



# Miata Metals

*Exploring Gold Frontiers with Proven Expertise and Unmatched Potential*

TSX.V: **MMET** | FRÉ: **8NQ** | OTCQB: **MMETF**

[www.miatametals.com](http://www.miatametals.com)

Corporate Presentation

April 2026



# Disclaimer

Certain statements contained in this presentation constitute "forward-looking statements" within the meaning of applicable Canadian securities legislation. Such forward-looking statements herein may include but are not limited to: the ultimate exercise of its option to acquire 100% of Sela Creek, strategic plans and expectations for the exploration and/or development of Miata Metals Corp.'s ("Miata", or "the Company") mineral property interests; costs, metal price assumptions, drilling and metal grade results, cash flow forecasts, internal rate of return, projected capital and operating costs; gold recoveries and production rates. Timing and depth of the Company's drilling program at Sela Creek, and the potential effects of drilling results at Jons Trend providing insight for the Golden Hand target.

Such forward-looking statements or information are based on a number of assumptions which may prove to be incorrect. Assumptions have been made regarding, among other things: conditions in general economic and financial markets; availability to realize historical technical data and develop and finance the projects; accuracy of the interpretations and assumptions used in calculating mineral resource estimates; availability of mining equipment; availability of skilled labour; timing and amount of capital expenditures; laboratory and other related services are available and perform as contracted; effects of regulation by governmental agencies; and future operating costs.

The actual results could differ materially from those anticipated in these forward looking statements as a result of the risk factors set forth below and elsewhere in this presentation: the availability of funds; the timing and content of work programs; results of exploration activities and development of the mineral property; the interpretation of drilling results and other geological data; the uncertainties of resource estimations; project cost overruns or unanticipated costs and expense; uncertainty as to actual capital costs, operating costs, production and economic returns and uncertainty that exploration will result in a economic or viable project at any of the Company's projects, fluctuations in commodity prices and currency, political and economic risks and general market and industry conditions.

Forward-looking statements are based on the expectations and opinions of the Company's management on the date the statements are made. The assumptions used in the preparation of such statements, although considered reasonable at the time of preparation, may prove to be imprecise and, as such, readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date the statements were made. The Company undertakes no obligation to update or revise any forward-looking statements included in this presentation if these beliefs, estimates and opinions or other circumstances should change, except as otherwise required by applicable law. No securities commission or regulatory authority has reviewed the accuracy or adequacy of the information presented.

**QUALIFIED PERSON.** Under National Instrument (NI 43-101) Standards of Disclosure for Mineral Projects, the Qualified Person for this presentation is Dr. Jacob Verbaas, P.Geo., a director of the Company, who has reviewed and approved its contents.



# Orogenic Gold in the Guyana Shield



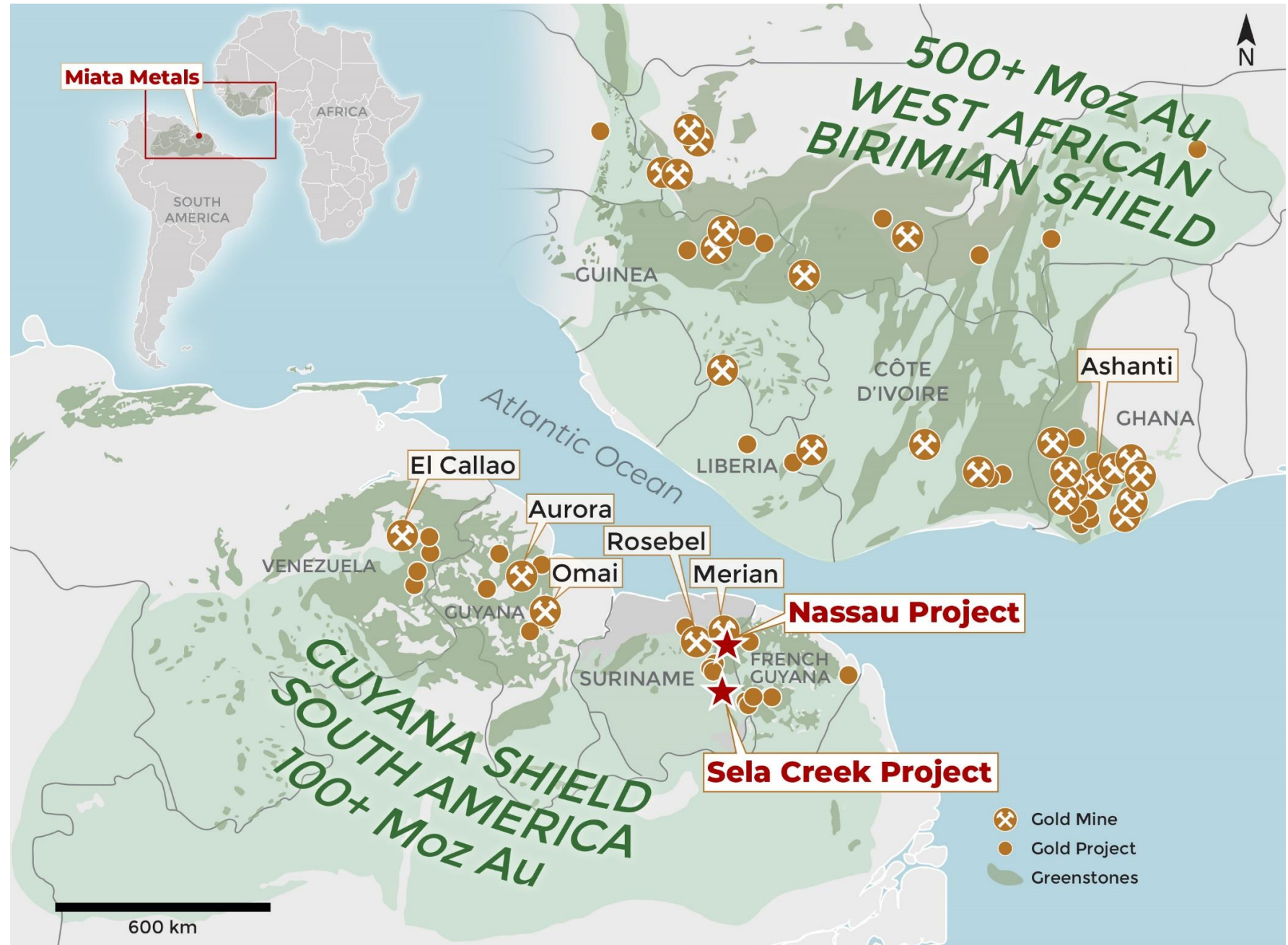
Guyana Shield and West African Birimian Shield share similar geology.

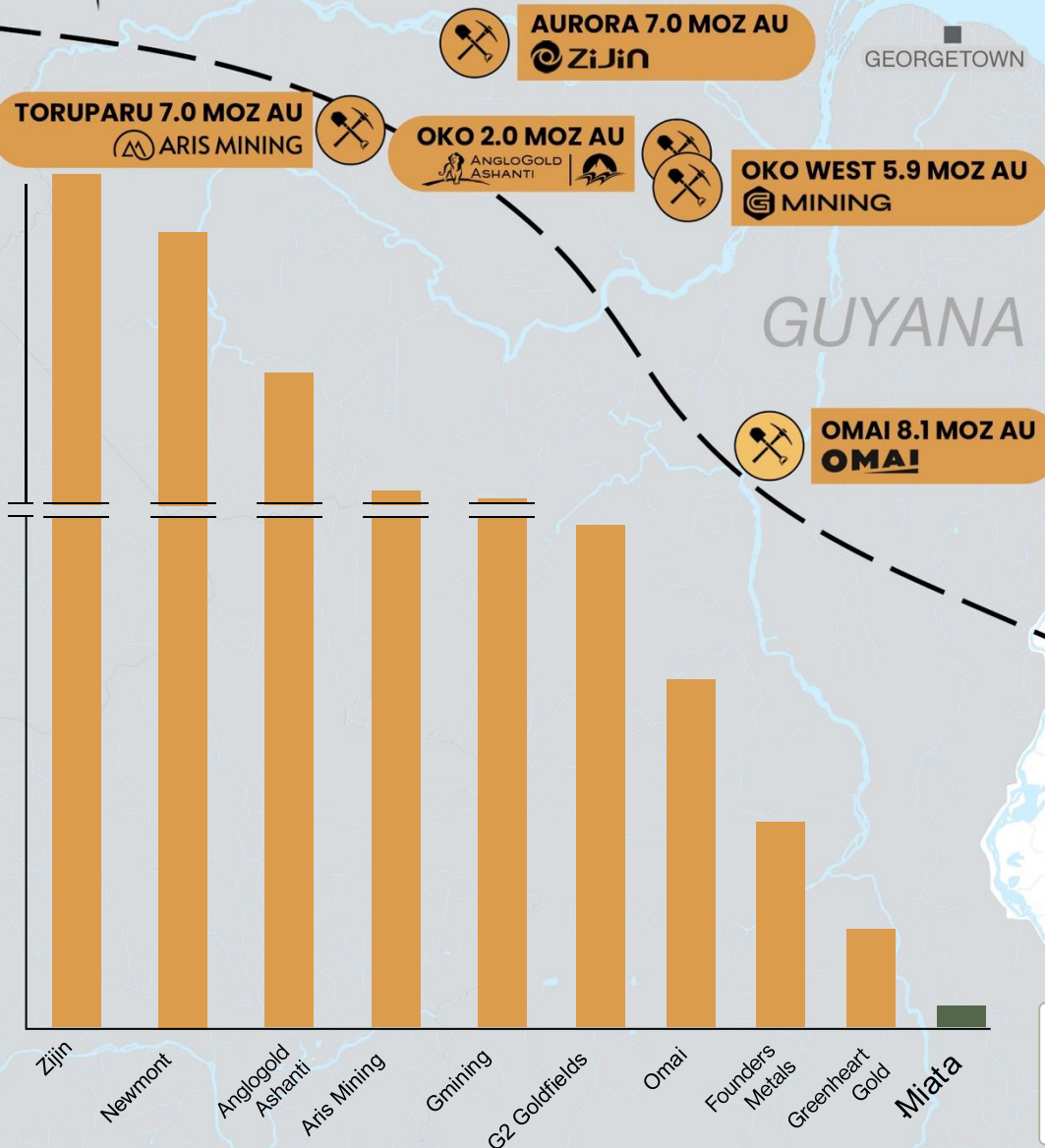


There is 500+ Moz discovered in the Birimian Shield, but only 100 Moz in the Guyana Shield today.



Miata Metals has commenced a 25,000m Drill program at the Sela Creek Project and holds 415 km<sup>2</sup> of ground between its Nassau and Sela Creek projects.





**AURORA 7.0 MOZ AU**  
ZiJin

**TORUPARU 7.0 MOZ AU**  
ARIS MINING

**OKO 2.0 MOZ AU**  
ANGLOGOLD ASHANTI

**OKO WEST 5.9 MOZ AU**  
G MINING

**OMAI 8.1 MOZ AU**  
OMAI

**ROSEBEL MINE 12.5 MOZ AU**  
ZiJin

**MERIAN MINE 11.8 MOZ AU**  
Newmont.

**NASSAU**

**IGAB**  
GREENHEART GOLD

**MAJORODAM**  
GREENHEART GOLD

**SELA CREEK**

**ANTINO**  
Founders Metals

GEORGETOWN

PARAMARIBO

GUYANA

SURINAME

FRENCH  
GUIANA

CENTRAL GUIANA SHEAR ZONE

Resources shown are for regional context only and include past production. These have not been verified by the Company and do not imply a similar resource exists at the Company's projects, nor that one will be found.





# Two Orogenic Gold Projects



Guiana Shield

**SURINAME**

SOUTH AMERICA

- Strong In-Country Relationships
- Suriname: A New Gold Hotspot in the Guyana Shield
- Active 25,000m Drill program
- Two Orogenic Gold Projects in Prolific Greenstone Belt of Suriname

**ROSEBEL MINE 12.5 MOZ AU**

**MERIAN MINE 11.8 MOZ AU**  
**Newmont**

**MAJORODAM**  
GREENHEART GOLD

**IGAB**  
GREENHEART GOLD

**NASSAU**   
70% owned, option to 100%  
200km<sup>2</sup>, orogenic gold

SURINAME

FRENCH GUIANA

CENTRAL GUIANA SHEAR ZONE

**SELA CREEK**

Active 25,000m drill program  
70% owned, option to 100%  
215km<sup>2</sup>, orogenic gold



**ANTINO**  
FOUNDERS METALS

Resources shown are total production data plus current reserves and were not verified by the company.

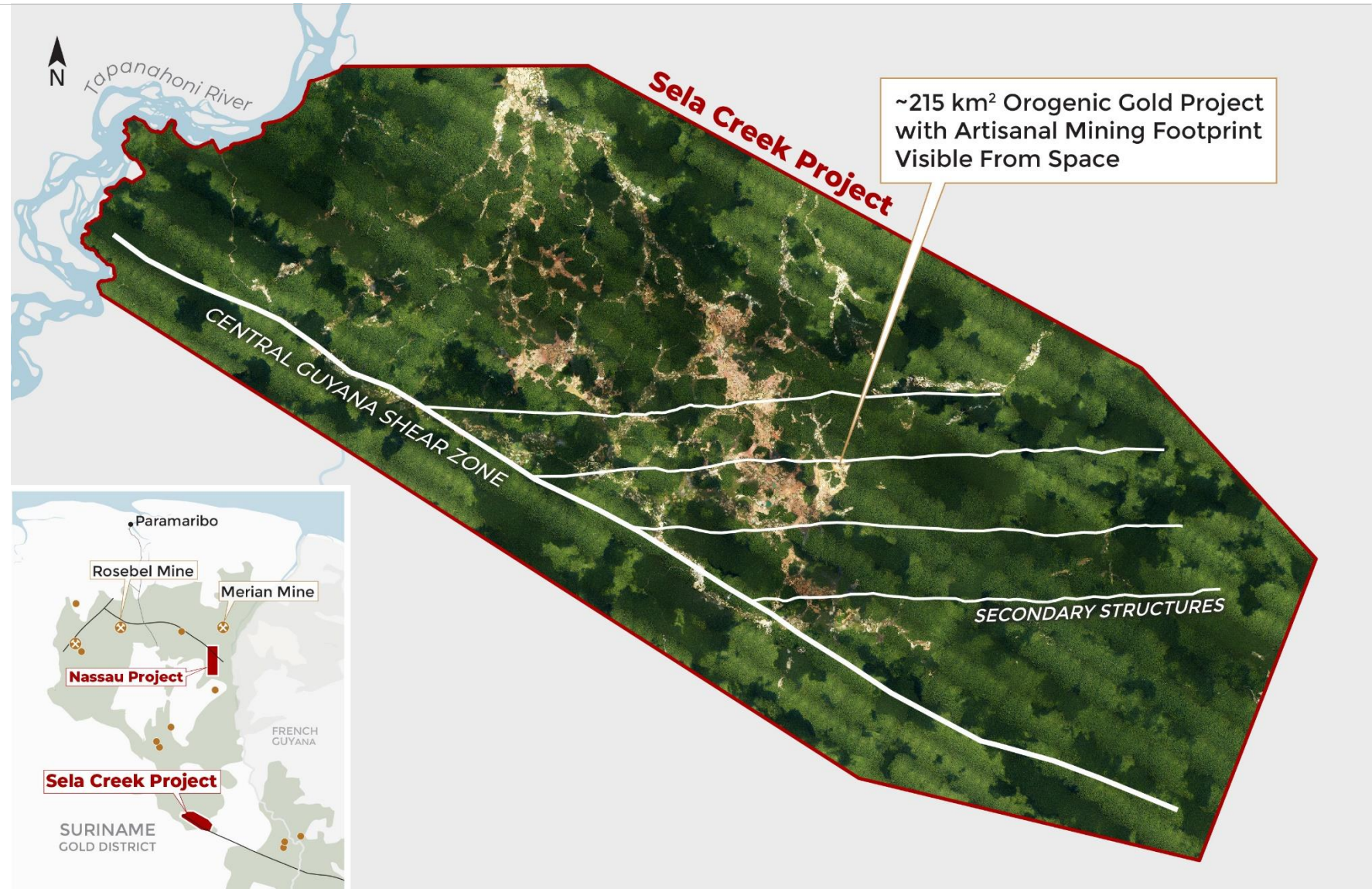




# Sela Creek: Suriname's Largest Undeveloped Gold Field

Sela Creek ticks all boxes for a Tier-1 orogenic gold system

- Within 10 km of the Central Guyana Shear zone, a crustal scale gold conduit
- Secondary splays that control gold deposition on the prospect scale
- A large artisanal mining footprint, a classic vector to a large gold system in tropical regions
- Located next to the Tapanahony River, a key supply chain route
- Multiple discoveries including Big Berg and Jons Trend



# Rapidly Growing Suriname's Leading Gold Explorer

## 2026 Discoveries

Jons Trend: 23.75m @ 5.73 g/t Au

Big Berg: 96m @ 1.41 g/t Au  
Jons Trend: 11.3m @ 3.58 g/t Au

## December 2025

Oversubscribed \$11.5M financing  
10,041 m drilled, 59 holes

## September 2025 Discoveries

Jons Trend: 35.6m @ 3.04 g/t Au  
Puma West: 18m @ 2.70 g/t Au  
Puma East: 5.3m @ 8.25 g/t Au  
Golden Hand: 14m @ 1.72 g/t Au

## January 2026

Commencement of 25,000m  
discovery drill program



## March 2025

Commencement of 10,000m  
discovery drill program

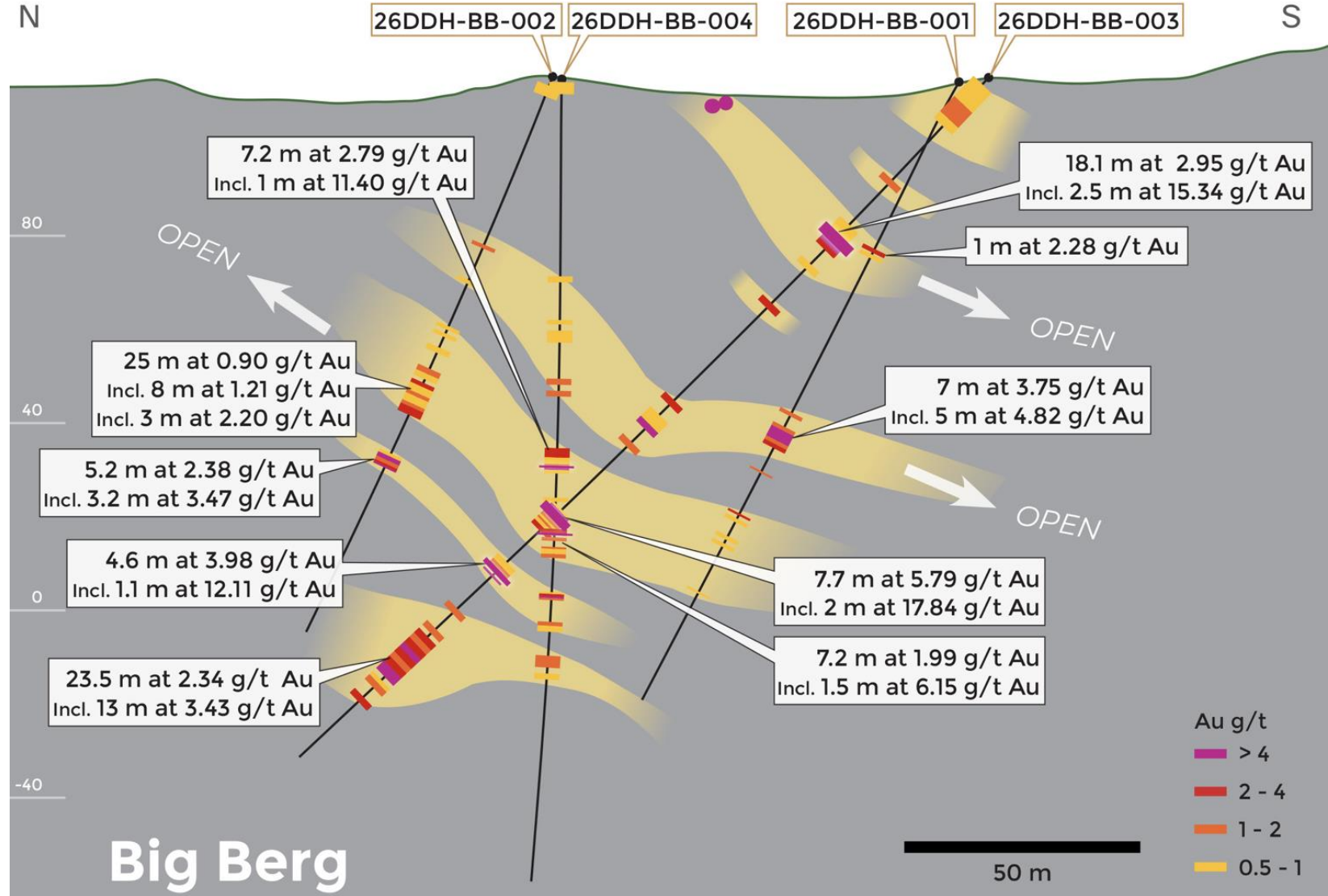


All drill results are available on the Company website:  
<https://miatametals.com/table-of-drill-results-sela-creek-live/>

## Big Berg Discovery

- 96 m @ 1.41 g/t Au (BB-003)
- Near-surface mineralization
- Continuity of Gold mineralization confirmed in four holes at Big Berg
- Open in all directions
- ~1 km from Jons Trend
- One rig continues drilling at Big Berg to continue discovery zone

Long Section of interpreted zones at the Big Berg target



## View from Jon's Trend Discovery Zone to the South-East

- 750 m x 300 m with a potential strike length of over 1 km
- Drilling at Jons Trend will likely lead to better understanding and targeting at Golden Hand
- Jons Trend is the largest artisanal pit on Sela Creek
- Jons Trend represents only one of a multitude of targets that may have the potential to lead to a resource.
- 1 km NW of Big Berg discovery

Drill defined Extent: 750 m x 300 m Open to depth and along strike

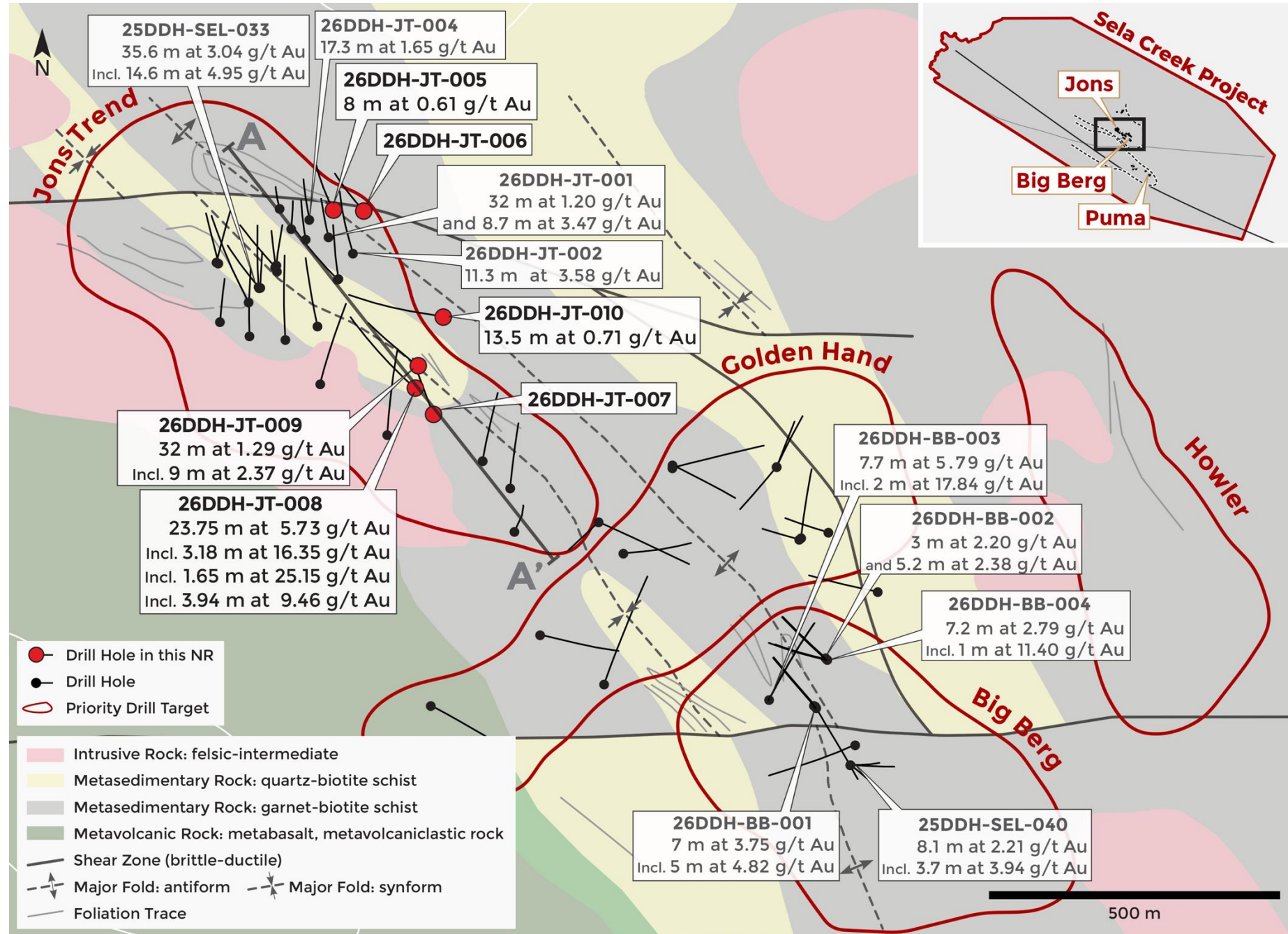




# Jons Trend

## Discovery and potential Extension into Golden Hand and Big Berg

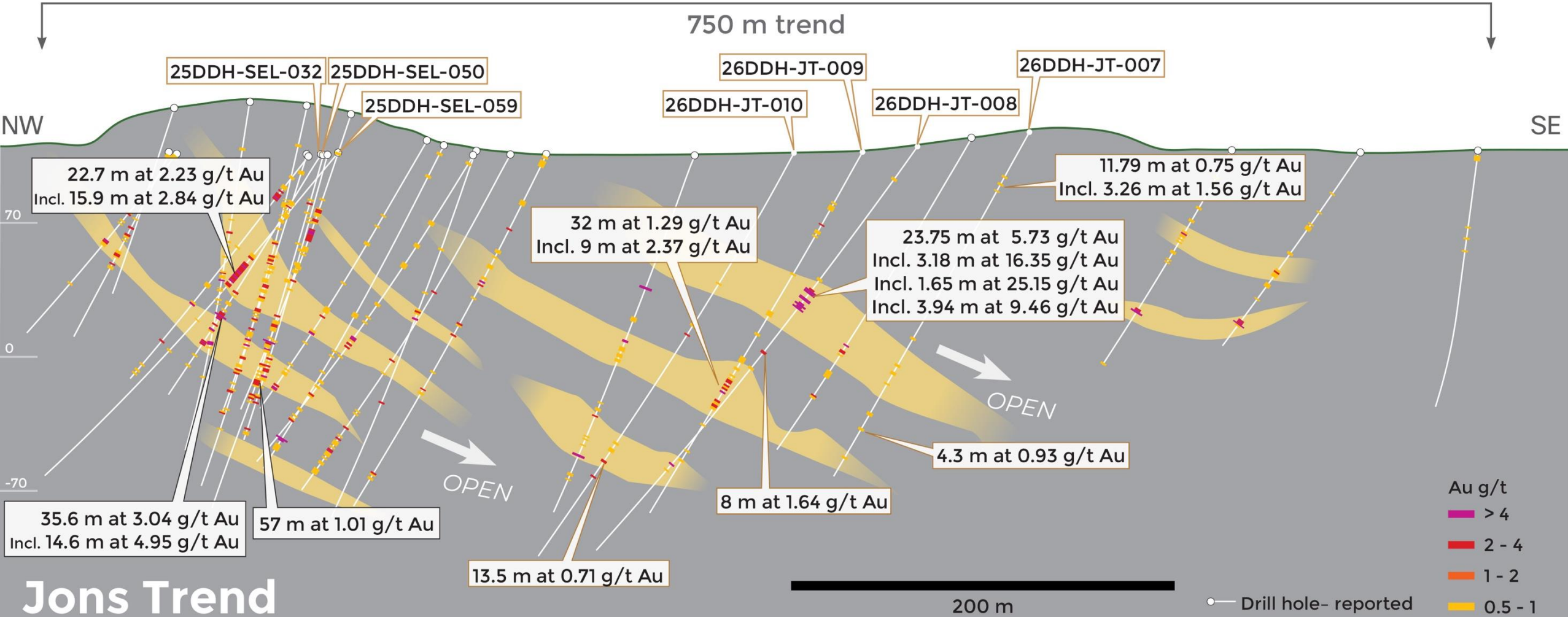
- Potential strike length of over 1 km
- Drilling at Jons Trend will likely lead to better understanding and targeting at Golden Hand and Big Berg
- Mineralization is hosted in tightly folded metasedimentary rock and focused in fold hinges along a roughly EW directed Shear zone.
- The EW Directed shear zone connects to the Guyana Shear zone, the major gold conduit in the region.
- A similar shear zone crosscuts the Big Berg target, one of Miata's priority targets.



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# Jons Trend long section



## Jons Trend

# Consistent Mineralization Over Robust Widths

## Key Technical Takeaways:

- The auriferous shear zone at Jon's Trend looks robust with solid thickness and is near surface.
- The keys to getting solid gold grades are vein density & sulphide content.
- The Company has a dynamic structural model of controls in place that can be applied prospect to prospect.
- Positioned to ramp-up pending drill bit success.
- Jons Trend is only one of numerous targets, many of which will see first drill-testing in 2026.
- Similar mineralization confirmed at Big Berg



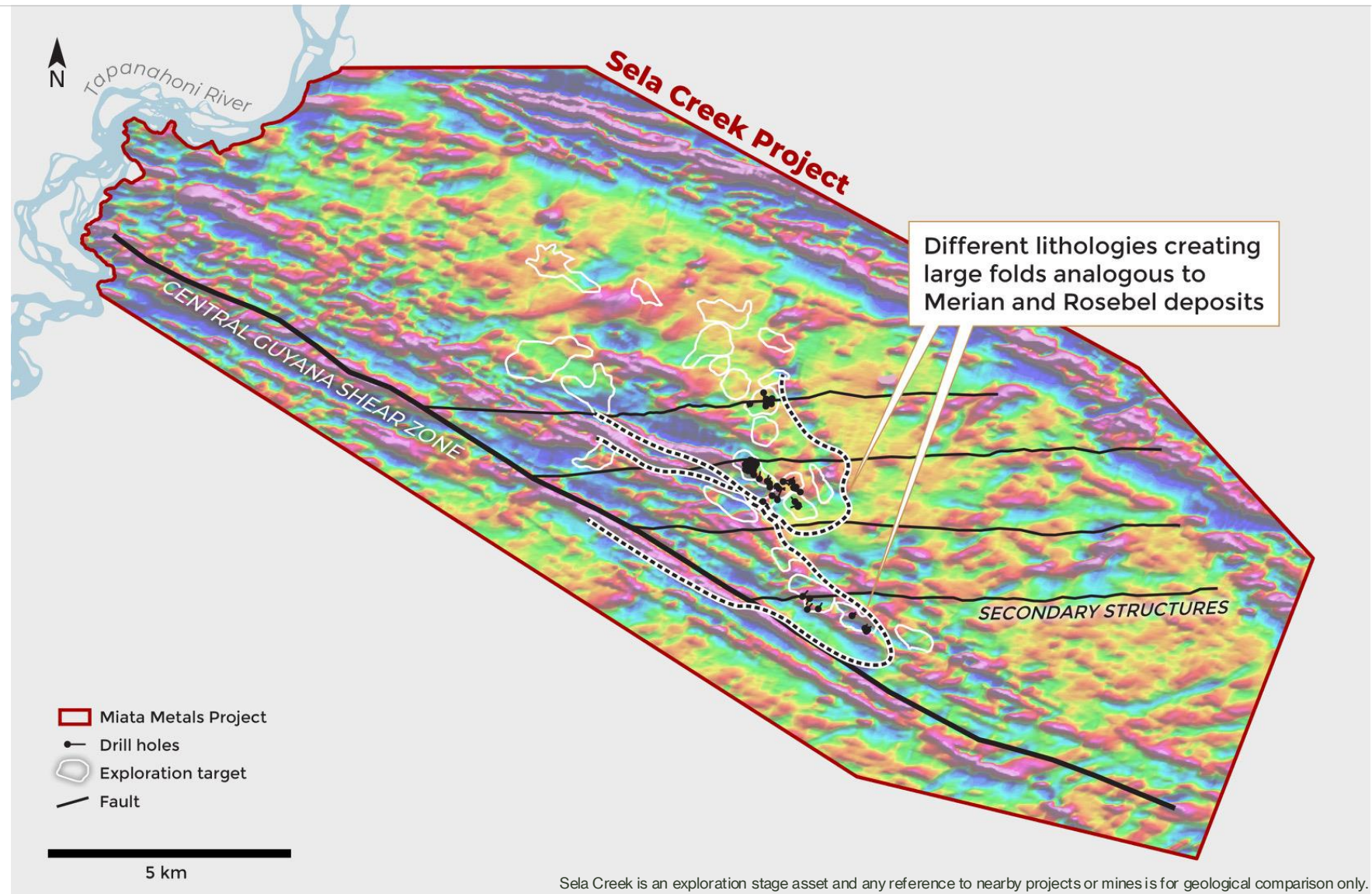
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# An Ideal Geological Setting

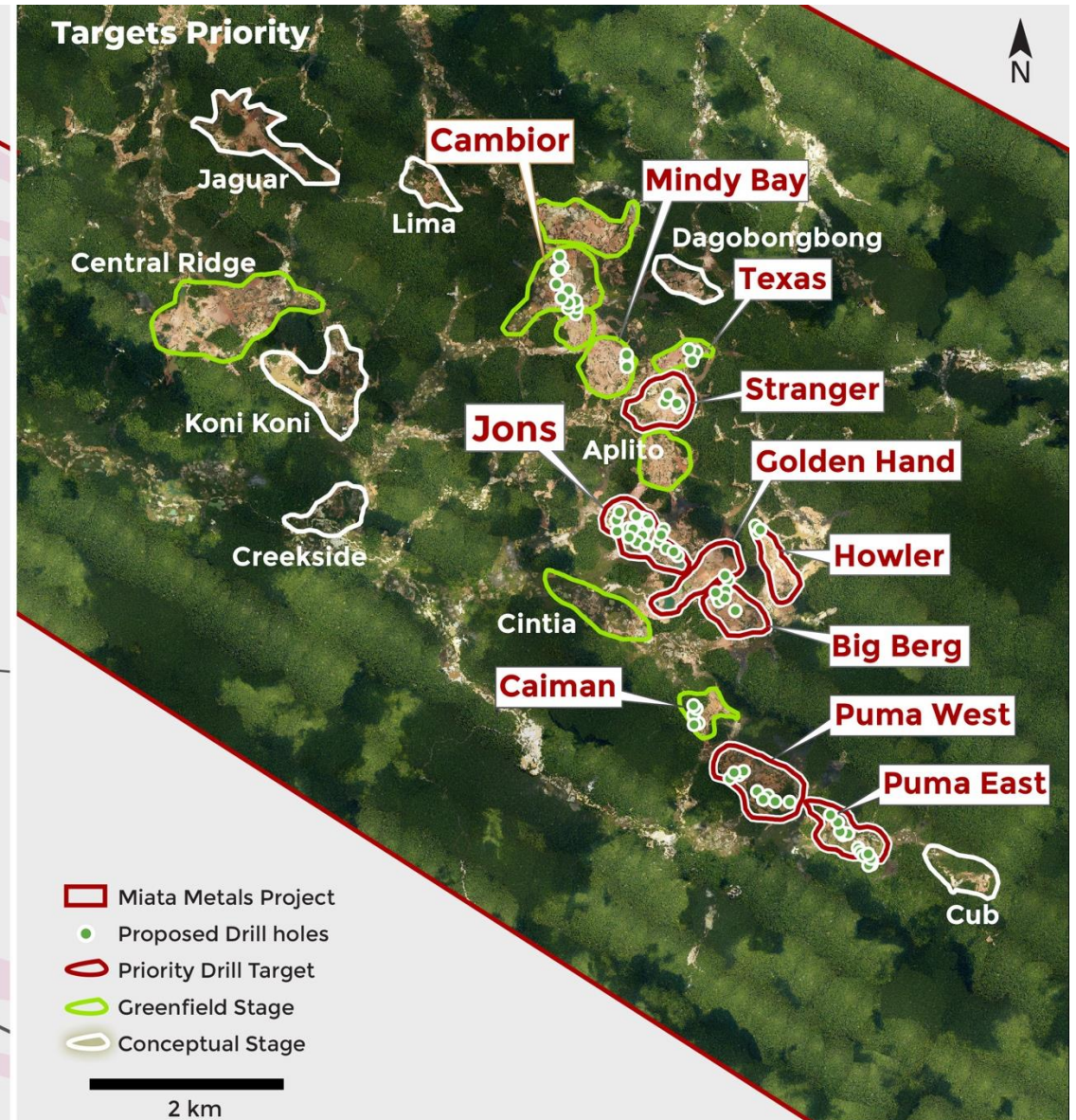
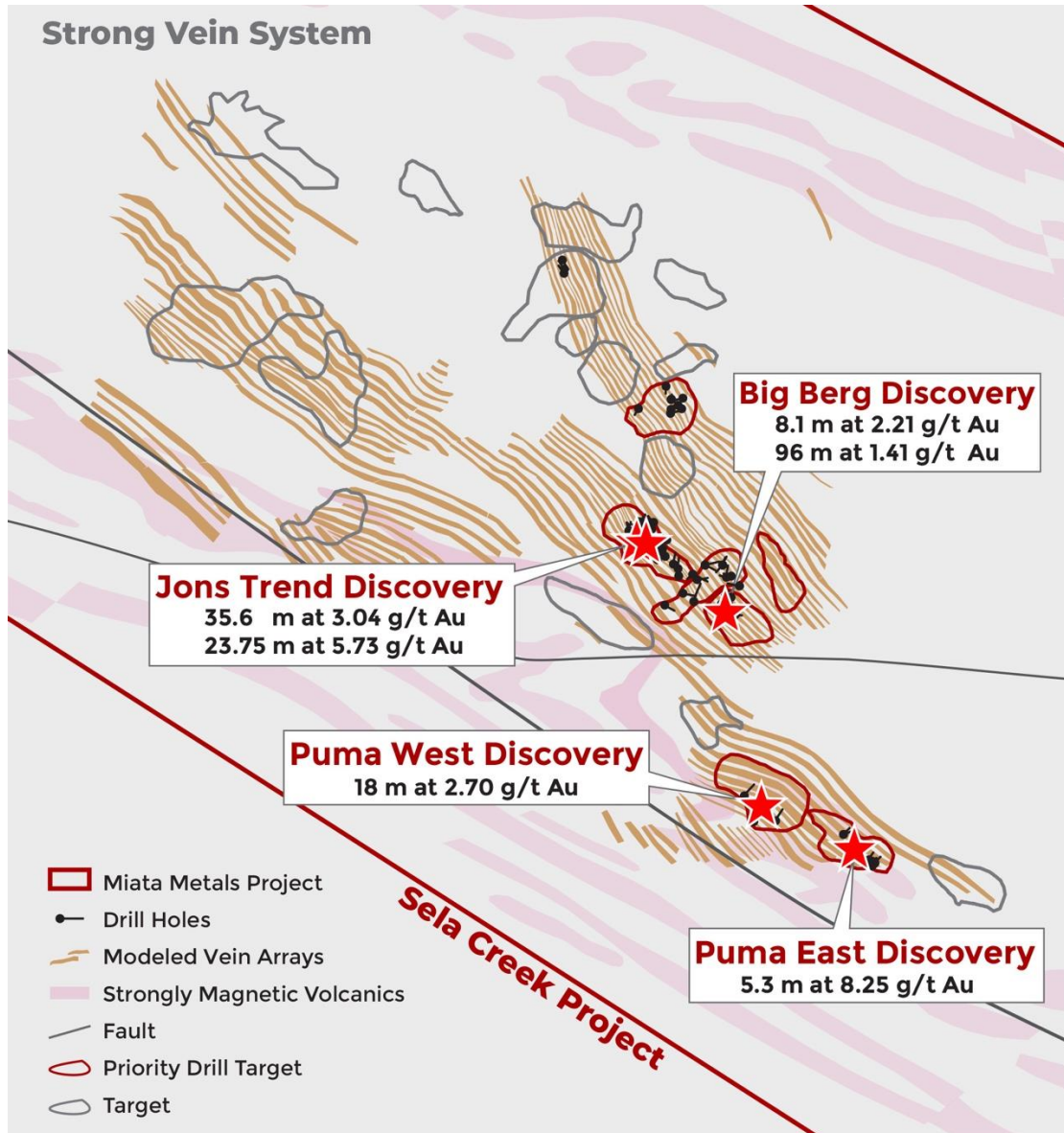
## A Mega-Dilational jog in a gold-bearing conduit

- Zones of dilation are where orogenic gold is deposited along shear zones.
- Finding dilational jogs at any scale is key to finding orogenic gold deposits.
- The Sela Creek Gold project covers a 20 km wide dilational jog in the Central Guyana Shear zone.
- Within this setting, secondary structures control prospect scale gold mineralization, with many evident from geophysical data.



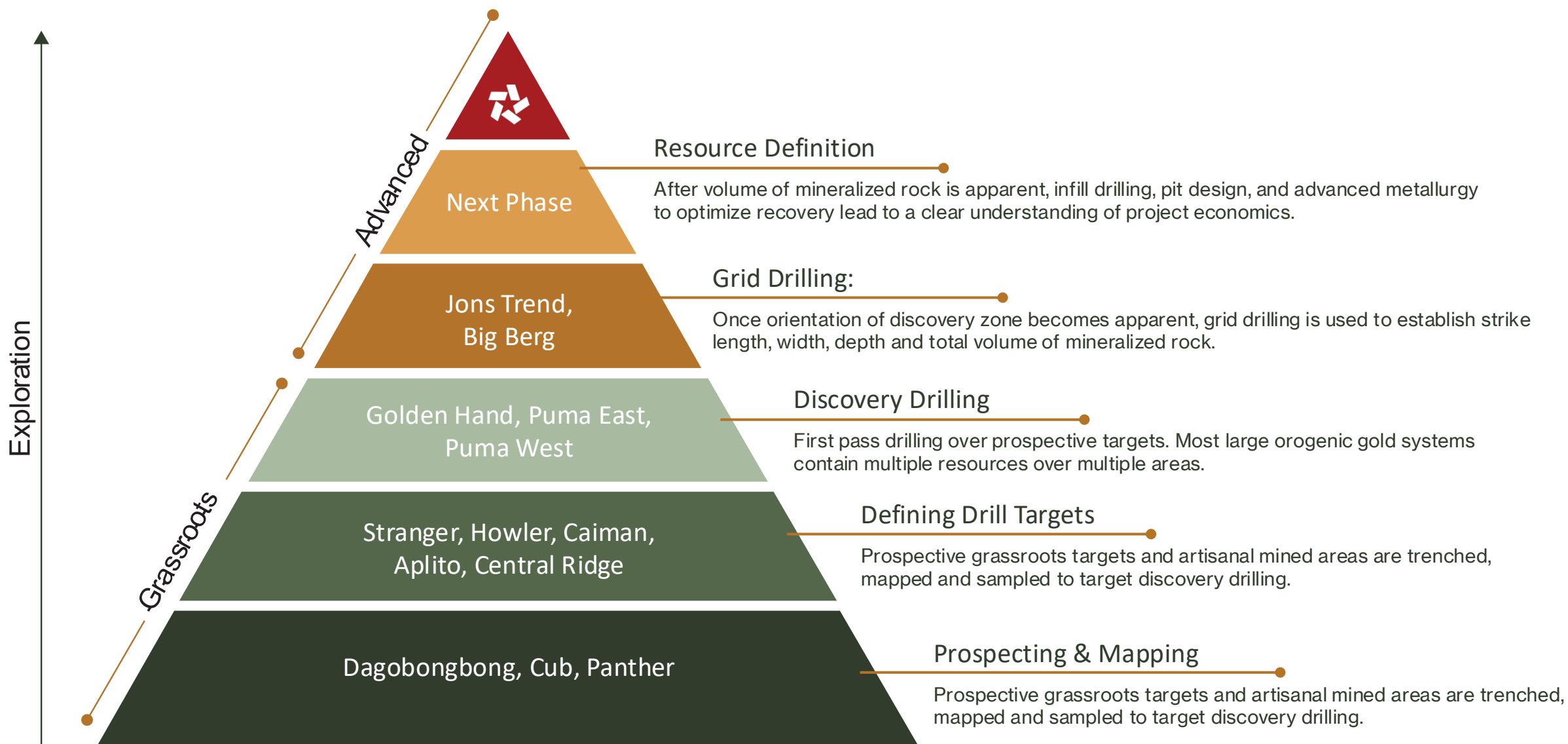


# Exploration Pipeline – A Wealth Of Targets



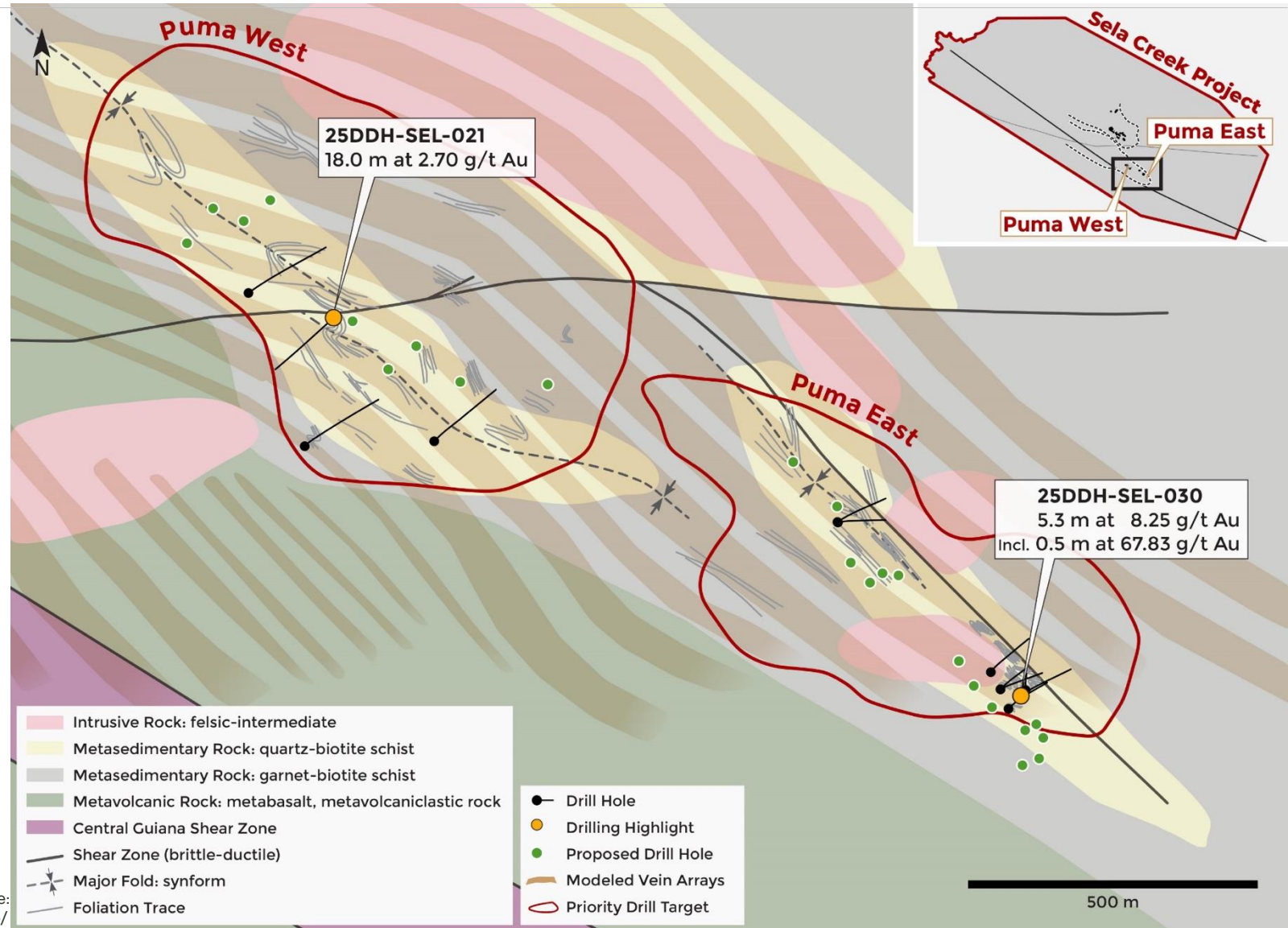


# Creating Value Through Systematic Exploration



## Following Up On 2025 Discoveries

- At Puma, 2025 drilling yielded two discovery holes with 18m at 2.70 g/t Au in 25DDH-SEL-021 and 5.3m at 8.25 g/t Au in 25DDH-SEL-030
- A total of 3,000 m is slated for Puma drilling in H1 2026, focusing on the main mineralized corridor which extends over a total of 2.5 km.
- Puma shares broad similarities with the other targets on Sela Creek. However, it is the closest current target to the Guyana Shield Shear Zone and has the potential for high-grade mineralization.
- A small satellite drill camp near this target allows for low-cost efficient drilling.



All drill results are available on the Company website:  
<https://miatametals.com/table-of-drill-results-sela-creek-live/>



# Miata Metals Corporate Snapshot

## 2026 Catalyst

25,000 m discovery drill program

## Research Coverage

Sprott Capital Partners                      Brandon Gaspar

Agentis Capital                                      Michael Gray

Cormark Securities                                Nicolas Dion

## Capital Structure

Shares Outstanding                                103,838,872

Fully Diluted Shares Outstanding              133,815,150

## Ownership and Capital Structure

**~\$66M**

Market Cap

**\$0.64**

Share Price on  
April 24th, 2026

**~\$10M**

Cash Position as of  
December 31<sup>st</sup>, 2026

**17%**

Management  
and Founders %



# Management



Dr. Jaap Verbaas, PGeo.  
CEO, DIRECTOR

Dr. Jaap Verbaas is a Dutch-Canadian geologist that has led both grassroots and brownfields programs, with a focus on regional targeting and undervalued asset acquisition. Jaap holds a Ph.D. from Simon Fraser University.



John Wenger, CPA, CA  
CFO

John Wenger served as CFO of Contact Gold and Liberty Gold, helping raise over \$100M and complete multiple acquisitions. Formerly with Ernst & Young, John has deep expertise in public company reporting, corporate strategy, and capital markets.



Dr. Luke Bickerton, PhD  
VP Exploration

Luke Bickerton holds a Ph.D. in Mineral Deposits and Precambrian Geology. Known for translating complex science into practical insight, he supports industry innovation through communication, collaboration, and technical depth.



## Board of Directors



James Reid, CPA, CA

DIRECTOR

James is a Managing Partner at Three Peaks Capital. He brings strong capital markets insight, with expertise in valuation, deal structuring, and fundraising.



Danny Matthews, JD

DIRECTOR

Danny Matthews is Managing Partner at Three Peaks Capital. With a background in law and capital markets, he advises portfolio companies on corporate strategy, transactions, and governance. Danny holds a JD from Western University and is called to the British Columbia Bar.



Danae Voormeij, MSc, PGeo

DIRECTOR

Danae Voormeij is a gold exploration geologist with two decades of field and leadership experience across Africa, the Americas, and the South Pacific. She led the discovery of the Tuzon deposit in Liberia and authored a well-known textbook on tropical gold exploration.



Derk Hartman

DIRECTOR

Derk Hartman is a mining executive with over 25 years of experience in project development and capital markets. Formerly with BMO Capital Markets in London, he advised on mining finance and M&A. He is a founder and former director of Awalé Resources and previously helped bring the Mangazeisky Silver Mine into production at Silver Bear Resources. He currently serves as CEO of Green Metals Refining Ltd.



# Nassau Project

70% Beneficial Interest in 200 km<sup>2</sup> Orogenic Gold Project with Option to 100%



Alluvial gold mining all around a central plateau



Alluvial gold miners gradually moving up slope and into bedrock



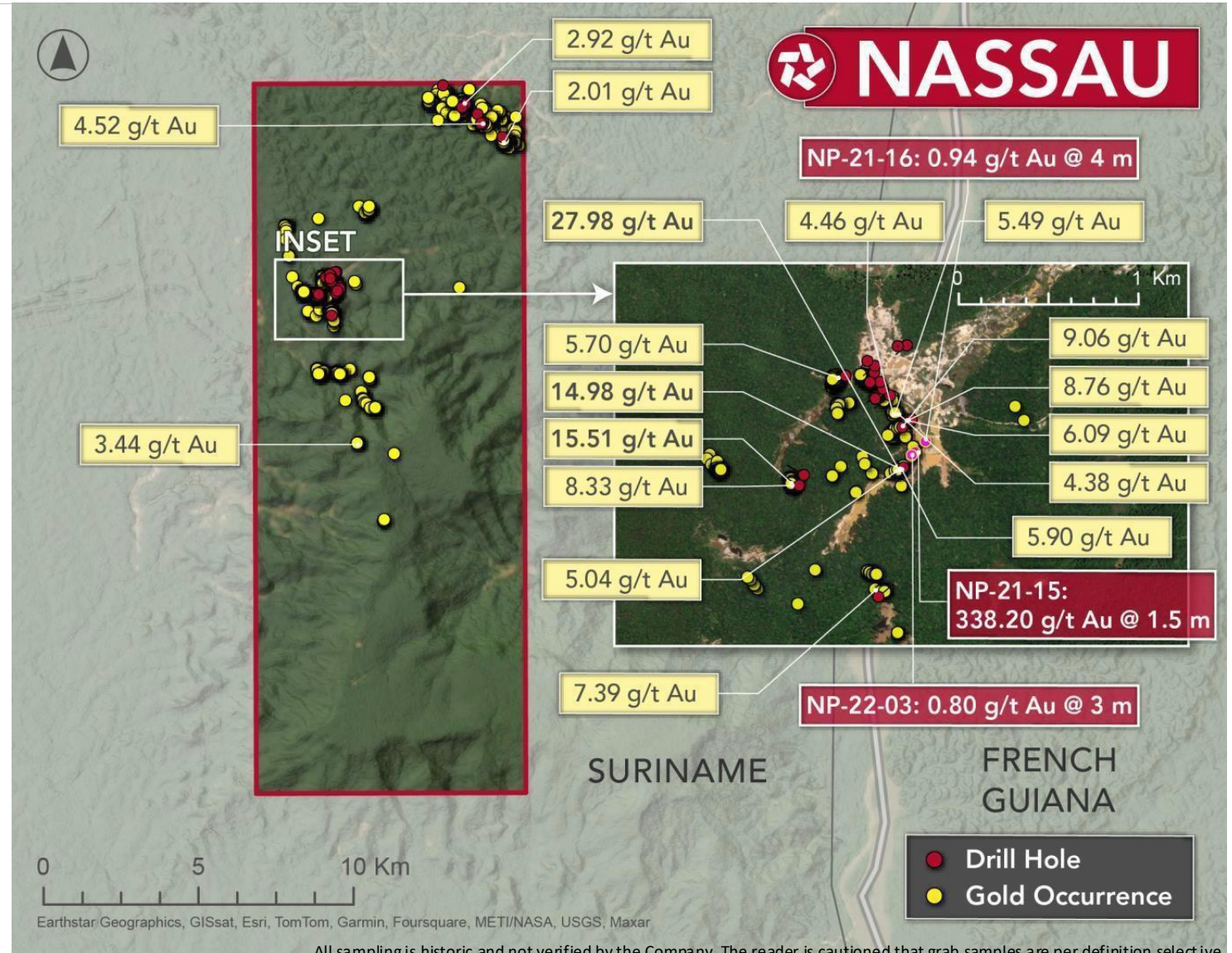
Ample vein sets exposed, with excellent grades



Only a few hours by truck from Paramaribo, the capital of Suriname



20 km South of Newmont's Merian pit



All sampling is historic and not verified by the Company. The reader is cautioned that grab samples are per definition selective

## Witlage Target (Shown in Section)

Widespread high-grade quartz veins, surface sampling includes:

- 27.96 g/t Au over 1 m of quartz veins
- 31 of 65 surface samples are >0.5 g/t Au

## Marinara Target

Gold-bearing auger samples contain up to 1.34 g/t over 8m and surface rock samples contain up to 3.44 g/t Au. Probable source for the Bamboo, Witlage, & bowl placer deposits (mined for the past century).

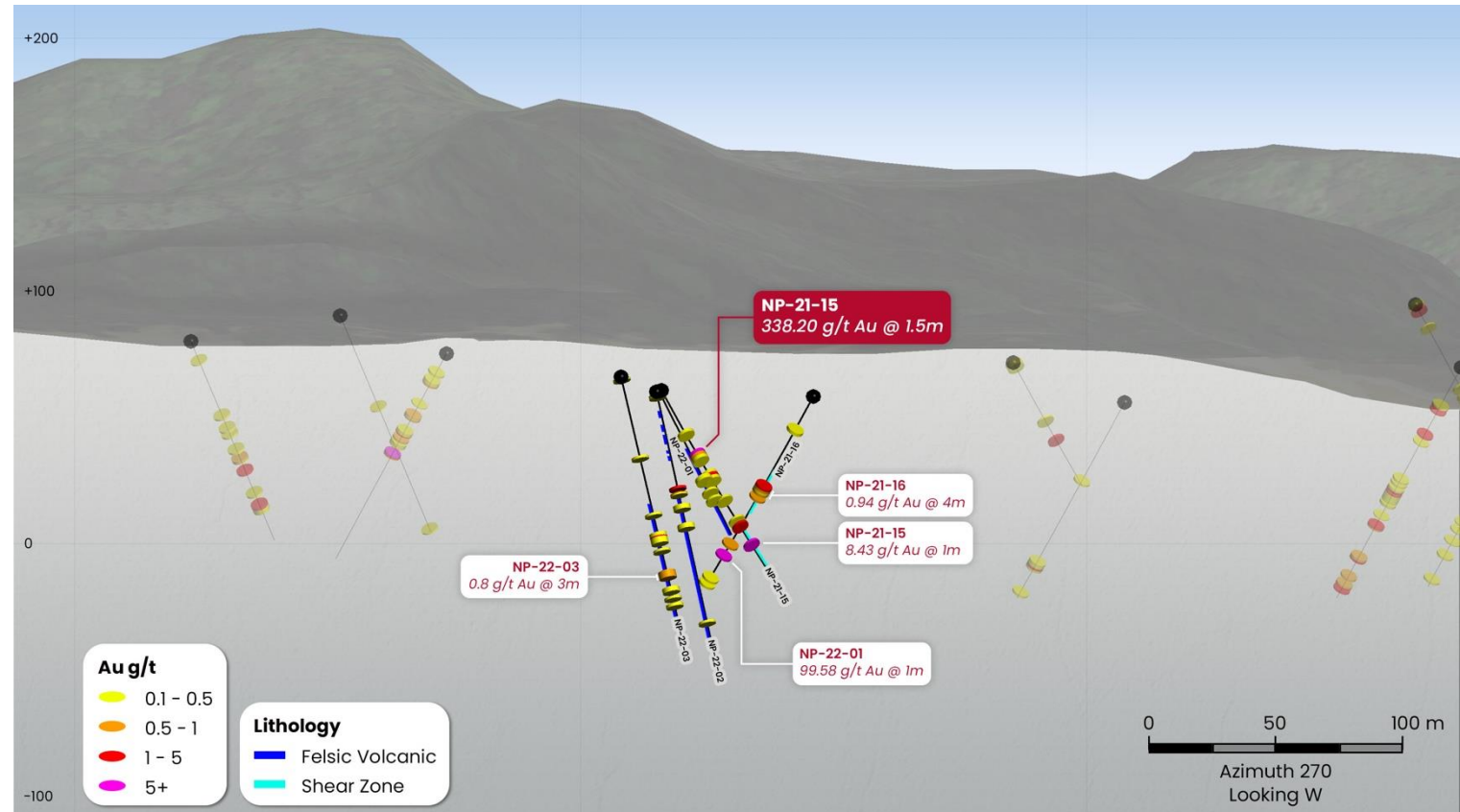


Historical data was not verified by the company. The reader is cautioned that grab samples are per definition selective and may not be representative of larger volumes of rock.

## Carbonara Target

3 km long NW-trending geophysical anomaly, possible source of placer deposits:

- 4.52 g/t Au (highest assay)
- 250 samples (13 of which are >0.5 g/t Au)





# Option Payments for 100% Ownership

<b>Sela Creek</b>	
Signing (paid)	<b>100,000 USD Cash 50,000 USD Stock</b>
1 <sup>st</sup> Anniversary (paid)	<b>100,000 USD Cash 100,000 USD Stock</b>
2 <sup>nd</sup> Anniversary	<b>250,000 USD Cash 150,000 USD Stock 1,000,000 USD Work Commitment</b>
3 <sup>rd</sup> Anniversary	<b>500,000 USD Cash 150,000 USD Stock 1,000,000 USD Work Commitment</b>

Payments due in August, subject to a 2% NSR of which 0.5% may be bought back for 500,000 USD cash and another 0.5% for 2,500,000 USD.

<b>Nassau</b>	
Signing (paid)	<b>100,000 USD Cash</b>
1 <sup>st</sup> Anniversary	<b>200,000 USD Cash</b>
2 <sup>nd</sup> Anniversary	<b>400,000 USD Cash 1,000,000 USD Work Commitment</b>
3 <sup>rd</sup> Anniversary	<b>650,000 USD Cash 1,000,000 USD Work Commitment</b>

Payments due in April, subject to a 2% NSR of which 0.5% may be bought back for 1,000,000 USD cash and another 0.5% for 3,000,000 USD. A portion of the concession is subject to a 0.5% NSR to a past operator.



# Contact Us

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