



Miata Metals

Exploring Gold Frontiers with Proven Expertise and Unmatched Potential

TSX.V: **MMET** | FRÉ: **8NQ** | OTCQB: **MMETF**

www.miatametals.com

Corporate Presentation

September 2026



Disclaimer

Certain statements contained in this presentation constitute "forward-looking statements" within the meaning of applicable Canadian securities legislation. Such forward-looking statements herein may include but are not limited to: the ultimate exercise of its option to acquire 100% of Sela Creek, strategic plans and expectations for the exploration and/or development of Miata Metals Corp.'s ("Miata", or "the Company") mineral property interests; costs, metal price assumptions, drilling and metal grade results, cash flow forecasts, internal rate of return, projected capital and operating costs; gold recoveries and production rates. Timing and depth of the Company's drilling program at Sela Creek, and the potential effects of drilling results at Jons Trend providing insight for the Golden Hand target.

Such forward-looking statements or information are based on a number of assumptions which may prove to be incorrect. Assumptions have been made regarding, among other things: conditions in general economic and financial markets; availability to realize historical technical data and develop and finance the projects; accuracy of the interpretations and assumptions used in calculating mineral resource estimates; availability of mining equipment; availability of skilled labour; timing and amount of capital expenditures; laboratory and other related services are available and perform as contracted; effects of regulation by governmental agencies; and future operating costs.

The actual results could differ materially from those anticipated in these forward looking statements as a result of the risk factors set forth below and elsewhere in this presentation: the availability of funds; the timing and content of work programs; results of exploration activities and development of the mineral property; the interpretation of drilling results and other geological data; the uncertainties of resource estimations; project cost overruns or unanticipated costs and expense; uncertainty as to actual capital costs, operating costs, production and economic returns and uncertainty that exploration will result in a economic or viable project at any of the Company's projects, fluctuations in commodity prices and currency, political and economic risks and general market and industry conditions.

Forward-looking statements are based on the expectations and opinions of the Company's management on the date the statements are made. The assumptions used in the preparation of such statements, although considered reasonable at the time of preparation, may prove to be imprecise and, as such, readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date the statements were made. The Company undertakes no obligation to update or revise any forward-looking statements included in this presentation if these beliefs, estimates and opinions or other circumstances should change, except as otherwise required by applicable law. No securities commission or regulatory authority has reviewed the accuracy or adequacy of the information presented.

QUALIFIED PERSON. Under National Instrument (NI 43-101) Standards of Disclosure for Mineral Projects, the Qualified Person for this presentation is Dr. Jacob Verbaas, P.Geo., a director of the Company, who has reviewed and approved its contents.



Orogenic Gold in the Guyana Shield



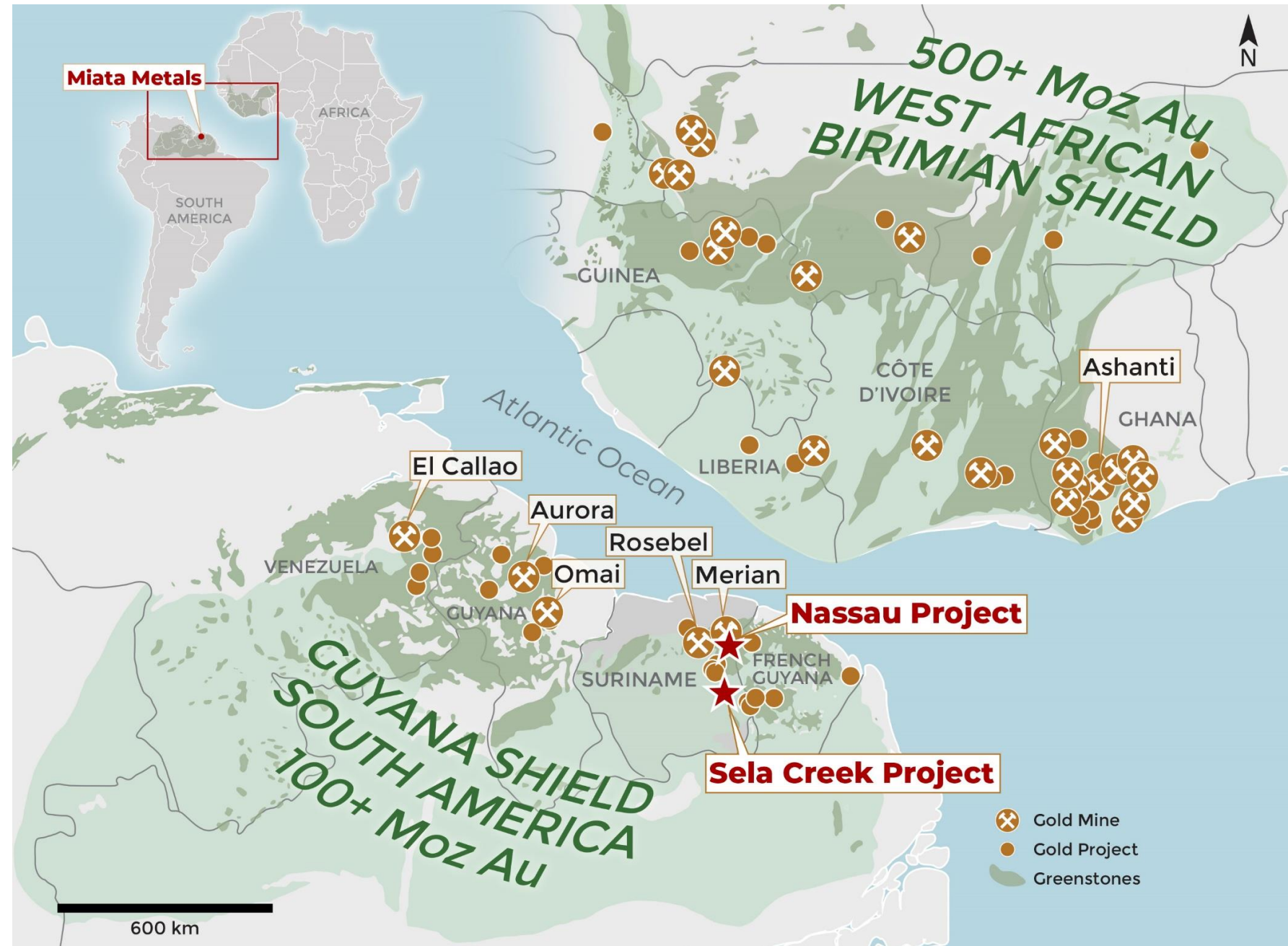
Guyana Shield and West African Birimian Shield share similar geology.

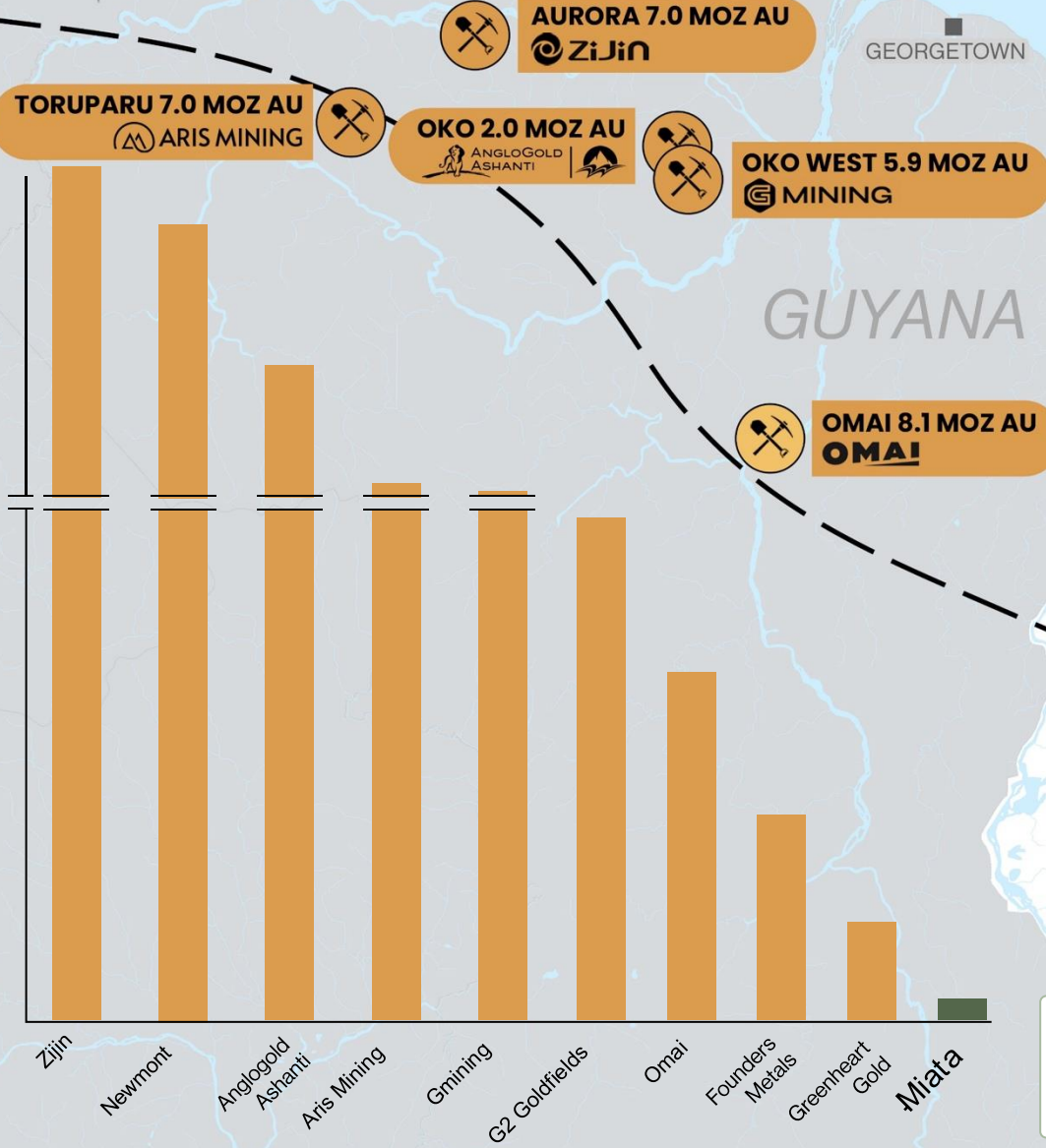


There is 500+ Moz discovered in the Birimian Shield, but only 100 Moz in the Guyana Shield today.



Miata Metals has commenced a 25,000m Drill program at the Sela Creek Project and holds 415 km² of ground between its Nassau and Sela Creek projects.





AURORA 7.0 MOZ AU
Zijin

TORUPARU 7.0 MOZ AU
ARIS MINING

OKO 2.0 MOZ AU
ANGLOGOLD ASHANTI

OKO WEST 5.9 MOZ AU
G MINING

OMAI 8.1 MOZ AU
OMAI

ROSEBEL MINE 12.5 MOZ AU
Zijin

MAJORODAM
GREENHEART GOLD

MERIAN MINE 11.8 MOZ AU
Newmont

NASSAU

IGAB
GREENHEART GOLD

SELA CREEK

ANTINO
Founders Metals

Resources shown are for regional context only and include past production. These have not been verified by the Company and do not imply a similar resource exists at the Company's projects, nor that one will be found.





Two Orogenic Gold Projects



Strong In-Country Relationships



Suriname: A New Gold Hotspot in the Guyana Shield



Active 25,000m Drill program



Two Orogenic Gold Projects in Prolific Greenstone Belt of Suriname

ROSEBEL MINE 12.5 MOZ AU
Zijin



MERIAN MINE 11.8 MOZ AU
Newmont



MAJORODAM
GREENHEART GOLD

IGAB
GREENHEART GOLD

NASSAU



70% owned, option to 100%
200km², orogenic gold

SELA CREEK

Active 25,000m drill program
70% owned, option to 100%
215km², orogenic gold



ANTINO
FOUNDERS METALS

Resources shown are total production data plus current reserves and were not verified by the company.

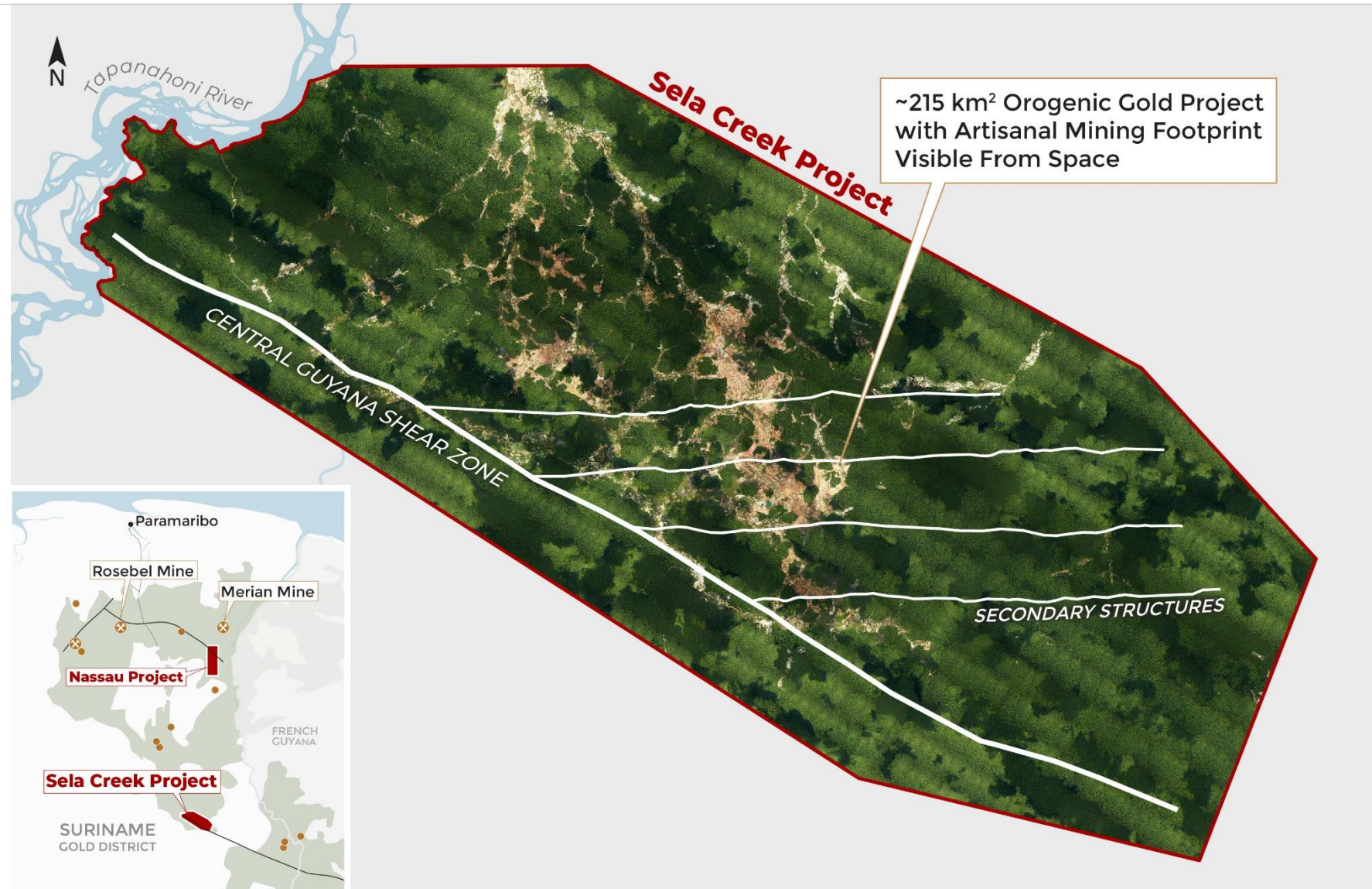




Sela Creek: Suriname's Largest Undeveloped Gold Field

Sela Creek ticks all boxes for a Tier-1 orogenic gold system

- Within 10 km of the Central Guyana Shear zone, a crustal scale gold conduit
- Secondary splays that control gold deposition on the prospect scale
- A large artisanal mining footprint, a classic vector to a large gold system in tropical regions
- Located next to the Tapanahony River, a key supply chain route
- Multiple discoveries including Big Berg and Jons Trend



Rapidly Growing Suriname's Leading Gold Explorer

2026 Discoveries

Jons Trend: 23.75m @ 5.73 g/t Au
Big Berg: 96m @ 1.41 g/t Au
Jons Trend: 11.3m @ 3.58 g/t Au
Puma East: 17.19 m @ 3.19 g/t Au
Jons Trend: 30 m @ 4.06 g/t Au
Big Berg: 16 m @ 3.87 g/t Au

December 2025

Oversubscribed \$11.5M financing
10,041 m drilled, 59 holes

September 2025 Discoveries

Jons Trend: 35.6m @ 3.04 g/t Au
Puma West: 18m @ 2.70 g/t Au
Puma East: 5.3m @ 8.25 g/t Au
Golden Hand: 14m @ 1.72 g/t Au

January 2026

Commencement of 25,000m
discovery drill program



March 2025

Commencement of 10,000m
discovery drill program

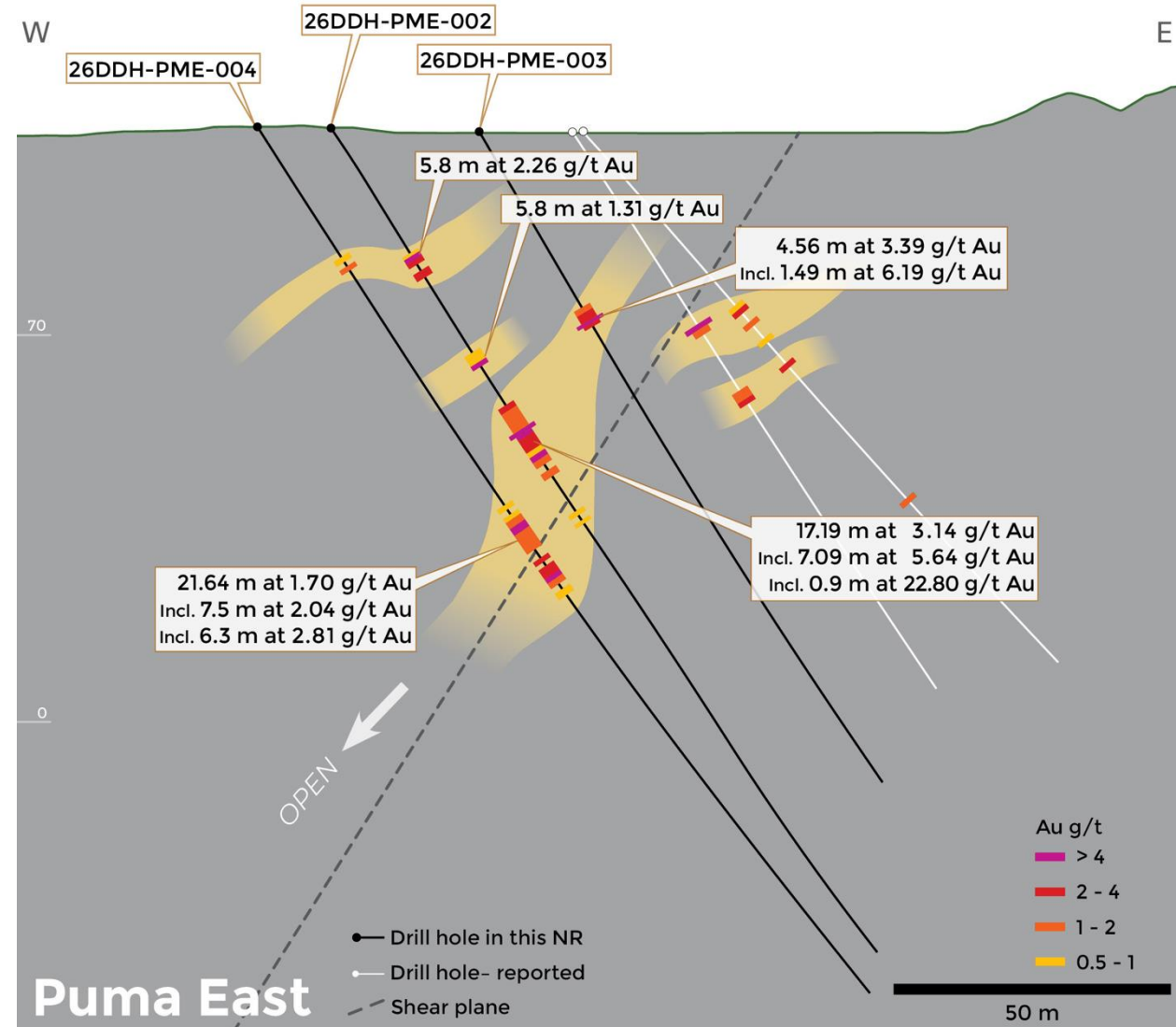


All drill results are available on the Company website:
<https://miatametals.com/table-of-drill-results-sela-creek-live/>

Puma East Discovery

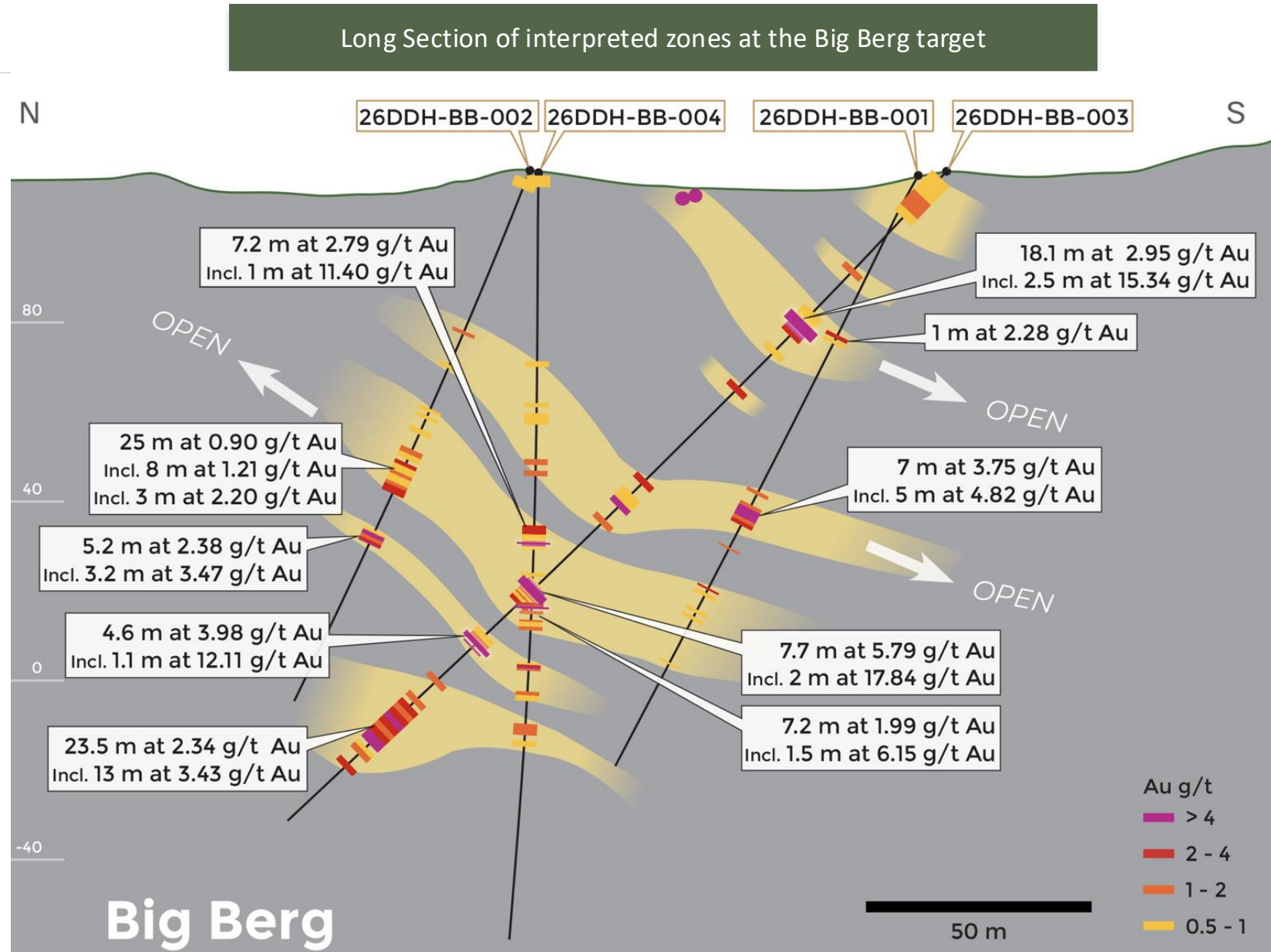
- 17.19 m @ 3.14 g/t Au (PME-002)
- New Gold discovery approximately 3 km southeast of Jons Trend-Big Berg corridor
- Geological characteristics of Puma closely mirror those of Jons Trend
- First four holes intersected broad mineralized intervals and high-grade gold
- Confirms another mineralized centre within the broader Sela Creek Gold Project area
- One rig continues drilling at Puma East to continue discovery zone

Long Section of interpreted zones at the Puma East target



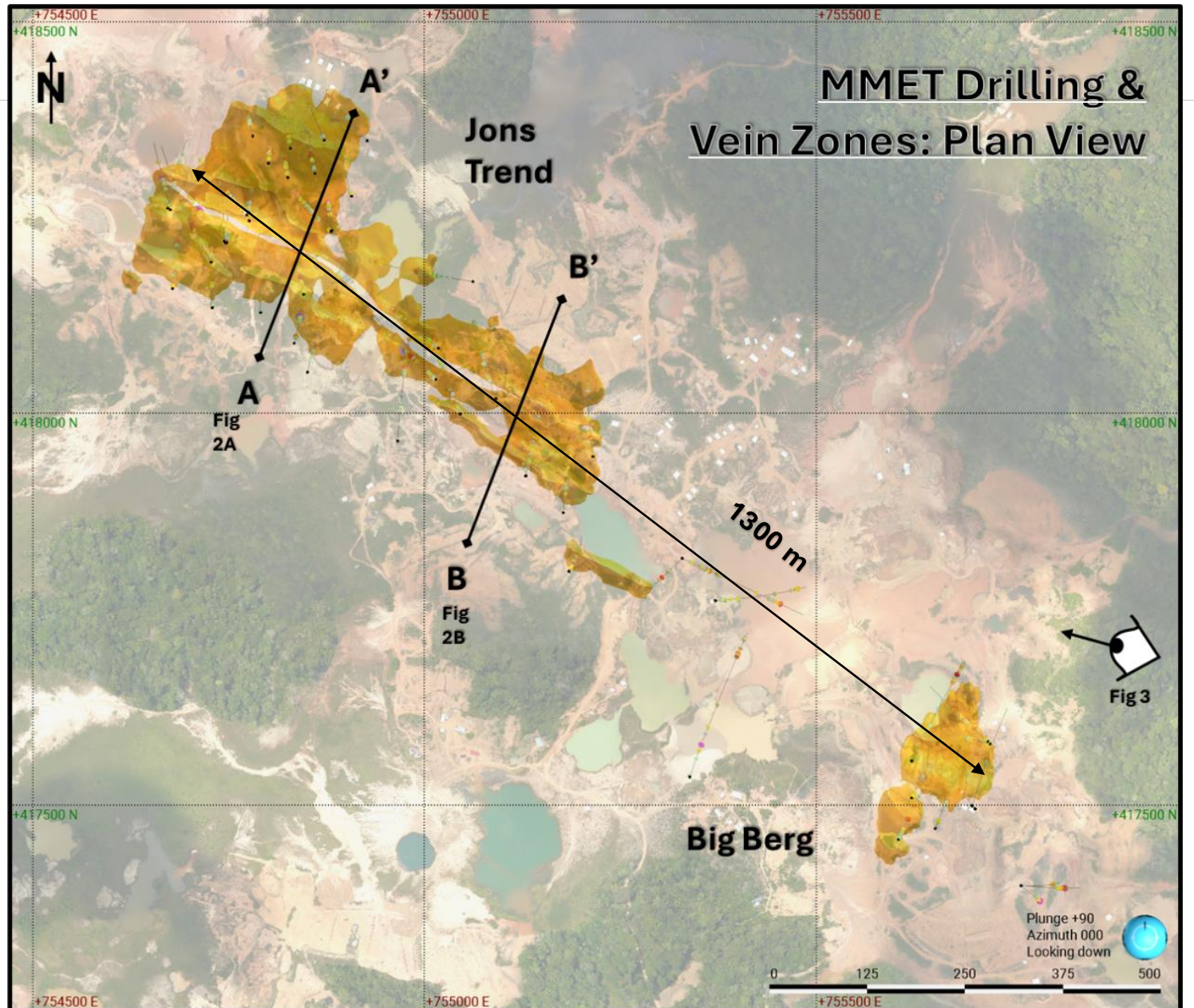
Big Berg Discovery

- 96 m @ 1.41 g/t Au (BB-003)
- Near-surface mineralization
- Continuity of Gold mineralization confirmed in four holes at Big Berg
- Open in all directions
- ~1 km from Jons Trend
- One rig continues drilling at Big Berg to continue discovery zone



View from Jon's Trend Discovery Zone to the South-East

- 750 m x 300 m with a potential strike length of over 1 km
- Drilling at Jons Trend will likely lead to better understanding and targeting at Golden Hand
- Jons Trend is the largest artisanal pit on Sela Creek
- Jons Trend represents only one of a multitude of targets that may have the potential to lead to a resource.
- 1 km NW of Big Berg discovery



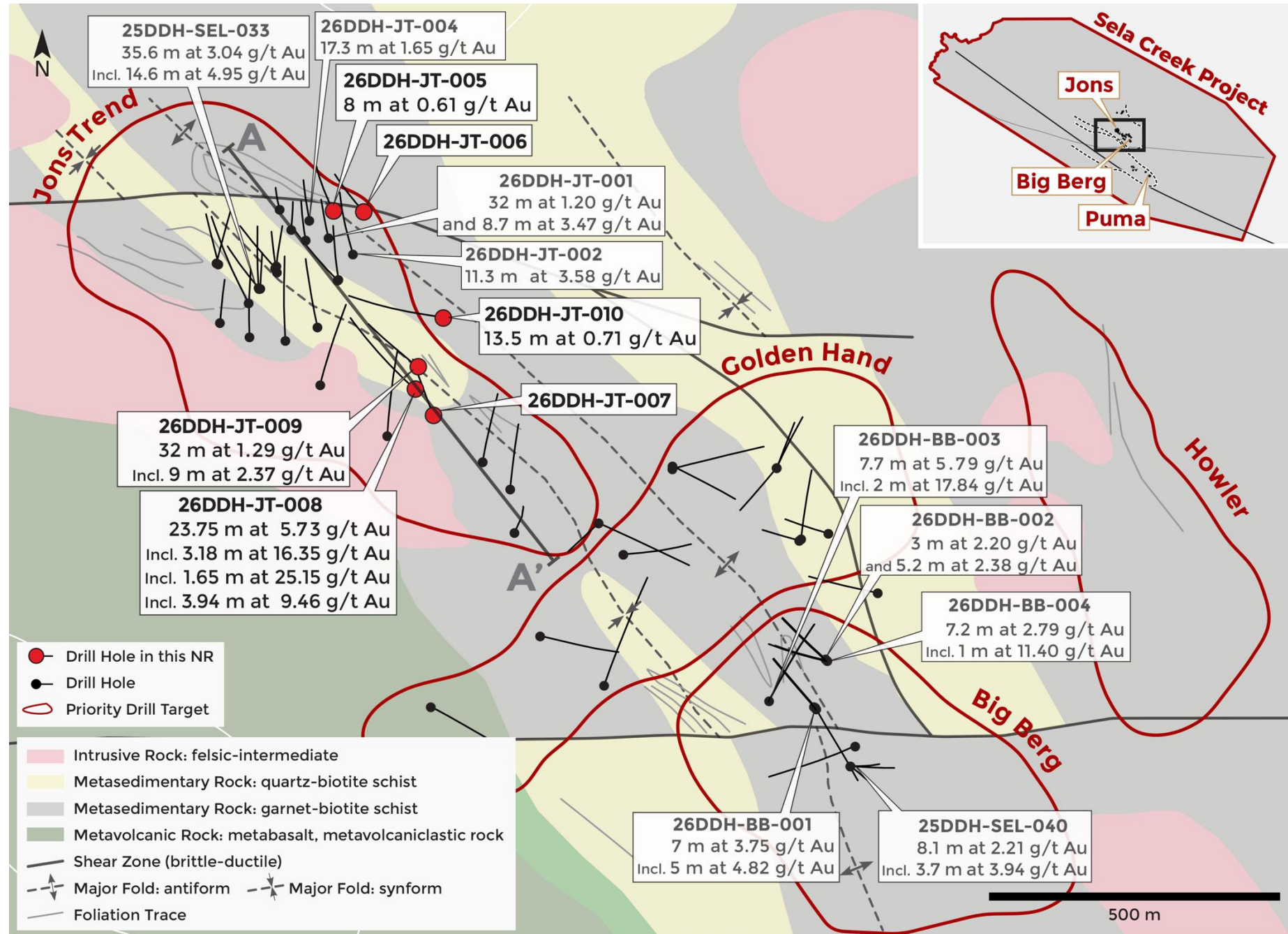


Jons Trend

Discovery and potential Extension into Golden Hand and Big Berg

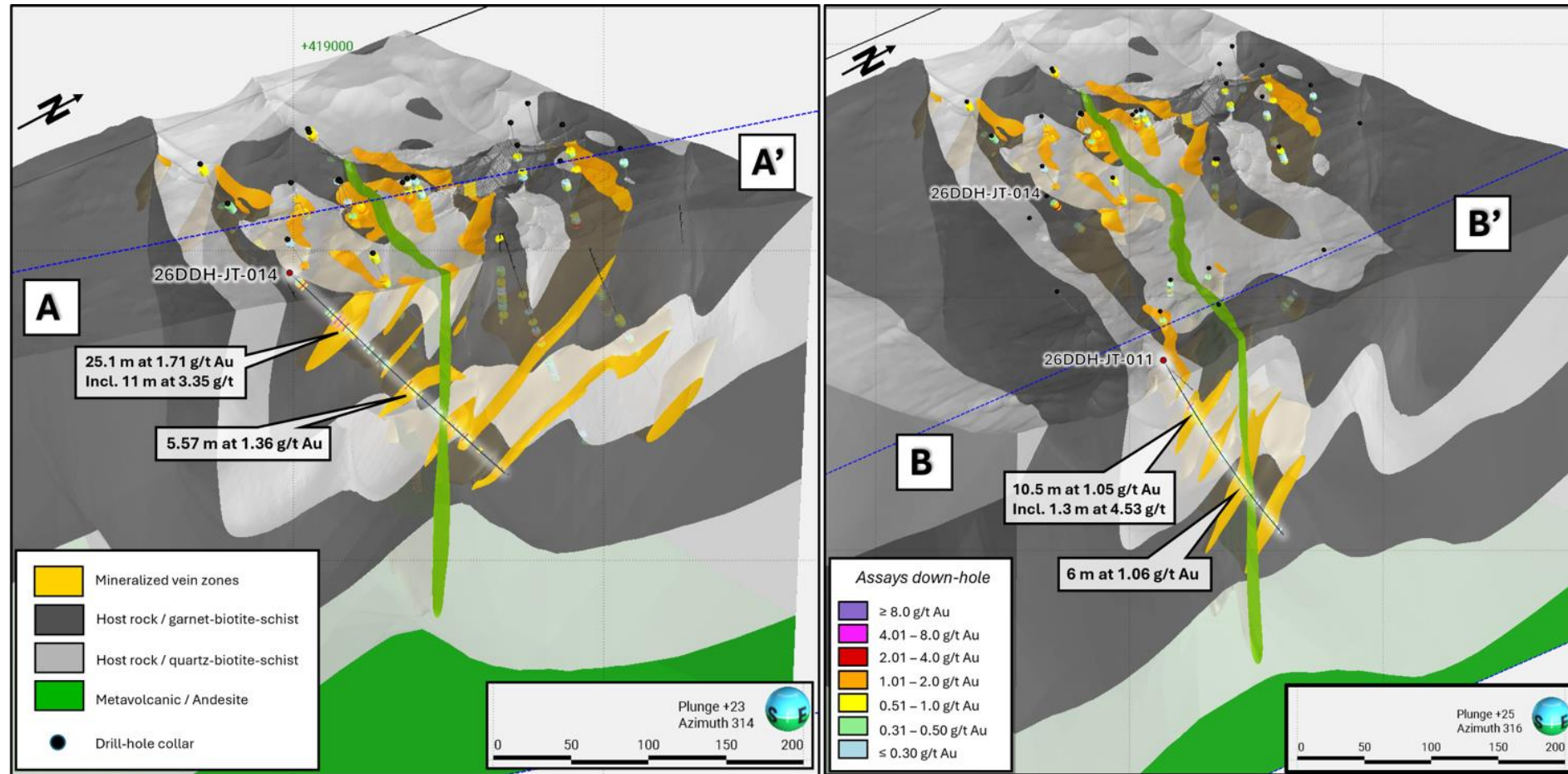
- Potential strike length of over 1 km
- Drilling at Jons Trend will likely lead to better understanding and targeting at Golden Hand and Big Berg
- Mineralization is hosted in tightly folded metasedimentary rock and focused in fold hinges along a roughly EW directed Shear zone.
- The EW Directed shear zone connects to the Guyana Shear zone, the major gold conduit in the region.
- A similar shear zone crosscuts the Big Berg target, one of Miata's priority targets.

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Jons Trend Cross Section:

- Cross sections highlight a structurally controlled gold-bearing system with vein zones that are associated with shearing and folded metasedimentary rocks
- Recent drilling continues to define the geological model, revealing multiple stacked and folded vein zones across the trend, supporting continuity of mineralization through the trend
- The Jons Trend shear zone connects to the Guyana Shear zone, a major gold conduit in the region.
- Jons Trend remains open along strike and at depth

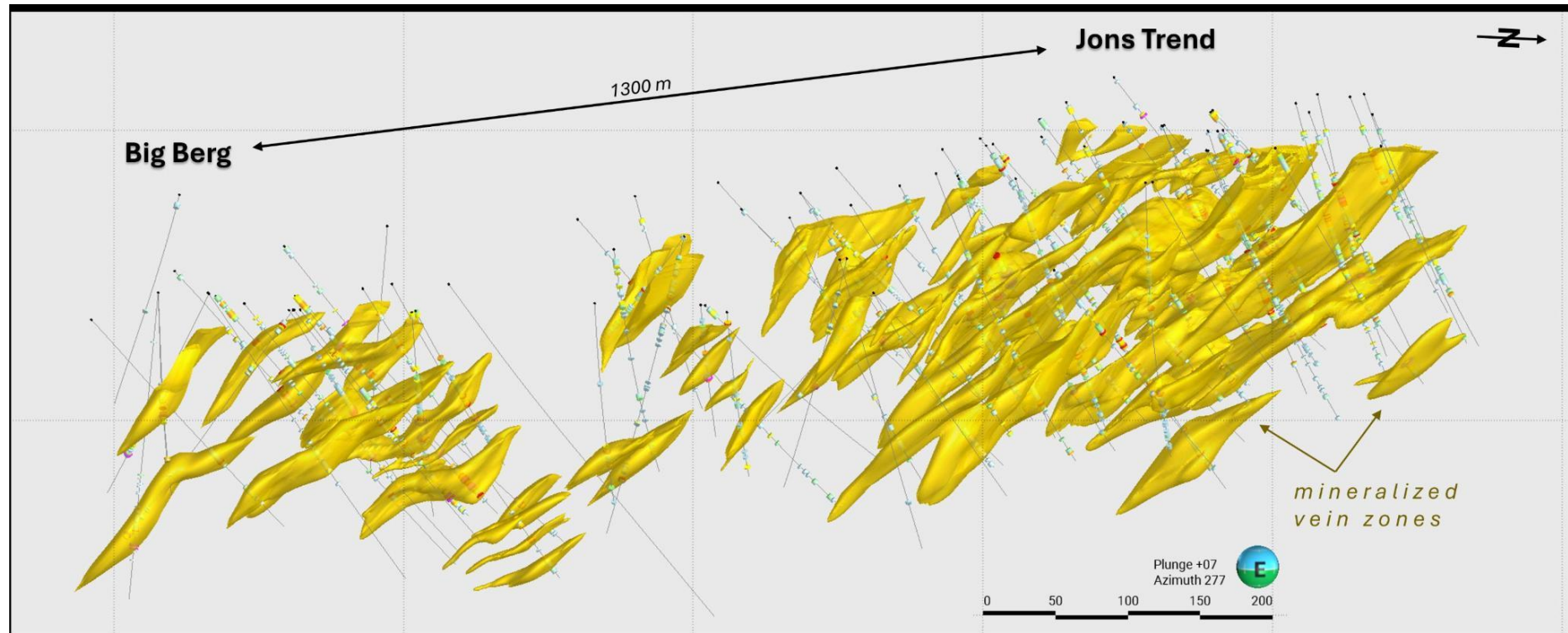


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Jons Trend & Big Berg

- Potential strike length of over 1 km
- 3D view of modeled vein zones for both Big Berg and Jons Trend, view looking from Big Berg zone back to Jons Trend
- Potential for extension between the two target areas with little drill testing between targets
- The Jons Trend shear zone with parallel mineralized vein zones connects to the Guyana Shear Zone, a major gold conduit in the region.
- A similar shear zone crosscuts the Big Berg target, one of Miata's priority targets.



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Consistent Mineralization Over Robust Widths

Key Technical Takeaways:

- The auriferous shear zone at Jon's Trend looks robust with solid thickness and is near surface.
- The keys to getting solid gold grades are vein density & sulphide content.
- The Company has a dynamic structural model of controls in place that can be applied prospect to prospect.
- Positioned to ramp-up pending drill bit success.
- Jons Trend is only one of numerous targets, many of which will see first drill-testing in 2026.
- Similar mineralization confirmed at Big Berg



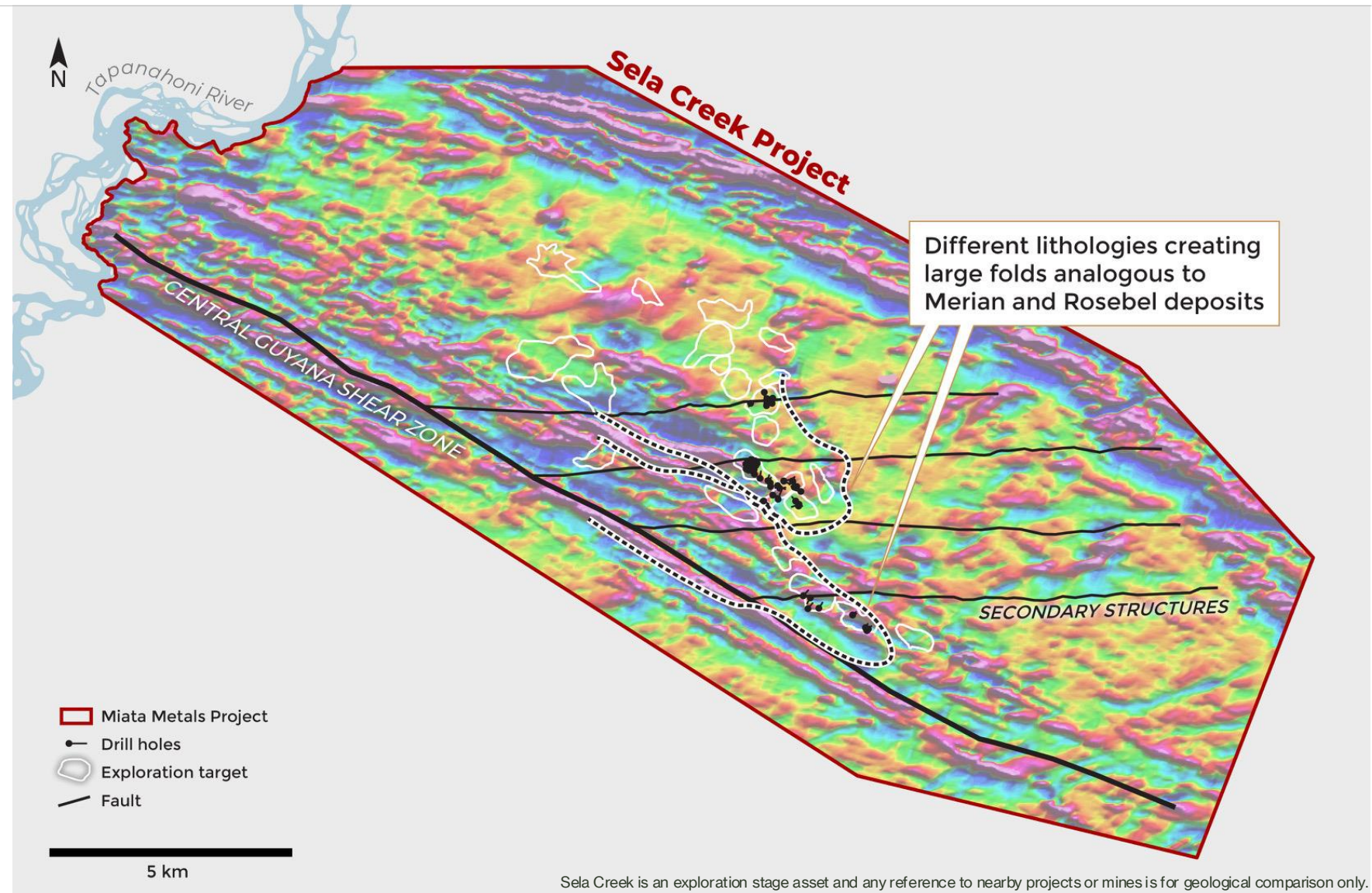
All drill results are available on the Company website:
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An Ideal Geological Setting

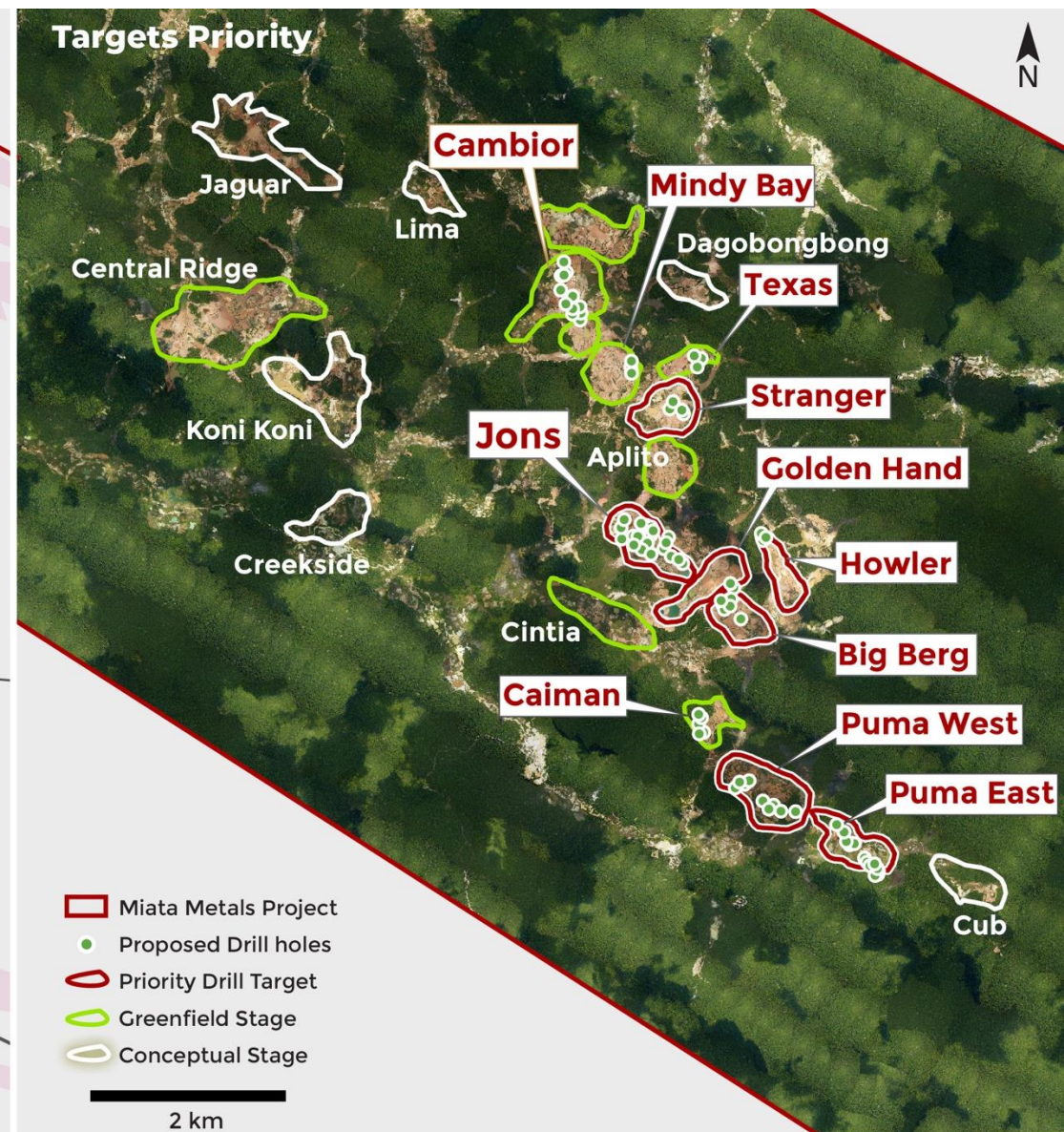
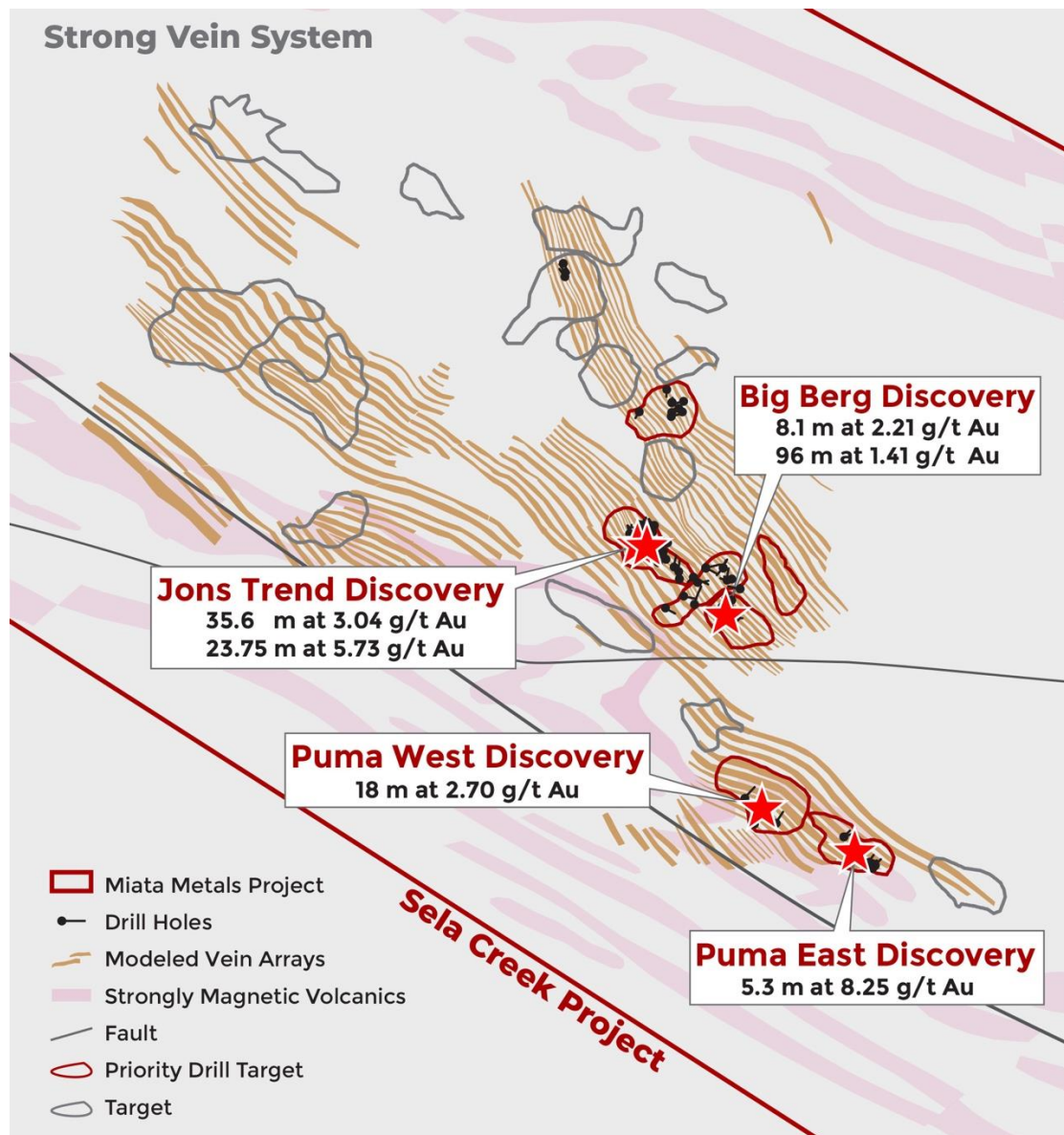
A Mega-Dilational jog in a gold-bearing conduit

- Zones of dilation are where orogenic gold is deposited along shear zones.
- Finding dilational jogs at any scale is key to finding orogenic gold deposits.
- The Sela Creek Gold project covers a 20 km wide dilational jog in the Central Guyana Shear zone.
- Within this setting, secondary structures control prospect scale gold mineralization, with many evident from geophysical data.



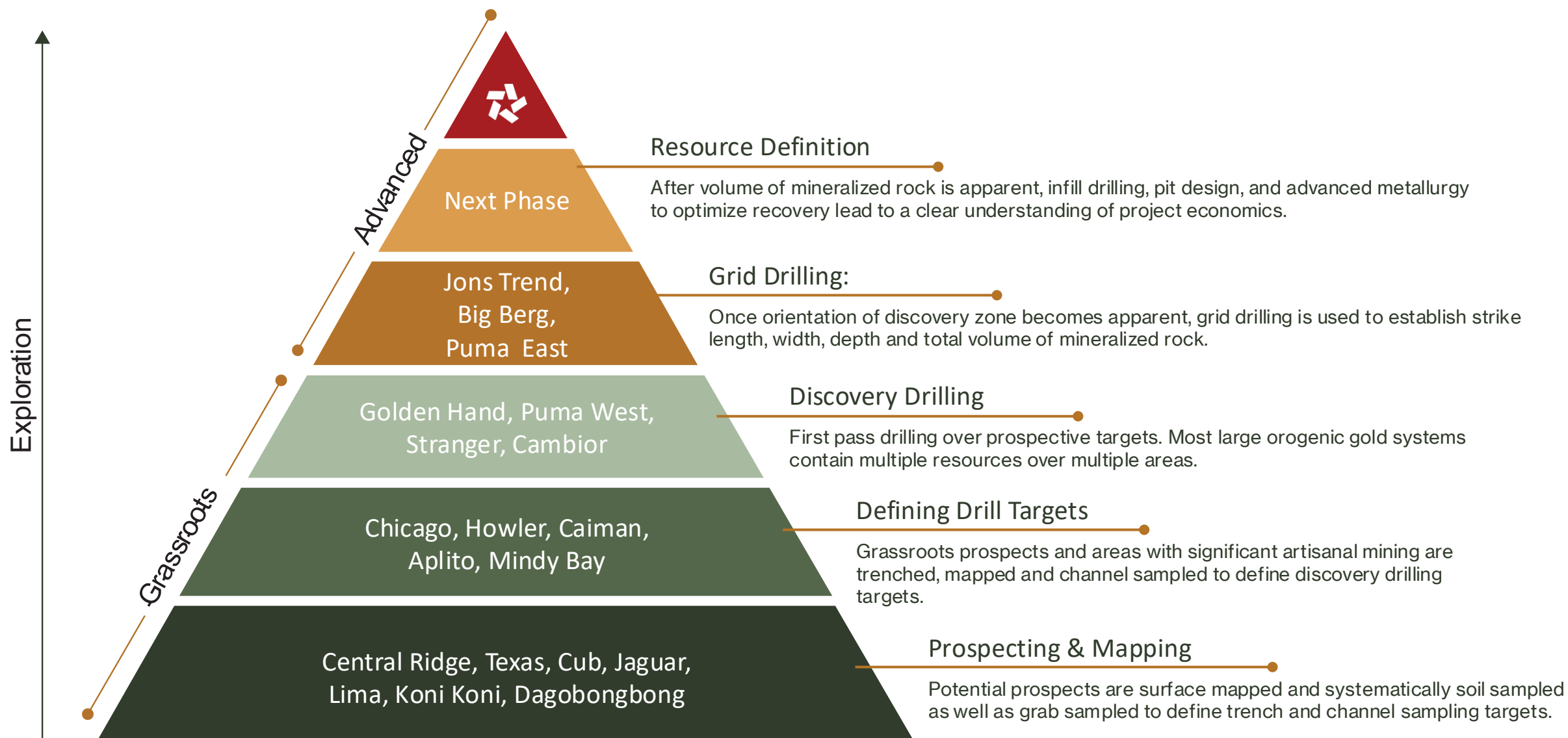


Exploration Pipeline – A Wealth Of Targets





Creating Value Through Systematic Exploration





Miata Metals Corporate Snapshot

2026 Catalyst

25,000 m discovery drill program

Research Coverage

Sprott Capital Partners Brandon Gaspar

Agentis Capital Michael Gray

ATB Cormark Securities Nicolas Dion

Paridigm Capital Lauren McConnell

Capital Structure

Shares Outstanding 168,183,129

Fully Diluted Shares Outstanding 196,327,961

Ownership and Capital Structure

~\$123M

Market Cap

\$0.73

Share Price on
Sept. 1, 2026

~\$26.6M

Cash Position as of
August 18th, 2026

10%

Management
and Founders %



Management



Dr. Jaap Verbaas, PGeo.
CEO, DIRECTOR

Dr. Jaap Verbaas is a Dutch-Canadian geologist that has led both grassroots and brownfields programs, with a focus on regional targeting and undervalued asset acquisition. Jaap holds a Ph.D. from Simon Fraser University.



John Wenger, CPA, CA
CFO

John Wenger served as CFO of Contact Gold and Liberty Gold, helping raise over \$100M and complete multiple acquisitions. Formerly with Ernst & Young, John has deep expertise in public company reporting, corporate strategy, and capital markets.



Dr. Luke Bickerton, PhD
VP Exploration

Luke Bickerton holds a Ph.D. in Mineral Deposits and Precambrian Geology. Known for translating complex science into practical insight, he supports industry innovation through communication, collaboration, and technical depth.



Board of Directors



James Reid, CPA, CA

DIRECTOR

James is a Managing Partner at Three Peaks Capital. He brings strong capital markets insight, with expertise in valuation, deal structuring, and fundraising.



Danny Matthews, JD

DIRECTOR

Danny Matthews is Managing Partner at Three Peaks Capital. With a background in law and capital markets, he advises portfolio companies on corporate strategy, transactions, and governance. Danny holds a JD from Western University and is called to the British Columbia Bar.



Danae Voormeij, MSc, PGeo

DIRECTOR

Danae Voormeij is a gold exploration geologist with two decades of field and leadership experience across Africa, the Americas, and the South Pacific. She led the discovery of the Tuzon deposit in Liberia and authored a well-known textbook on tropical gold exploration.



Derk Hartman

DIRECTOR

Derk Hartman is a mining executive with over 25 years of experience in project development and capital markets. Formerly with BMO Capital Markets in London, he advised on mining finance and M&A. He is a founder and former director of Awalé Resources and previously helped bring the Mangazeisky Silver Mine into production at Silver Bear Resources. He currently serves as CEO of Green Metals Refining Ltd.



Nassau Project

70% Beneficial Interest in 200 km² Orogenic Gold Project with Option to 100%



Alluvial gold mining all around a central plateau



Alluvial gold miners gradually moving up slope and into bedrock



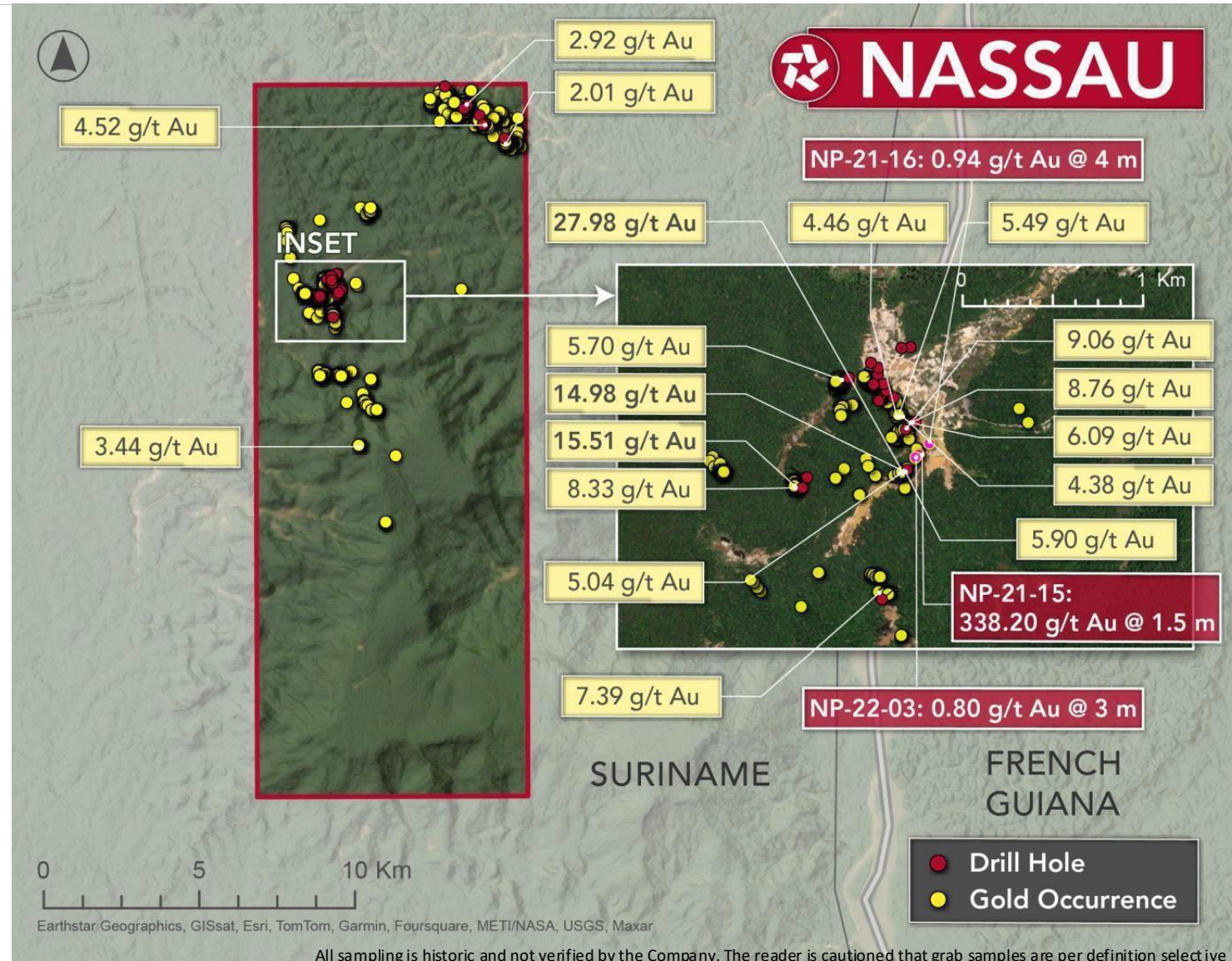
Ample vein sets exposed, with excellent grades



Only a few hours by truck from Paramaribo, the capital of Suriname



20 km South of Newmont's Merian pit



Witlage Target (Shown in Section)

Widespread high-grade quartz veins, surface sampling includes:

- 27.96 g/t Au over 1 m of quartz veins
- 31 of 65 surface samples are >0.5 g/t Au

Marinara Target

Gold-bearing auger samples contain up to 1.34 g/t over 8m and surface rock samples contain up to 3.44 g/t Au. Probable source for the Bamboo, Witlage, & bowl placer deposits (mined for the past century).

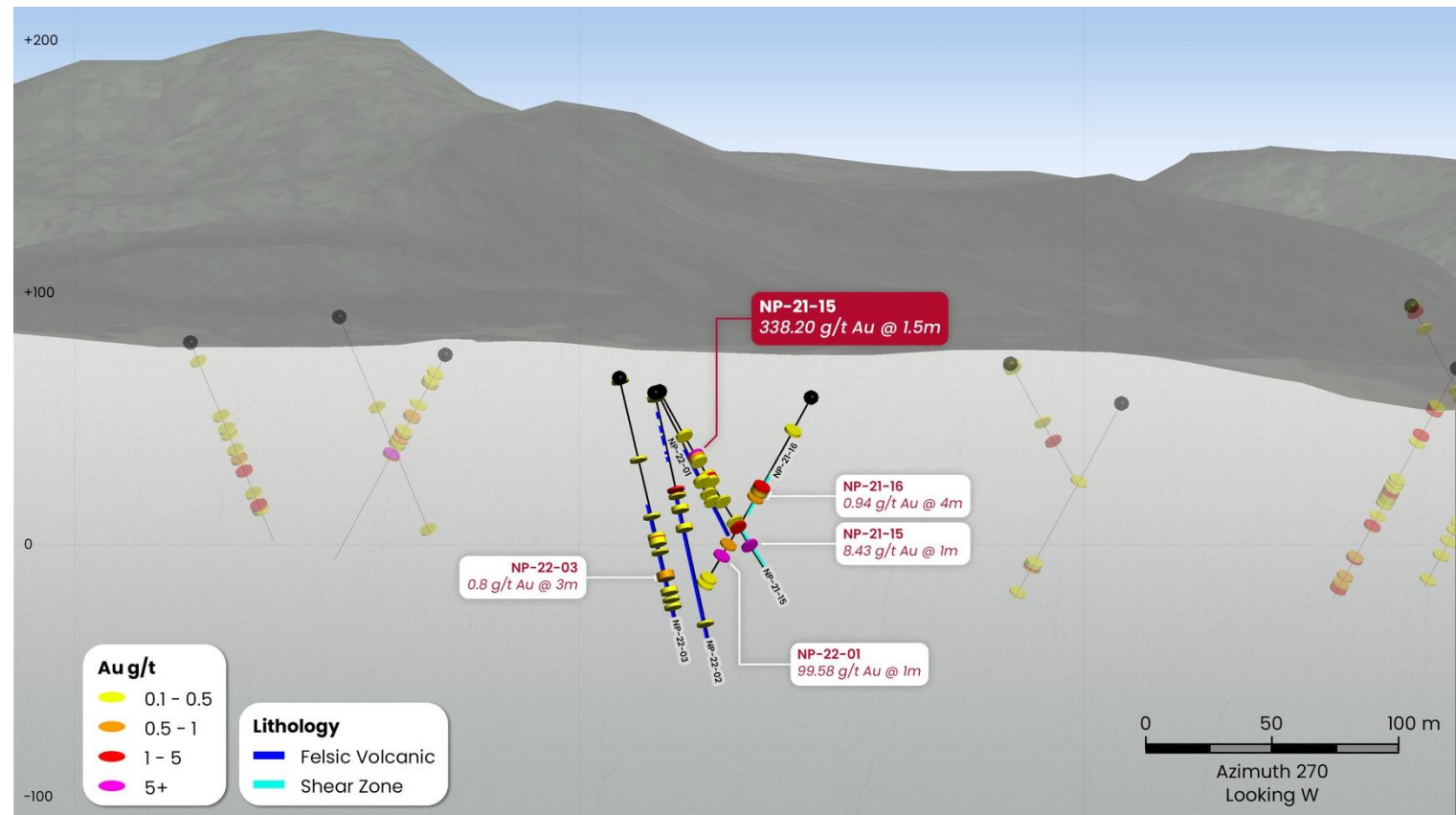


Historical data was not verified by the company. The reader is cautioned that grab samples are per definition selective and may not be representative of larger volumes of rock.

Carbonara Target

3 km long NW-trending geophysical anomaly, possible source of placer deposits:

- 4.52 g/t Au (highest assay)
- 250 samples (13 of which are >0.5 g/t Au)





Option Payments for 100% Ownership

Sela Creek	
Signing (paid)	100,000 USD Cash 50,000 USD Stock
1 st Anniversary (paid)	100,000 USD Cash 100,000 USD Stock
2 nd Anniversary (paid)	250,000 USD Cash 150,000 USD Stock <u>1,000,000 USD Work Commitment</u>
3 rd Anniversary	500,000 USD Cash 150,000 USD Stock 1,000,000 USD Work Commitment

Payments due in August, subject to a 2% NSR of which 0.5% may be bought back for 500,000 USD cash and another 0.5% for 2,500,000 USD.

Nassau	
Signing (paid)	100,000 USD Cash
1 st Anniversary (paid)	200,000 USD Cash
2 nd Anniversary	400,000 USD Cash 1,000,000 USD Work Commitment
3 rd Anniversary	650,000 USD Cash 1,000,000 USD Work Commitment

Payments due in April, subject to a 2% NSR of which 0.5% may be bought back for 1,000,000 USD cash and another 0.5% for 3,000,000 USD. A portion of the concession is subject to a 0.5% NSR to a past operator.



Contact Us

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