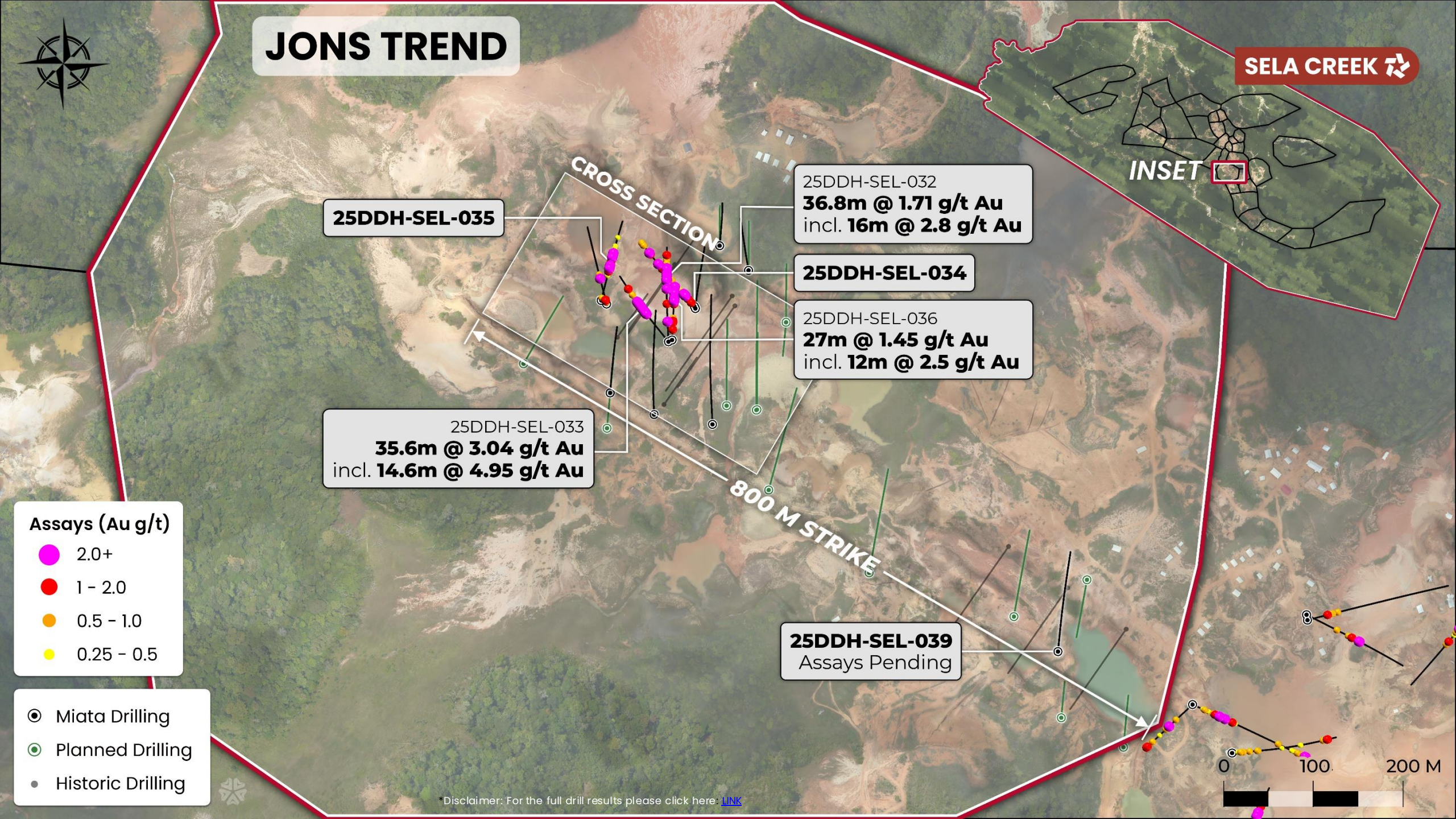
Jons Trend

View from Jon's Trend Discovery zone to the South-East

- Potential strike length of over 1 km
- Drilling at Jons Trend will likely lead to better understanding and targeting at Golden Hand
- Jons Trend is the largest artisanal pit on Sela Creek
- Jons Trend represents only one of a multitude of targets that may has the potential to lead to a resource.

- Planned Collars
- Drilled Collars




JONS TREND
SELA CREEK
INSET
CROSS SECTION
25DDH-SEL-035
25DDH-SEL-032
36.8m @ 1.71 g/t Au
incl. 16m @ 2.8 g/t Au
25DDH-SEL-034
25DDH-SEL-036
27m @ 1.45 g/t Au
incl. 12m @ 2.5 g/t Au
25DDH-SEL-033
35.6m @ 3.04 g/t Au
incl. 14.6m @ 4.95 g/t Au
800 M STRIKE
25DDH-SEL-039
Assays Pending
Assays (Au g/t)
2.0+
1 - 2.0
0.5 - 1.0
0.25 - 0.5
Miata Drilling
Planned Drilling
Historic Drilling
0
100
200 M
*Disclaimer: For the full drill results please click here: LINK

Creating Value Through Systematic Exploration

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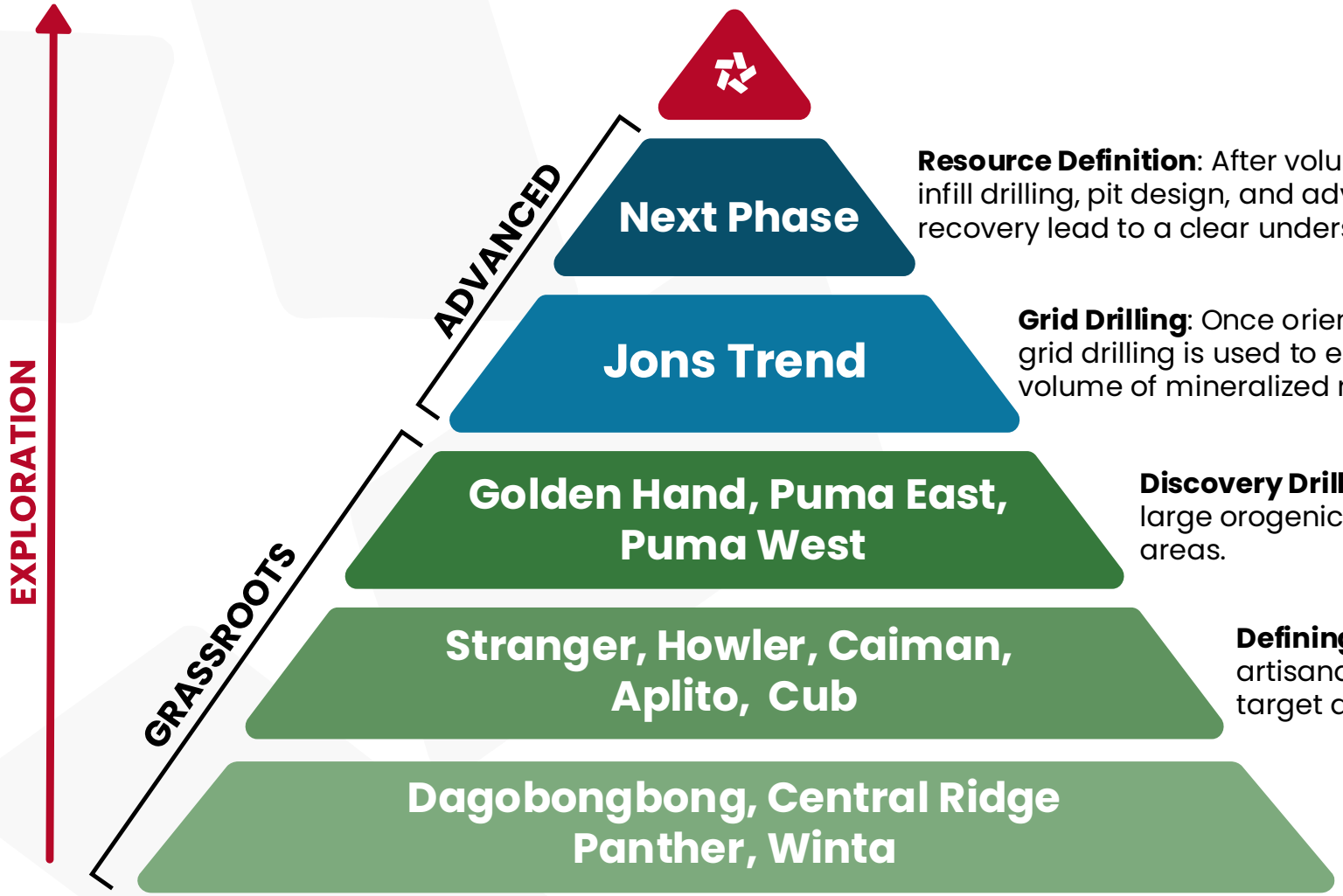

Resource Definition: After volume of mineralized rock is apparent, infill drilling, pit design, and advanced metallurgy to optimize recovery lead to a clear understanding of project economics.

Grid Drilling: Once orientation of discovery zone becomes apparent, grid drilling is used to establish strike length, width, depth and total volume of mineralized rock.

Discovery Drilling: first pass drilling over prospective targets. Most large orogenic gold systems contain multiple resources over multiple areas.

Defining Drill Targets: prospective grassroots targets and artisanal mined areas are trenched, mapped and sampled to target discovery drilling.

First-pass Geochemistry: prospective grassroots targets and artisanal mined areas are trenched, mapped and sampled to target discovery drilling.

Jons Trend

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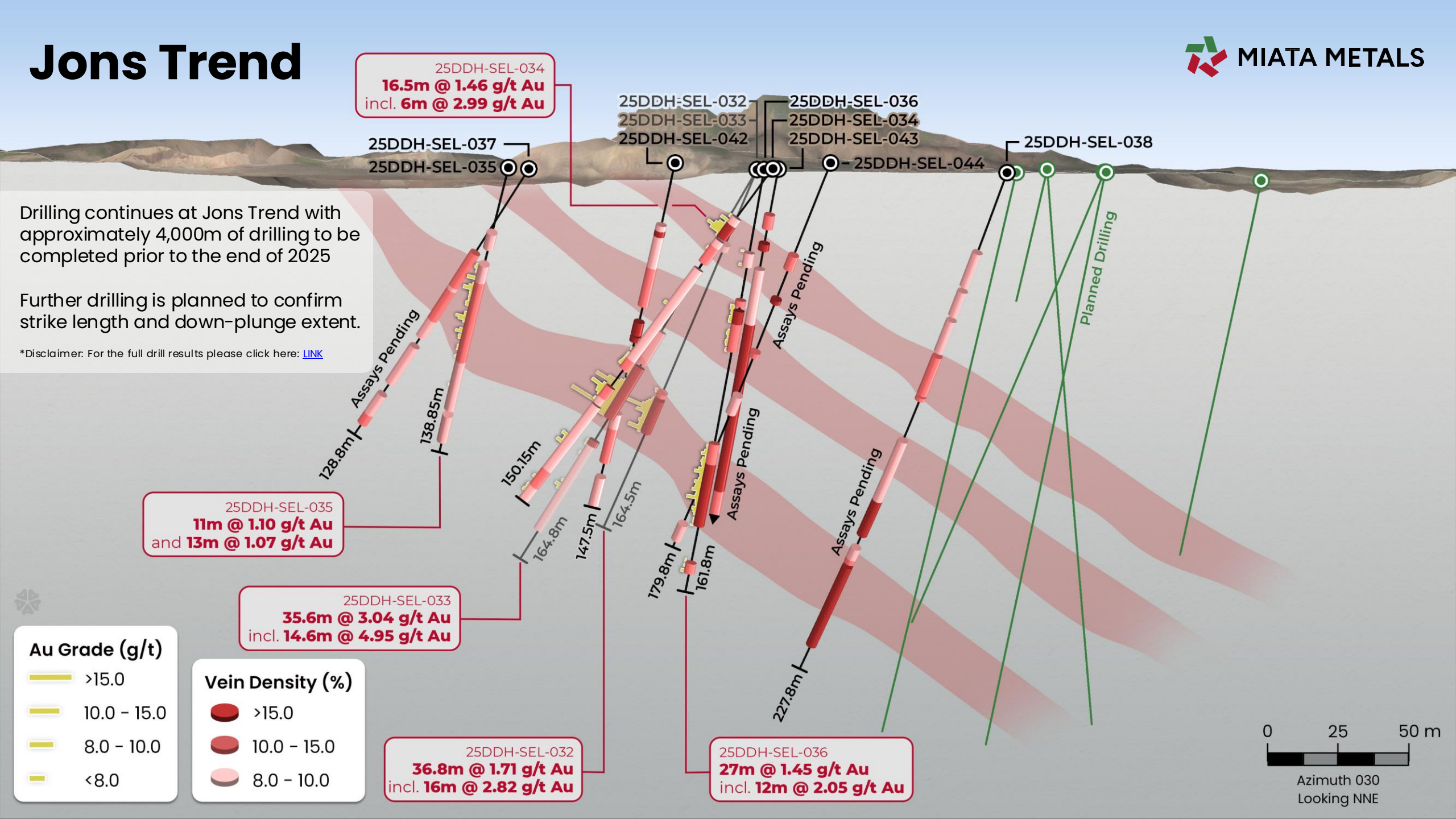

Consistent Mineralization Over Robust Widths

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Key Technical Takeaways:

- The auriferous shear zone at Jon's Trend looks robust with solid thickness and is near surface.
- The keys to getting solid gold grades are vein density & sulphide content.
- The Company has a dynamic structural model of controls in place that can be applied prospect to propsect.
- Positioned to ramp-up pending drill bit success.

*Disclaimer: Image from 25DDH-SEL-033. For the full drill results please click here: LINK [1]Sela Creek is an exploration stage project, and there is no guarantee that a mine or resource can be found.

26 Target Zones, Exploration Upside

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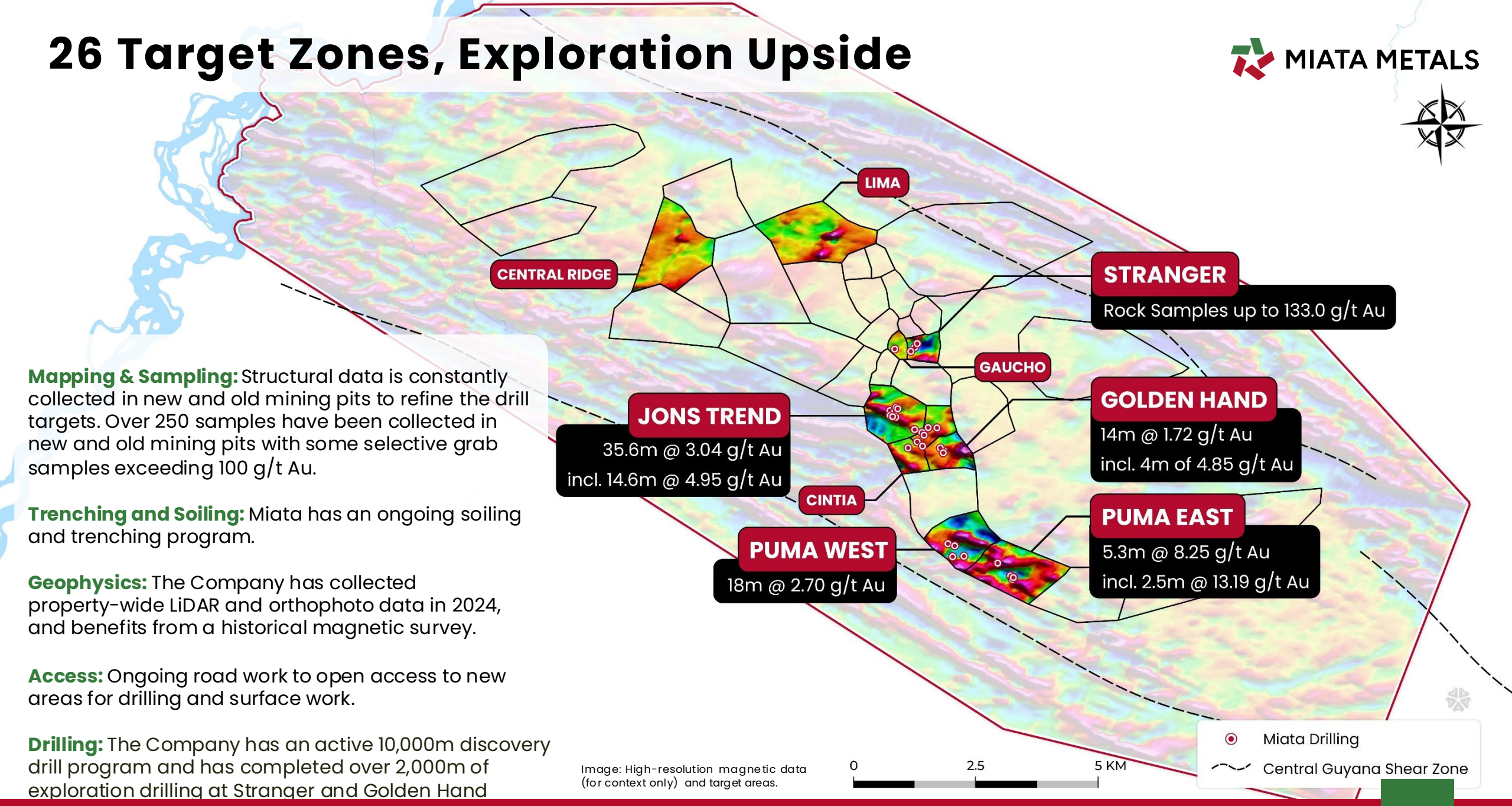

Image: High-resolution magnetic data (for context only) and target areas.

Mapping & Sampling: Structural data is constantly collected in new and old mining pits to refine the drill targets. Over 250 samples have been collected in new and old mining pits with some selective grab samples exceeding 100 g/t Au.

Trenching and Soiling: Miata has an ongoing soiling and trenching program.

Geophysics: The Company has collected property-wide LiDAR and orthophoto data in 2024, and benefits from a historical magnetic survey.

Access: Ongoing road work to open access to new areas for drilling and surface work.

Drilling: The Company has an active 10,000m discovery drill program and has completed over 2,000m of exploration drilling at Stranger and Golden Hand

Miata Metals Corporate Snapshot

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2025 CATALYST	
10,000 m discovery drill program	**Ongoing**

RESEARCH COVERAGE	
Agentis Capital	**Michael Gray**
Cormark Securities	**Nicolas Dion**

CAPITAL STRUCTURE	
Shares Outstanding	**103,838,872**
Warrants and Options	**29,976,278**
Fully Diluted Shares Outstanding	**133,815,150**

OWNERSHIP AND CAPITAL STRUCTURE

~$47M
Market Cap

$0.48
Share Price on
December 8th, 2025

~$13M
Cash Position as of
December 8th, 2025

22%
Management and Founders %

Management

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Dr. Jaap Verbaas, PGeo.

CEO, DIRECTOR

Dr. Jaap Verbaas is a Dutch-Canadian geologist that has led both grassroots and brownfields programs, with a focus on regional targeting and undervalued asset acquisition. Jaap holds a Ph.D. from Simon Fraser University.

Danae Voormeij, MSc, PGeo

DIRECTOR

Danae Voormeij is a gold exploration geologist with two decades of field and leadership experience across Africa, the Americas, and the South Pacific. She led the discovery of the Tuzon deposit in Liberia and authored a well-known textbook on tropical gold exploration.

Dr. Luke Bickerton, PhD

VP EXPLORATION

Luke Bickerton holds a Ph.D. in Mineral Deposits and Precambrian Geology. Known for translating complex science into practical insight, he supports industry innovation through communication, collaboration, and technical depth.

James Reid, CPA, CA

DIRECTOR

James is a Managing Partner at Three Peaks Capital. He brings strong capital markets insight, with expertise in valuation, deal structuring, and fundraising.

John Wenger, CPA, CA

CFO

John Wenger served as CFO of Contact Gold and Liberty Gold, helping raise over $100M and complete multiple acquisitions. Formerly with Ernst & Young, John has deep expertise in public company reporting, corporate strategy, and capital markets.

Danny Matthews, JD

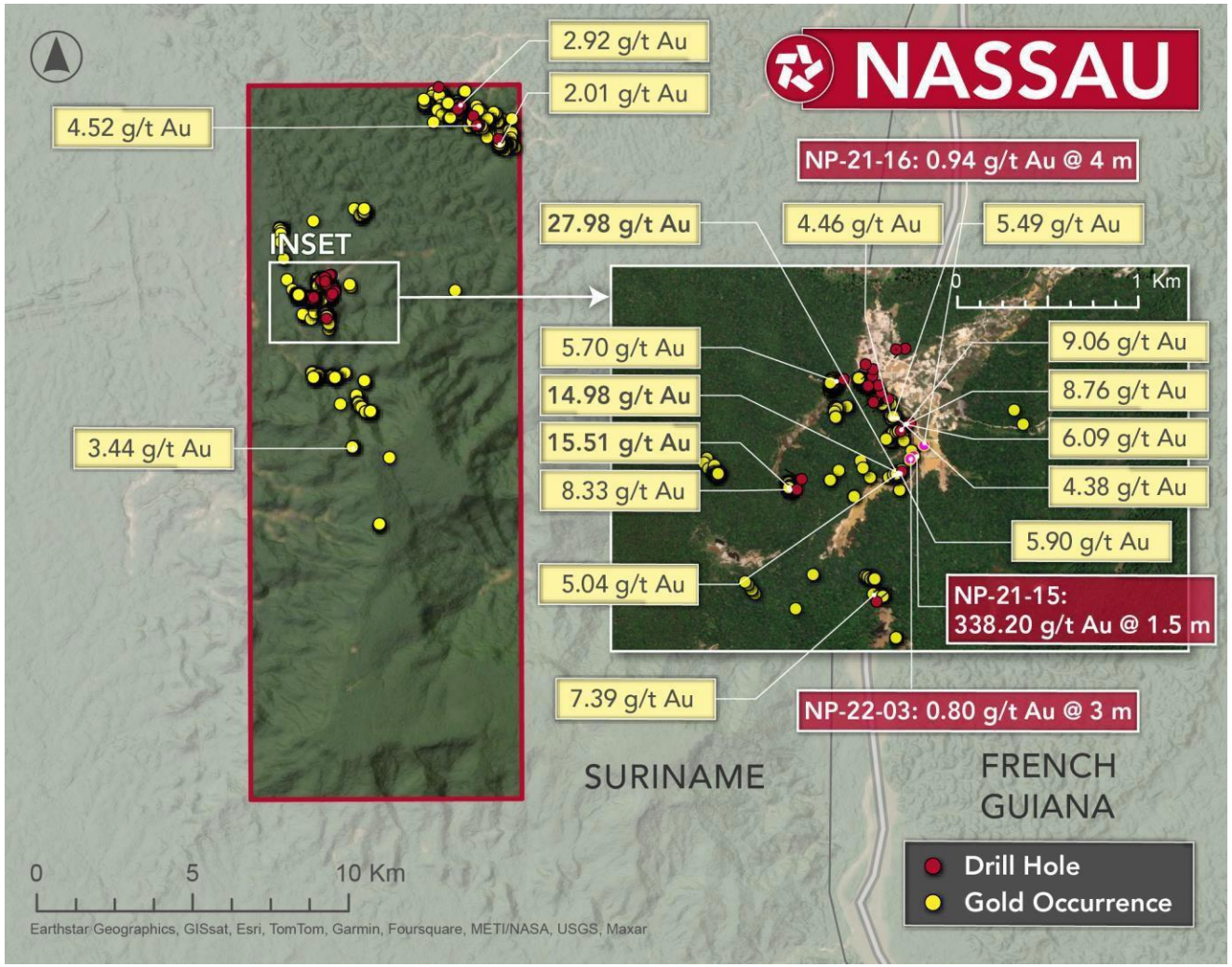
DIRECTOR

Danny Matthews is Managing Partner at Three Peaks Capital. With a background in law and capital markets, he advises portfolio companies on corporate strategy, transactions, and governance. Danny holds a JD from Western University and is called to the BC Bar.

Nassau Project

70% Beneficial Interest in 200km² Orogenic Gold Project with Option to 100%

- Alluvial gold mining all around a central plateau.
- Alluvial gold miners gradually moving up slope and into bedrock
- Ample vein sets exposed, with excellent grades.
- Only a few hours by truck from Paramaribo, the capital of Suriname
- 10 km Southwest of Newmont's Merian Mine.



All sampling is historic and not verified by the Company. The reader is cautioned that grab samples are per definition and may not be representative of larger volumes of rock.

Nassau Project

The Nassau Project is located ~125 km SE of Paramaribo and~100 km north of the Sela Project and is accessible via logging road. The Project is situated less than 10 km South of Newmont's Merian mine and along regional strike of Zijin's Rosebel mine. Total area of concession: 19,916 ha.

Witlage Target (Shown in Section)

Widespread high-grade quartz veins, surface sampling includes:

- 27.96 g/t Au over 1 m of quartz veins
- 31 of 65 surface samples are >0.5 g/t Au

Carbonara Target

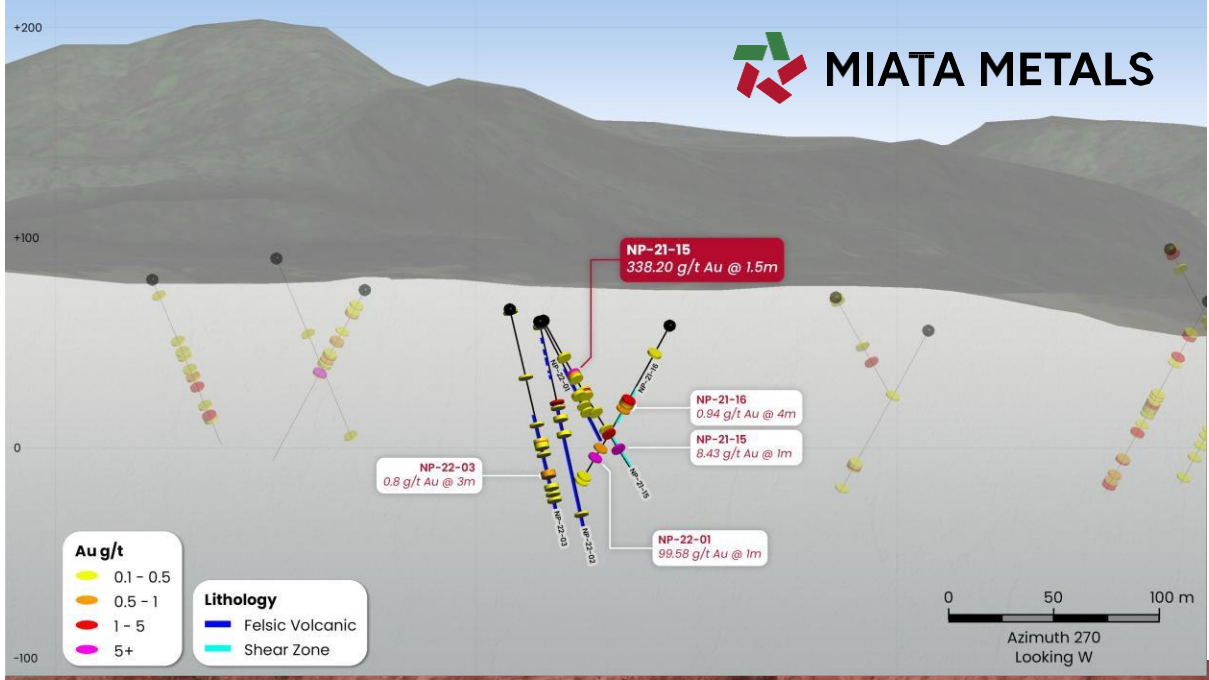
3 km long NW-trending geophysical anomaly, assumed to be a source of placer deposits:

- 4.52 g/t Au (highest assay)
- 250 samples (13 of which are >0.5 g/t Au)

Marinara Target

Gold-bearing auger samples contain up to 1.34 g/t over 8m and surface rock samples contain up to 3.44 g/t Au. Probable source for the Bamboo, Witlage, & bowl placer deposits (mined for the past century).

Historical data was not verified by the company. The reader is cautioned that grab samples are per definition selective and may not be representative of larger volumes of rock.



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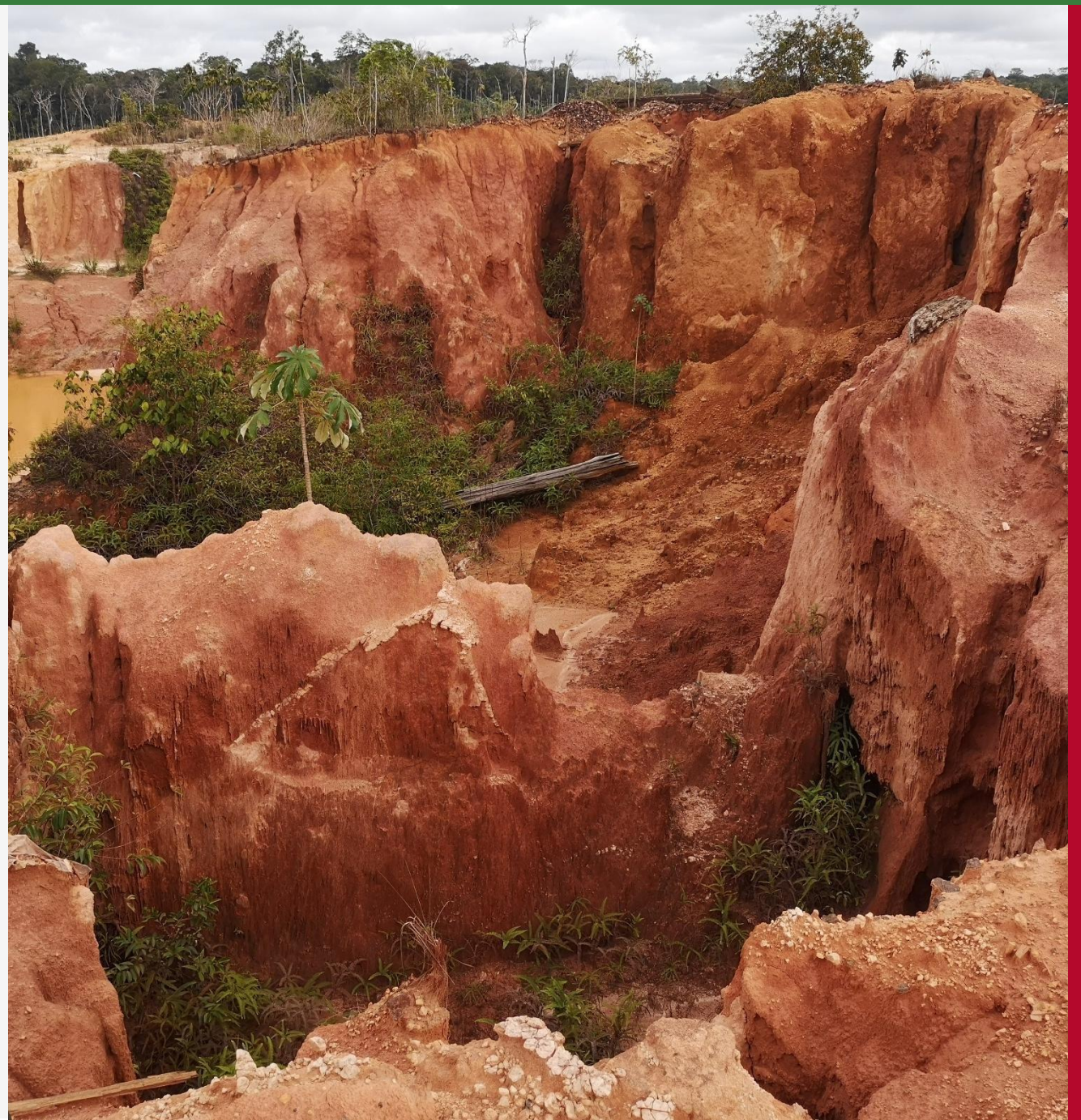
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